

*Process over  
Product:*

Navigating  
Across the HIT  
Life Cycles



Ryan White AGM 2010

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Where Are We From?



Image © 2008 DigitalGlobe

Image © 2008 TerraMetrics  
Image NASA

Google

36°07'59.12" N 109°08'54.10" W

Eye alt 9869.90 km



# Background

- Bergen-Passaic TGA
- City of Paterson, Grantee Part A
- HIV Service Providers (PART A, MAI, HOPWA)
- Quality Management Team & SPNS Partners
- Decade of Outcome Measures
- Movement from Paper to Electronics
- Use of Technology for Quality

Who are You?



# What role best describes your function:

1. Administrator/Contractor
2. Medical/Clinical Staff
3. Quality Management Staff
4. IT Staff
5. Other



Administrator/Contractor ...  
Medical/Clinical Staff  
Quality Management ...  
IT Staff  
Other

# Which of the four HIT Life Cycles have been the greatest challenge - for which you want to know more about:

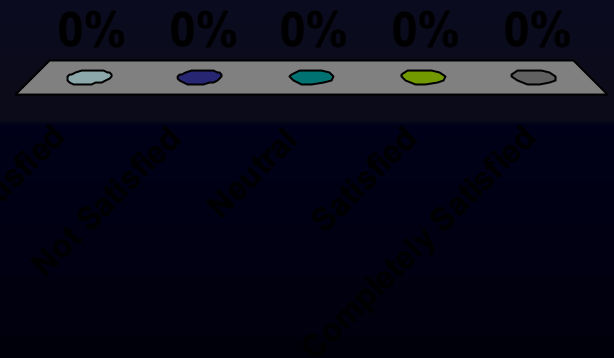
1. Getting Ready for IT (planning)
2. Launching IT (adoption - implementation)
3. Using IT (application - use)
4. Get Better at IT (enhance usage)



Getting Ready for IT (planning)  
Launching IT (adoption - implementation)  
Using IT (application - use)  
Get Better at IT (enhance usage)

# How satisfied are you with your user buy-in?

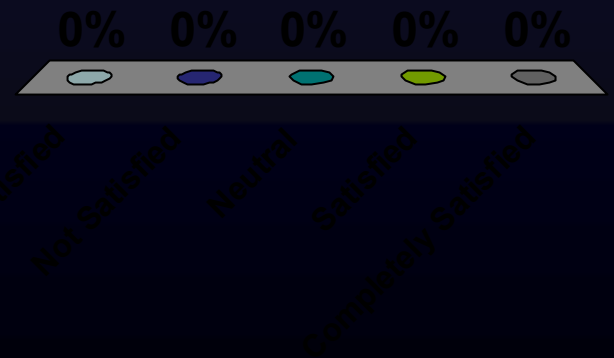
1. Absolutely Not Satisfied
2. Not Satisfied
3. Neutral
4. Satisfied
5. Completely Satisfied





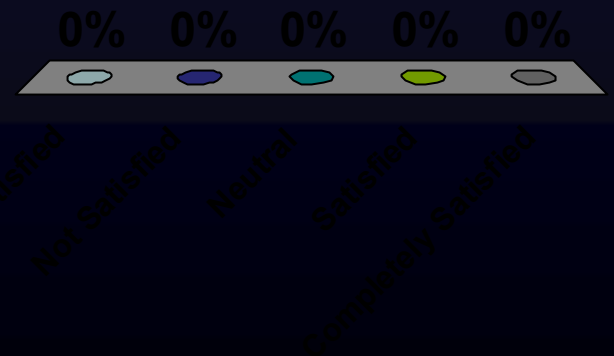
# How satisfied are you system capabilities?

1. Absolutely Not Satisfied
2. Not Satisfied
3. Neutral
4. Satisfied
5. Completely Satisfied



# How satisfied are you with your ability to quickly make sense of data you tracking?

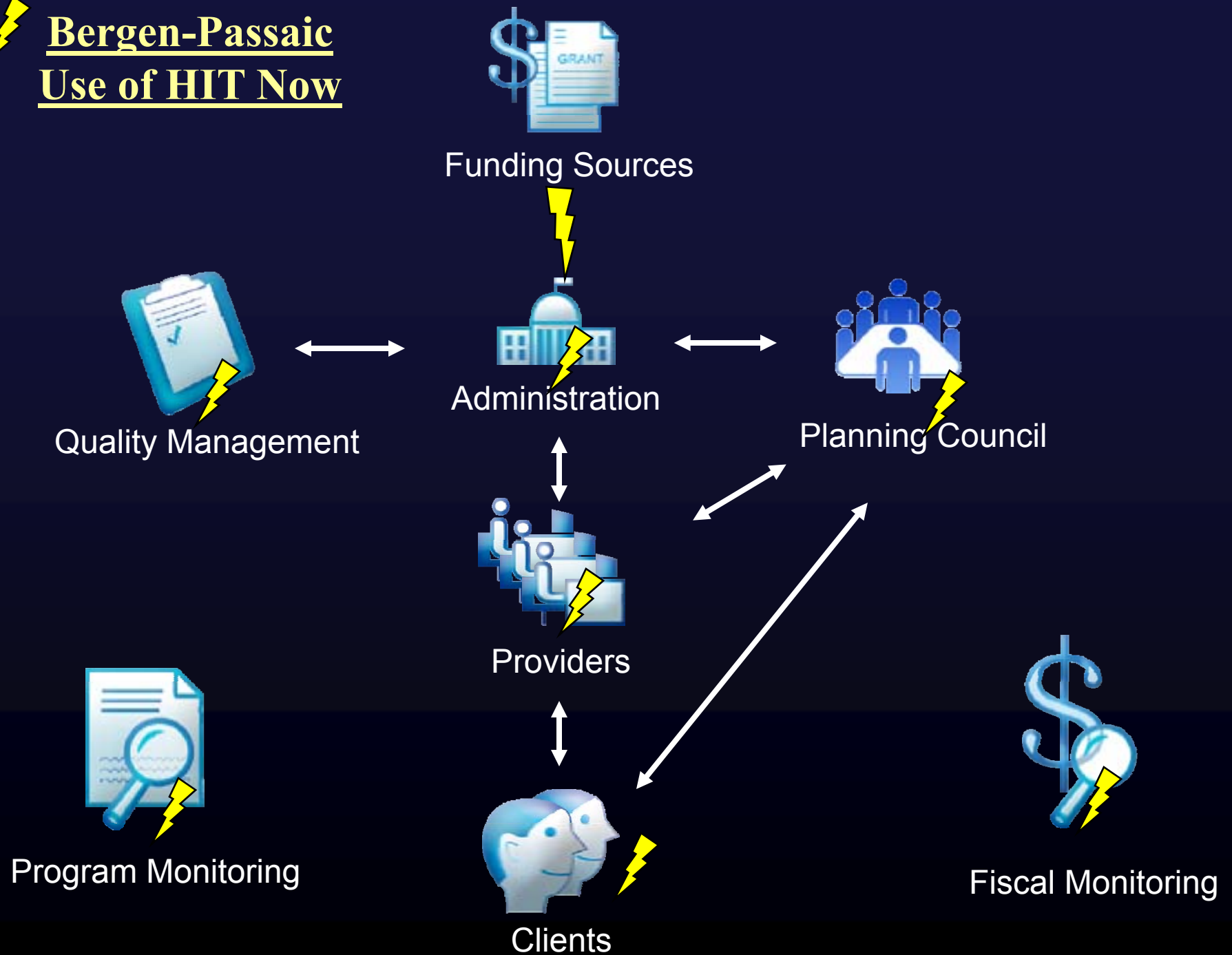
1. Absolutely Not Satisfied
2. Not Satisfied
3. Neutral
4. Satisfied
5. Completely Satisfied



# What We Were Doing Before

- Reimbursement contracting
- Paper Outcomes Surveys
- Paper Client Satisfaction
- Multiple Systems:
  - Contract Management
  - Medical
- Paper-Based Needs Assessment
- Paper-Based Quality Management Reporting
- Manual CADR Reporting
  
- → But had strong foundation in Process

**Bergen-Passaic**  
**Use of HIT Now**



# What We Are Doing Now

- Performance-based contracting
- Web-based outcomes tracking and reporting
- Web-based Client Satisfaction and reporting
- One integrated system:
  - Contract Management
  - Medical
- Web-based Needs Assessment
- Web-based Quality Management Reporting
- Automated and clickable RDR/RSR Reporting and electronic upload
- Automated and interactive project improvements

# Movement of HIT in Bergen-Passaic

Revolutionized Client Input and its affect on  
Planning & Program

Transformed Data Collection, Exchange &  
Operations

Enhanced Accountability & Patient Tracking

Enabled New Levels of Quality Management

“Begin with the end in mind”

-- Steven Covey

# The Bottom Line

- Saves time
- Saves money
- Saves paper
- Improves productivity
- Improves ability to tell the story / strengthened funding applications
- Reduces errors in data quality
- Improves responsiveness to requests
- Engages our clients directly
- Improves accountability
- Helps us learn where we can do better (CQI)

→ HIT, done right, is worth it.

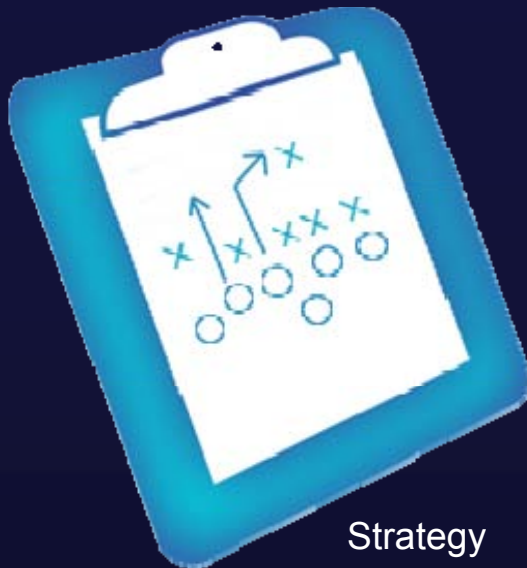


# HEALTH INFORMATION TECHNOLOGY (HIT)

## ADOPTION FRAMEWORK



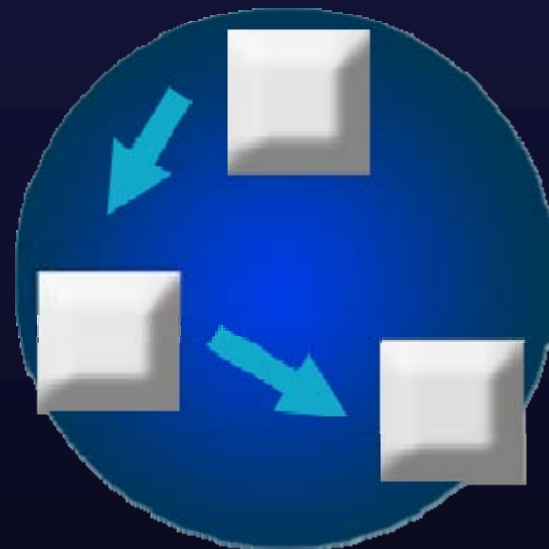
What Broad Components Should  
We Consider When Implementing  
HIT?



Strategy



People

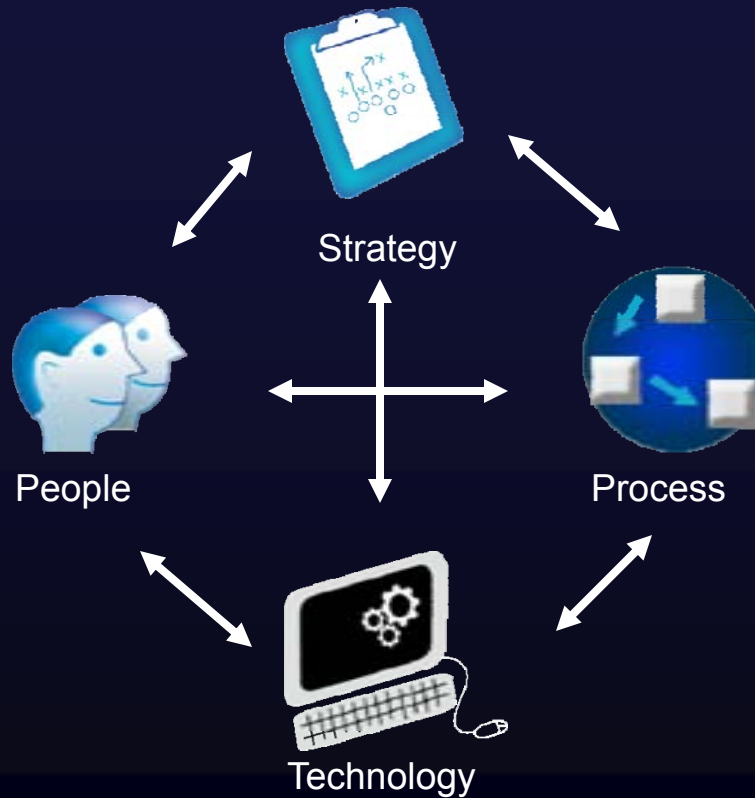


Process



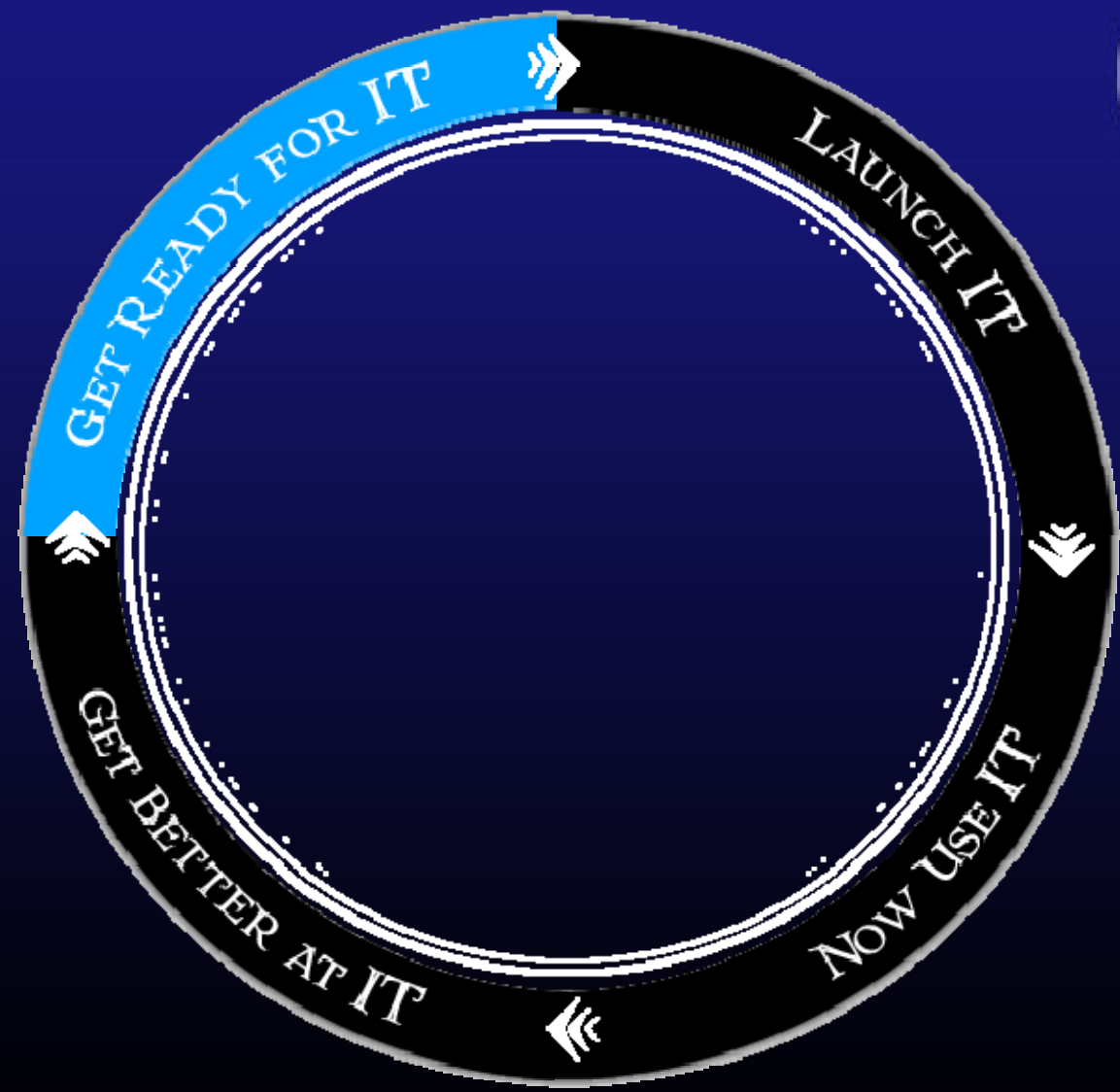
Technology

# What affects what?



Everything affects everything!

What Are the Main Stages of  
the HIT Lifecycle?



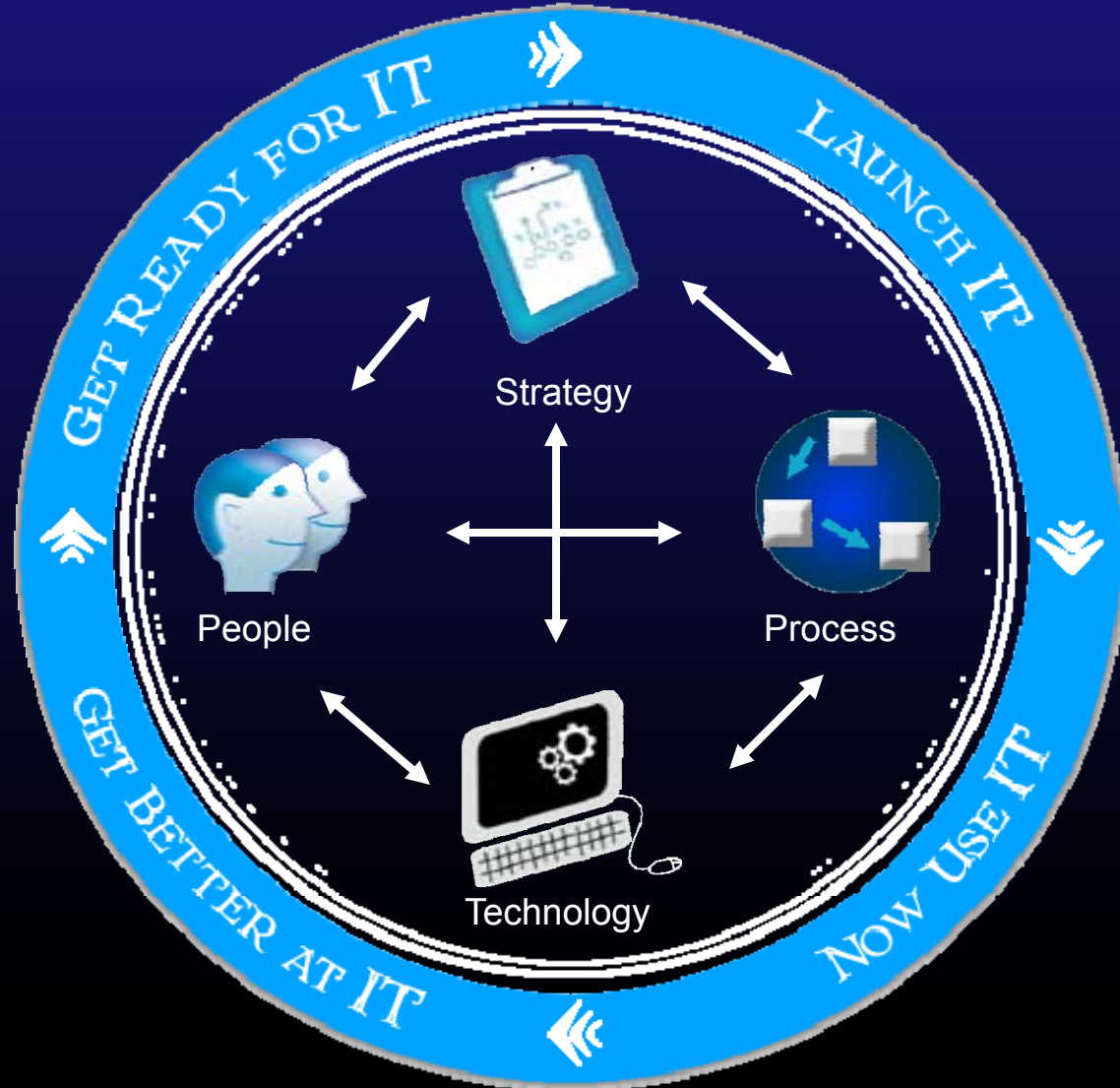








# A Simple, Integrated Framework for HIT Implementation



# Inspirations to and Resources of the Framework and the Overall Approach



- TQM / CQI
- Systems Theory
- Change Management
- Organizational Behavior
- Software Development
- Enterprise Architecture and Engineering
- Information Systems Management
- Knowledge Management
- Chronic Disease Management
- Public Health Policy
- Project Management
- Behavioral Psychology
- Social Science



# Getting Ready for IT

Key Aspects & Challenges

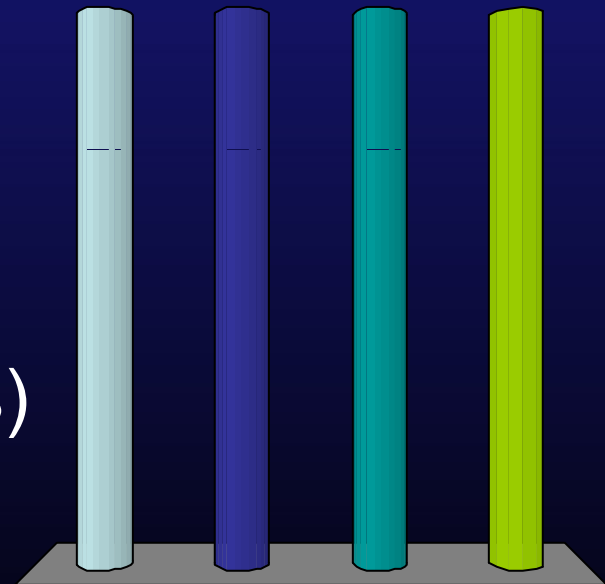
Which of the following areas was or will be the most difficult in HIT readiness:



1. Leadership
2. Buy-in
3. Technology (systems capacities)
4. User Capabilities



25% 25% 25% 25%



Leadership  
Buy-in  
Technology (systems capacities)  
User Capabilities

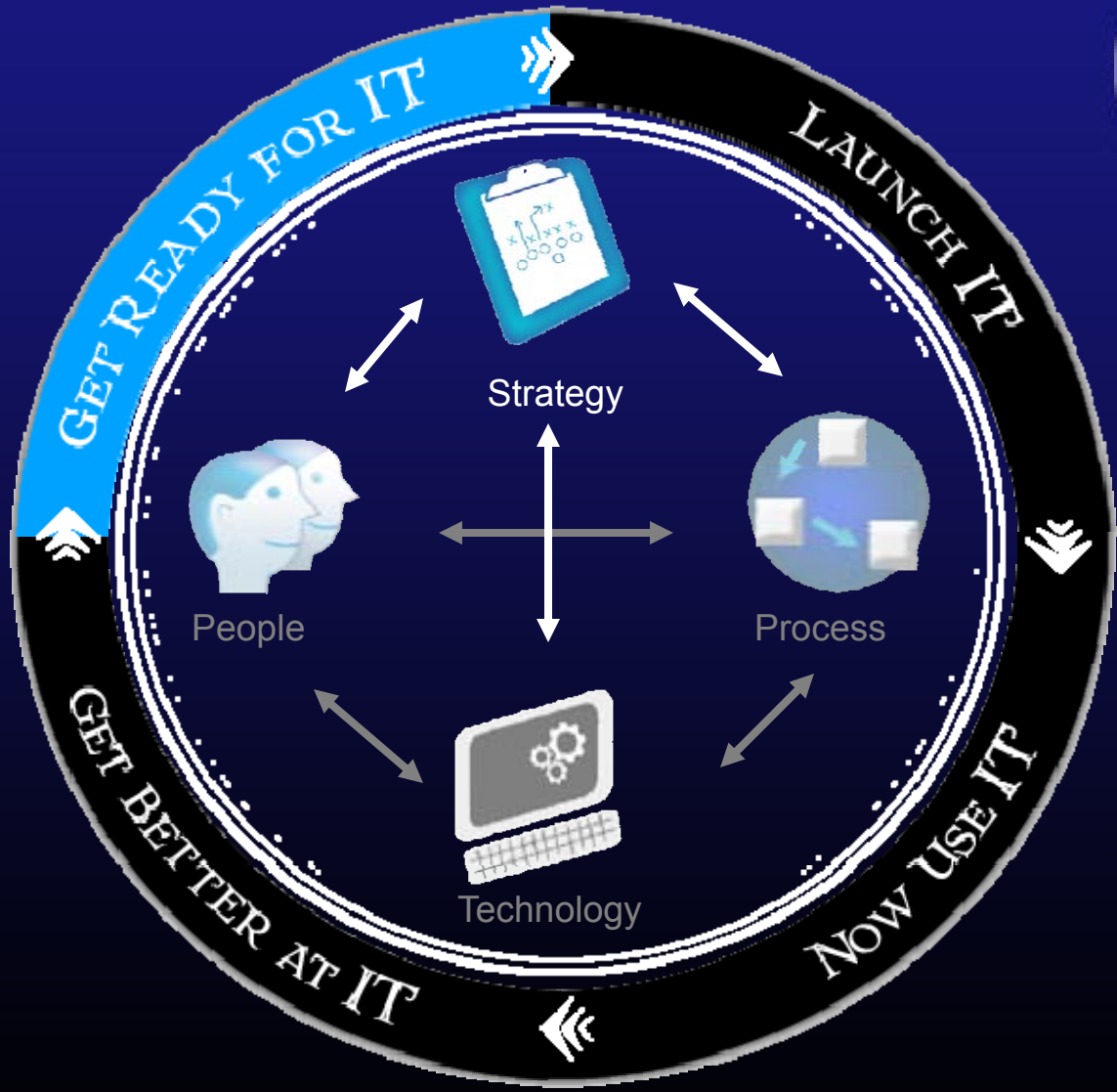
# What are the costs of getting HIT wrong?



- Financial costs
- Over-utilization of services
- Under-utilization of services
- Sub-optimal health care
- Unnecessary stresses on staff
- Being focused on putting out fires and dealing with emergencies
- Lower revenues
- Lost time
- Lost productivity
- Lost patients
- Higher mortality
- Lower quality of life
- ...?



Therefore the investment in preparation to get it done right is worth it.







# Define Success Early

# Define Success for EACH Stakeholder



- Clients served
- Provider front-line staff
- Provider supervisors and administrators
- Administrative Program Staff: Ryan White
- Administrative Program Staff: HOPWA
- Administrative Program Staff: Prevention
- Administrative Epidemiology
- Administrative Researchers and Evaluators
- Administrative Policy and Planning
- Senior Administration
- Federal Funding Sources (HRSA, HUD, CDC)
- Grants Managers
- Quality Managers
- Information Technology
- Department / City / County / State Leadership
- Health Planning Bodies (Planning Council, Advisory, etc)
- ...?

# Sample Definition of Success



- System has high usage
- Users have high satisfaction levels
- People engaged in giving their ideas
- **System and Process evolves at the right pace based on ideas (not too fast, and not too slow)**
- Health Outcomes get better over time (can set targets as you learn more)
- **New capabilities emerge that allow us to do our jobs better**
- The data and reports help us tell our story better
- **Less under-utilization**
- **Less over-utilization**
- **Enables us to spend less time on paperwork, and more on clients.**
- **Enables us to elicit needs and feedback directly from clients**
- **Improve our ability to monitor programs for accountability.**
- Provides reporting that enables better policy, planning, and programming.



# Leadership is Key

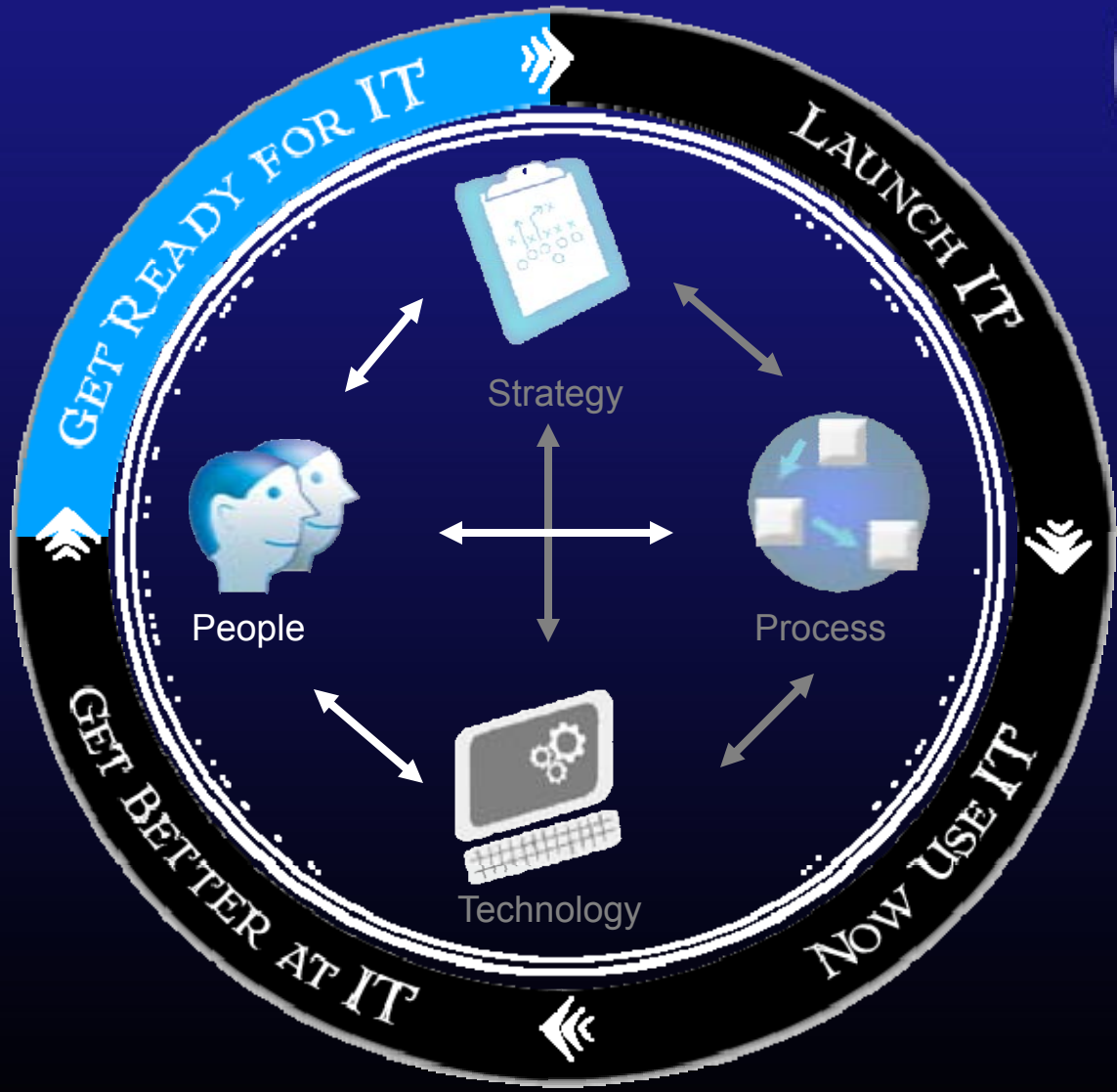
# Leadership



- Authoritarian versus Collaborative leadership?
- Strong versus Weak leadership
- Ensuring logistics
- Navigation
- Conflict resolution
- Setting the tone and leading by example



# Strategic Partnerships and the Role of Third Parties



# People



How best can you prepare your people for a smooth launch and successful adoption?

- Engage folks and agree on a **Shared Vision**.
  - A compelling vision motivates and clarifies.
- Build a **Project Mission Statement**.
  - What is the essence of this project?
- Identify **Restraining Forces and Barriers** ahead of time.
  - It's best to anticipate challenges so you can prevent and mitigate them.
- Agree on **Guiding Principles**.
  - A perfect detailed plan is impossible. Principles are more robust and will come in handy during times that require tough decisions.



# Top 10 Guiding Principles for e2 Bergen Passaic

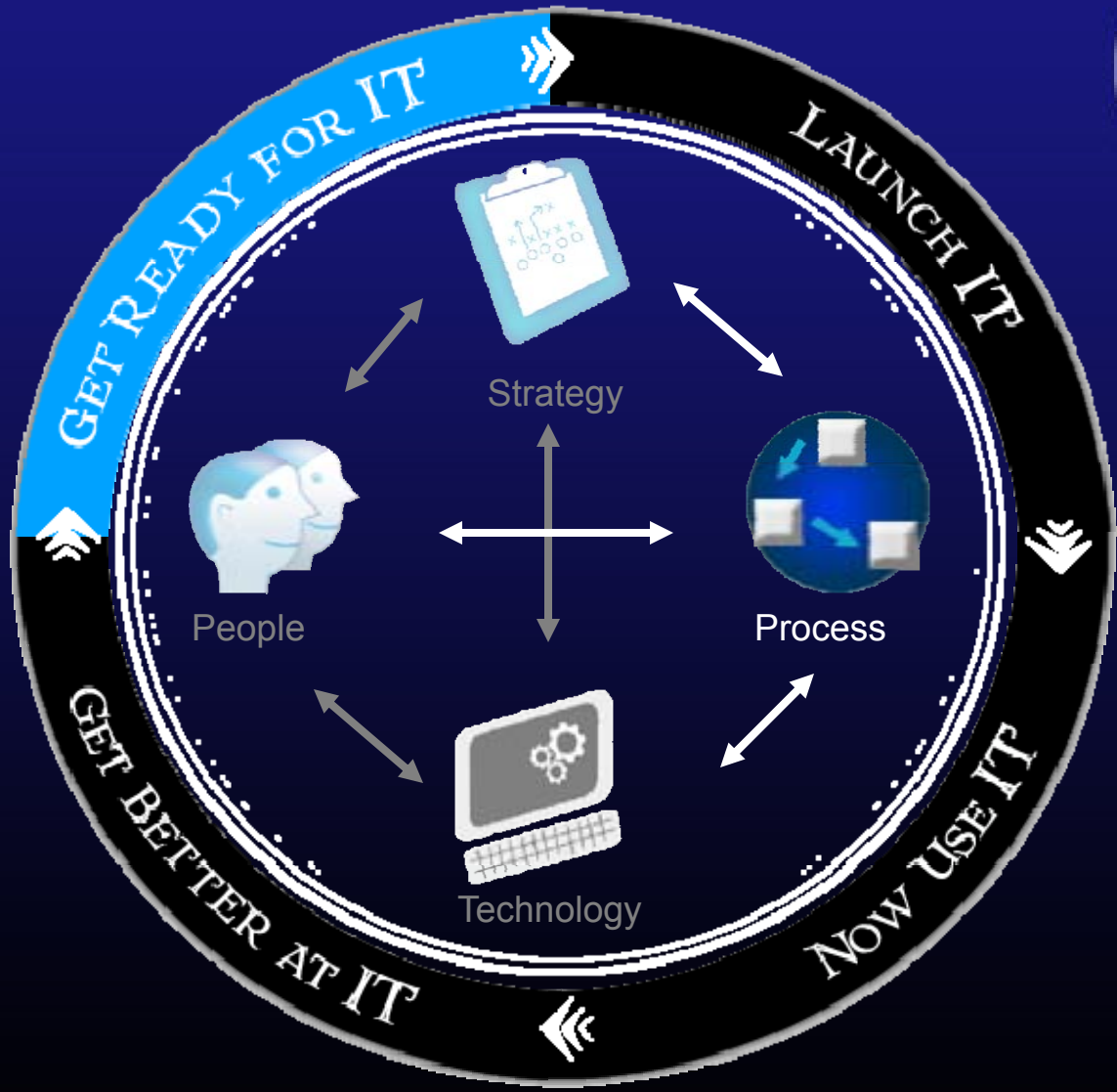
1. People are the most important component in success!
2. Success should be defined holistically by each stakeholder.
3. Everyone should be more empowered with better information.
4. Better action requires better system intelligence.
5. Visual is better.

6.



Think outside the box!

7. Ease of use is critical for success.
8. Time is better spent with clients than on paperwork!
9. Simple and clean is more powerful than complex and messy.
10. No one has all of the answers. But a great process, open to everyone, produces great results.



GET READY FOR IT

LAUNCH IT

NOW USE IT

GET BETTER AT IT

People

Strategy

Process

Technology

# Some Ideas to Engage Stakeholders



- Surveys to ALL potential users and stakeholders
- Focus groups
- One-on-one semi-structured interviews
- Goals / Objectives / Deliverables mapping and prioritization
- Sharing introductory reports with stakeholders before adopting
- Clicker tools
- Rapid Prototyping
- Piloting
- Online polling once launched

# Process Tips for Buy-In



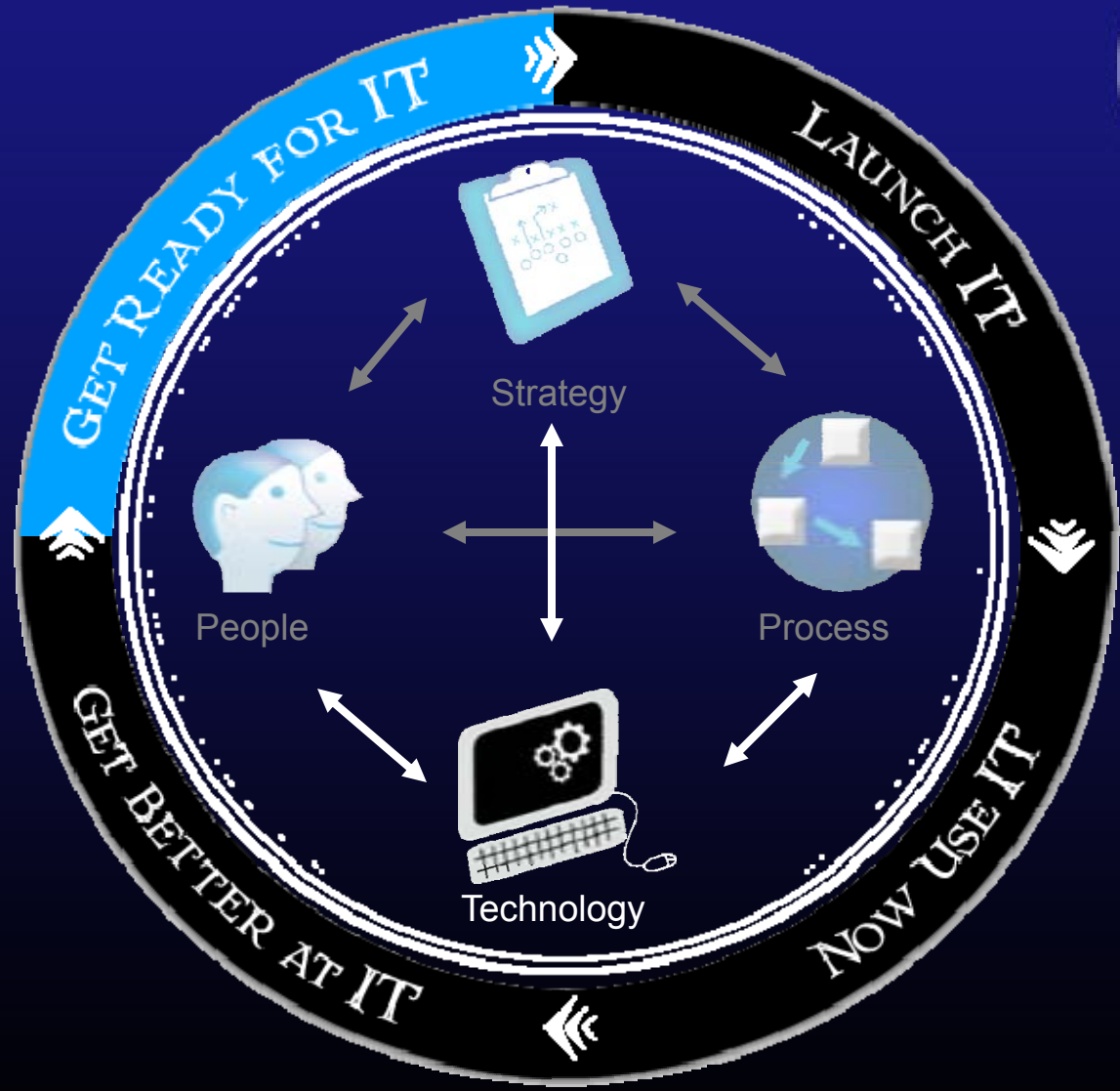
- Promote ownership
- Energy and Fun
- Be interactive
- Stress management
- Have early success (pick low hanging fruit first)
- Having others see the early success
- Manage all as volunteers
- Recognition and appreciation
- Share in the credit
- Build local champions



Link your goals and objectives to your deliverables

# Phases and Tasks

Task	Phase
<input type="checkbox"/> Stakeholder engagement and needs assessment summary	1 - Specs
<input type="checkbox"/> Evaluation plan (pre-test, post-test, base lines, indicators, etc)	1 - Specs
<input type="checkbox"/> Challenges and challenge mitigation plan	1 - Specs
<input type="checkbox"/> Project plan update	1 - Specs
<input type="checkbox"/> HIPAA approval	1 - Specs
<input type="checkbox"/> Definition of system enhancements	1 - Specs
<input type="checkbox"/> System enhancement specifications	1 - Specs
<input type="checkbox"/> System Enhancement and process improvement feasibility	1 - Specs
<input type="checkbox"/> Develop / prototype system enhancement	2 - Prototype
<input type="checkbox"/> Protocol definition Roles and responsibilities definitions updates	3 - Deployment
<input type="checkbox"/> Pilot system enhancements	3 - Deployment
<input type="checkbox"/> System and Process Training	3 - Deployment
<input type="checkbox"/> Fully deploy system enhancements	3 - Deployment
<input type="checkbox"/> Operation and TA	3 - Deployment
<input type="checkbox"/> Evaluation	4 - Evaluation
<input type="checkbox"/> Review and Learn for next iteration	4 - Evaluation







What's wrong with this picture?

Focus on features that make a difference.



# Define System Requirements and Understand Impact



## Sample Definition from Bergen-Passaic

- \* **Web-Based** → No installation / IT maint
- \* **Hosted** → No desire to manage & maintain
- \* **User Friendly** → Low learning curve
- \* **HIV/AIDS-specific** → focused, not general
- \* **Strong QM** → Be a tool
- \* **Visual** → Reduce time to interpret data
- \* **Technical** → **Secure, Stable, Fast**
- \* **Community/Client Capability** → Want to engage clients directly
- \* **Integrated** → Reduce multiple systems
- \* **Customizable** → Ability to evolve over time



Decide: Vendor or Strategic Partner

# Define Characteristics of your Vendor / Strategic Partner



## Sample Definition from Bergen-Passaic

- \* **Human-Centered Approach**
- \* **Process-Oriented** Implementers
- \* **Flexible and Responsive**
- \* **Attentive** and *Listens*
- \* **Asks Good Questions**
- \* **Non-Sales Focused Liaison**
- \* **Track Record and Reputation**
- \* **Has Organizational Capacity**
- \* **Understands HIV/AIDS**
- \* **Excellent Customer Support a Must**
- \* **Long-Term-Oriented**

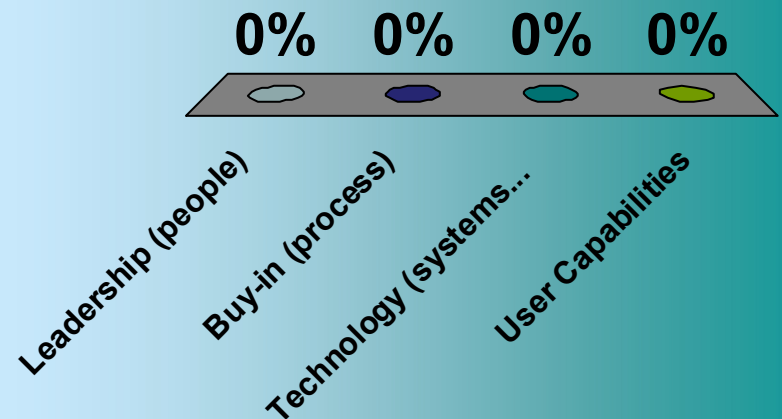


# Launch IT

## Key Aspects & Challenges

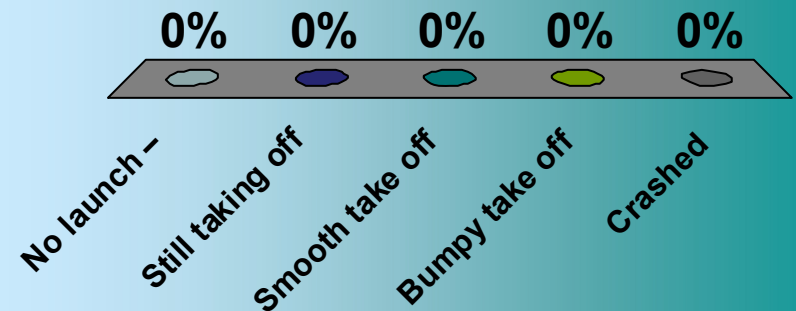
Which of the following areas was most difficult  
in HIT adoption/implementation:

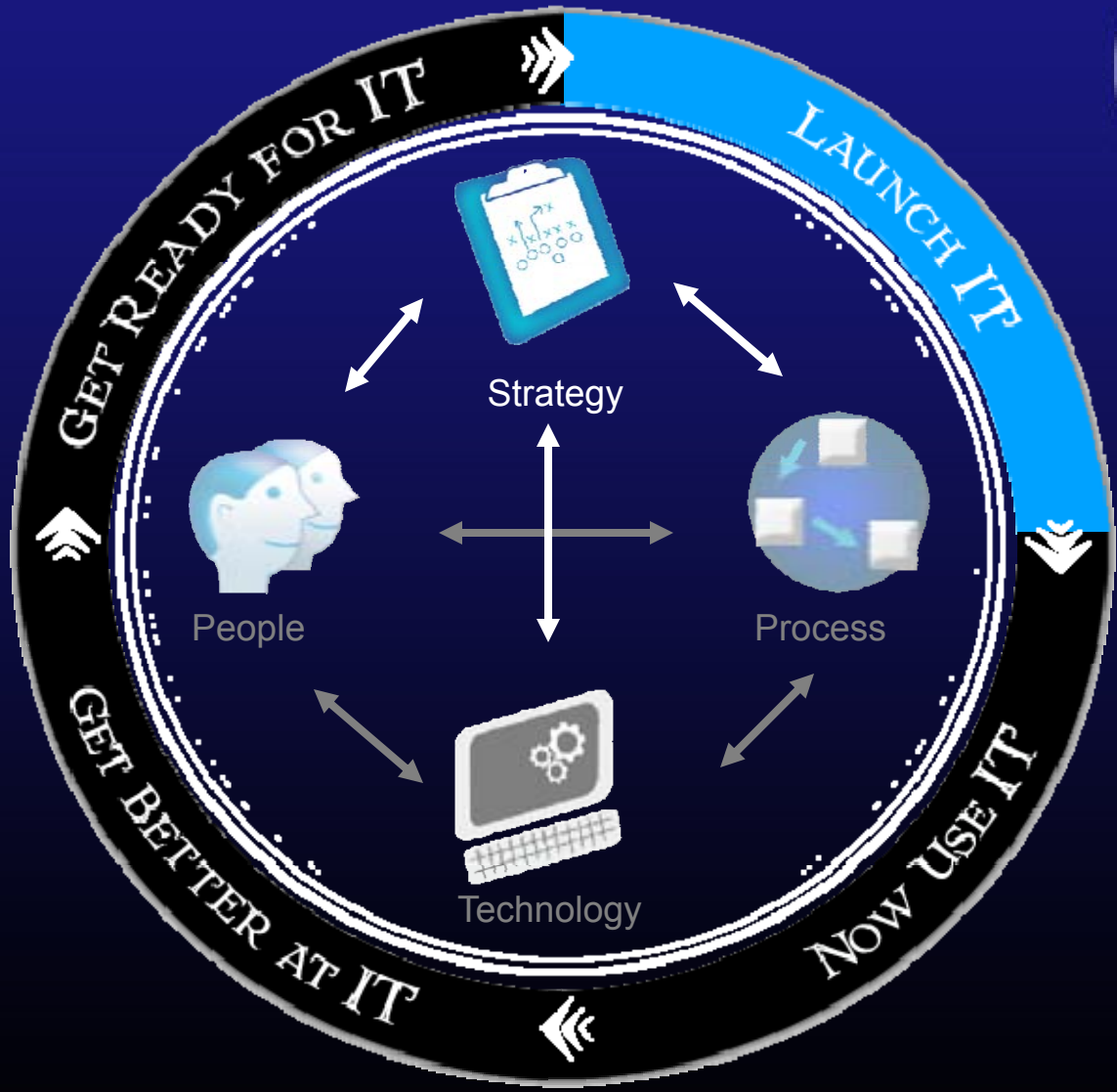
1. Leadership (people)
2. Buy-in (process)
3. Technology (systems capacities)
4. User Capabilities



# How smooth was your initial launch?

1. No launch
2. Still taking off
3. Smooth take off
4. Bumpy take off
5. Crashed



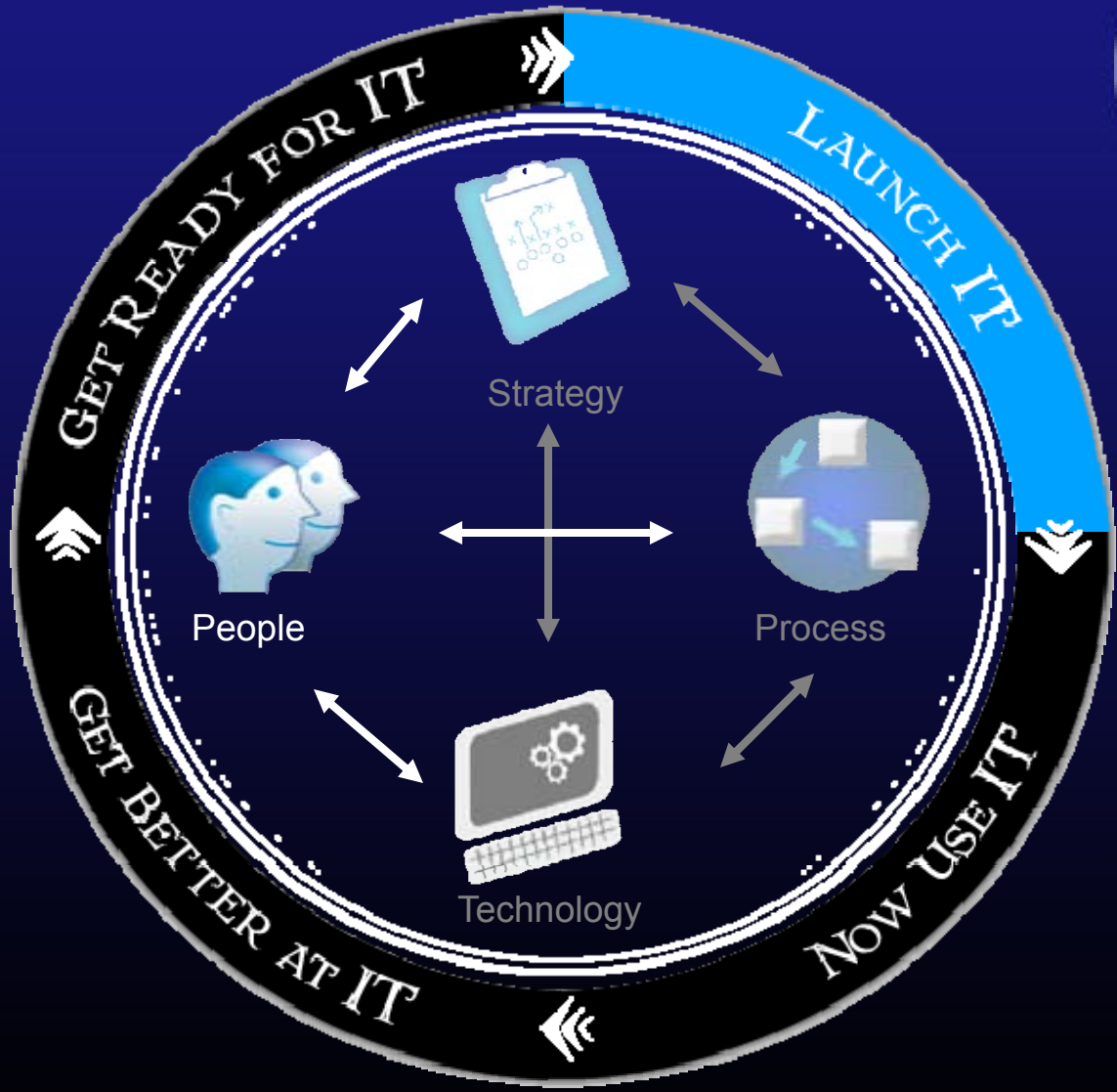




# What is a successful Launch or rollout?



- **System is ready (tested, verified, stable)**
- **Users are ready (buy-in, capacity, expectations)**
- **Timed with initial training occurring shortly before launch**
- **User accounts prepared and notifications ready to be sent out**
- **Smooth launch: no major technical problems or hiccups**
- **No surprises**
- **Little to no complaints from end users**





Change is never easy....

And sometimes perspective is  
helpful...

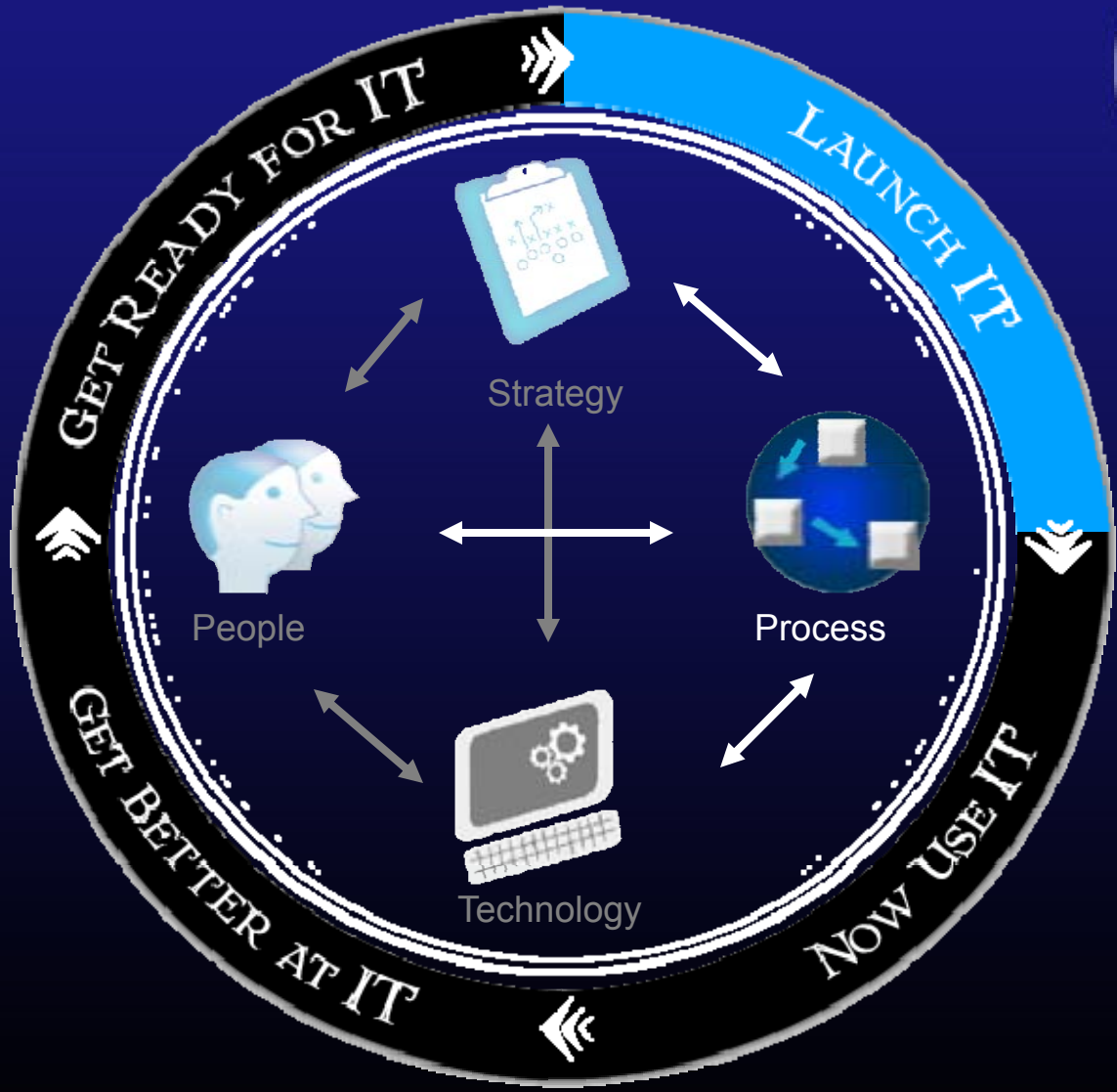


There are worse jobs than changing systems and processes...

# Managing Expectations



- **There are always practical realities that constrain the journey to where you want to be.**
- **You can proactively set and adjust expectations with stakeholders.**
- **Or you can allow them to react. Without being proactive, human nature often applies a negative cause to a change in plan.**
- **Therefore, managing expectations throughout the lifecycle is key to buy-in, as well as, planning and logistics.**
- **While crafting a compelling vision is key for motivation, be conservative in your promises, and always try to exceed expectations.**



# WARNING!



IF THE HELP DESK THINKS YOUR QUESTION  
IS STUPID, WE WILL SET YOU ON FIRE



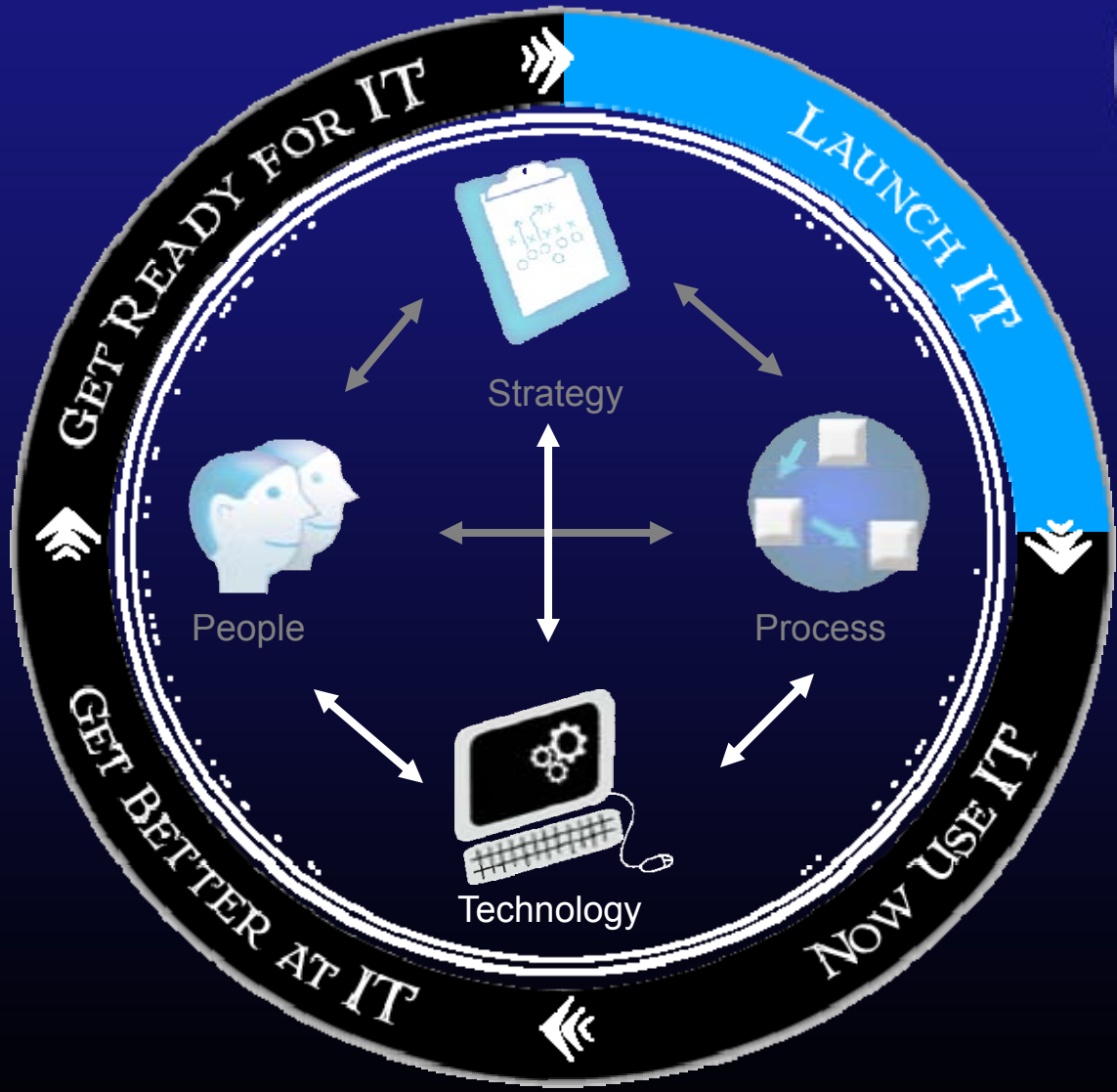
# A Solid TA Plan is KEY for a Smooth Launch



# Training and Resources



- **Customize your training approach for the initiative.**
- **Training videos**
- **Training seminar**
- **Webinars**
- **Help embedded into the system**
- **System announcements**
- **Printed / electronic manual**
- **Buddy system**
- **Power users**



# Data Conversion and Data Cleanup

(Don't wait until it's too late...)



You must address...



Security

&

Privacy



# Ensure Security and Confidentiality is Up to Par Pre-Launch



- Levels of data sensitivity defined
- PHI & HIPAA
- Point-to-point channel encryption (SSL, SFTP)
- Strong passwords with forced expirations
- Role-based security
- Audit Trail
- Access Logging
- IP Address Logging
- Firewalls
- Intrusion Detection
- Monitoring & Audits
- Encrypted offsite backups
- Continuous Security Updates
- Security Certifications (E.g., CISSP)



# For Large Releases, Load Testing Helps Ensure a High Performing Launch



# Have Power Users Test and Verify the Software Pre-Launch

(Just relying on the tech folks to test is not enough)



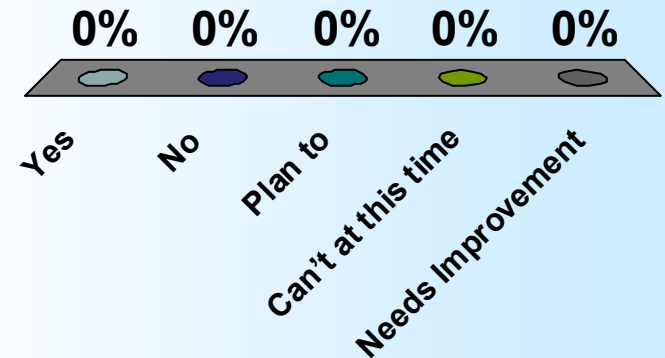
# Now Use IT

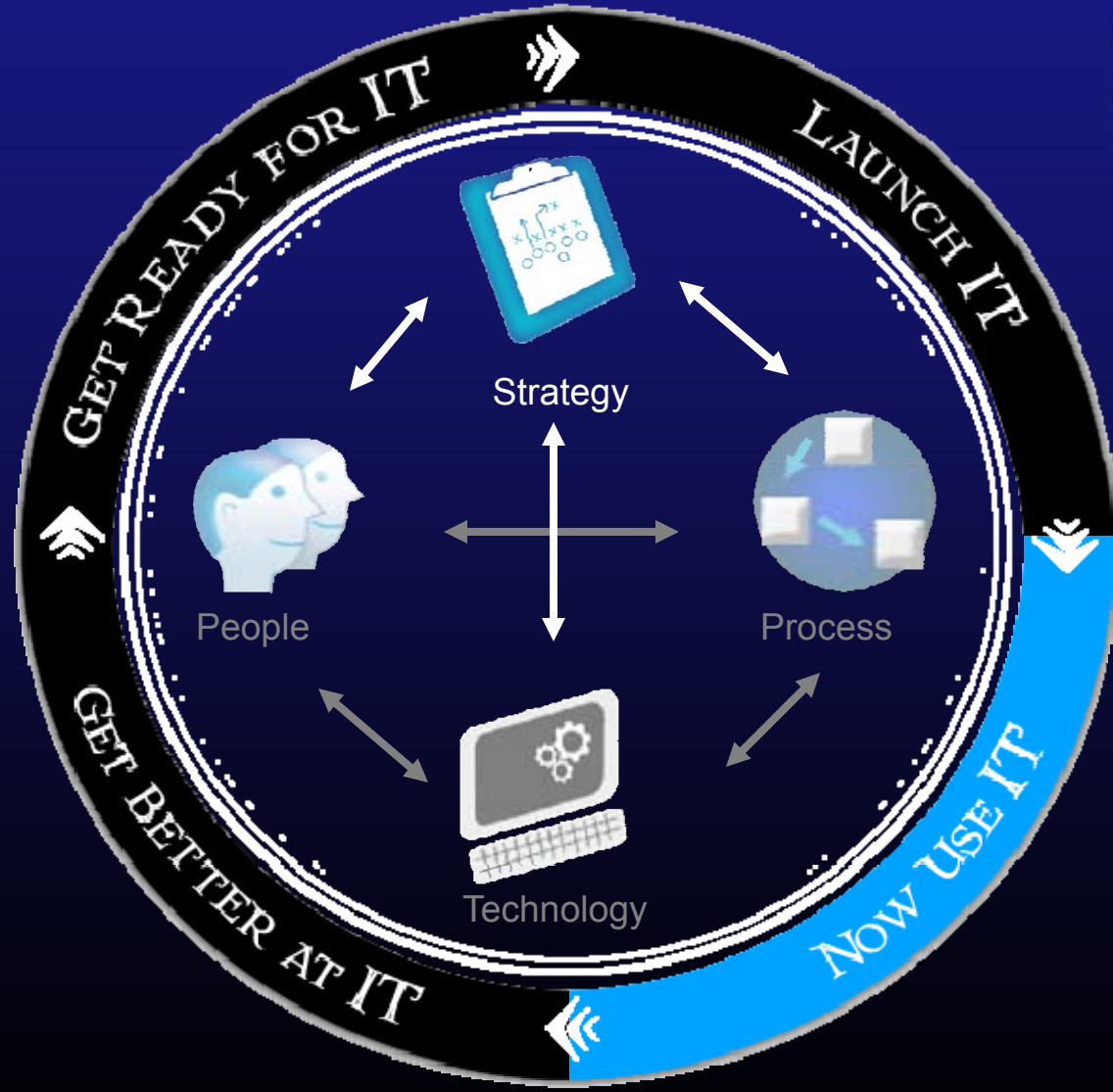
Key Aspects & Challenges



Is your Health IT integrated with service delivery coordination (referrals, appointment planned/kept, active service activity-look up, etc)?

1. Yes
2. No
3. Plan to
4. Can't at this time
5. Needs Improvement

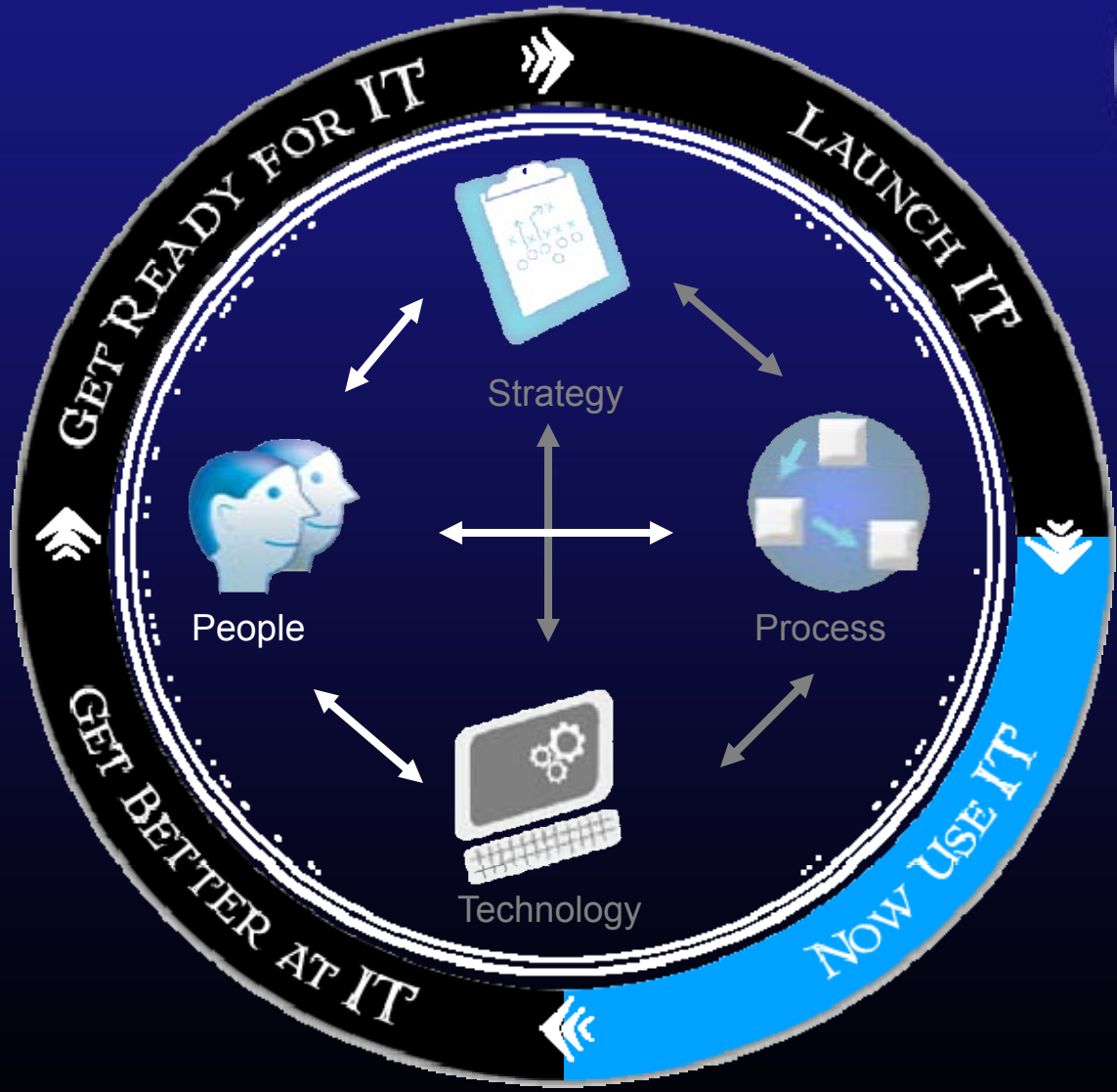




# Strategies for Successful Use



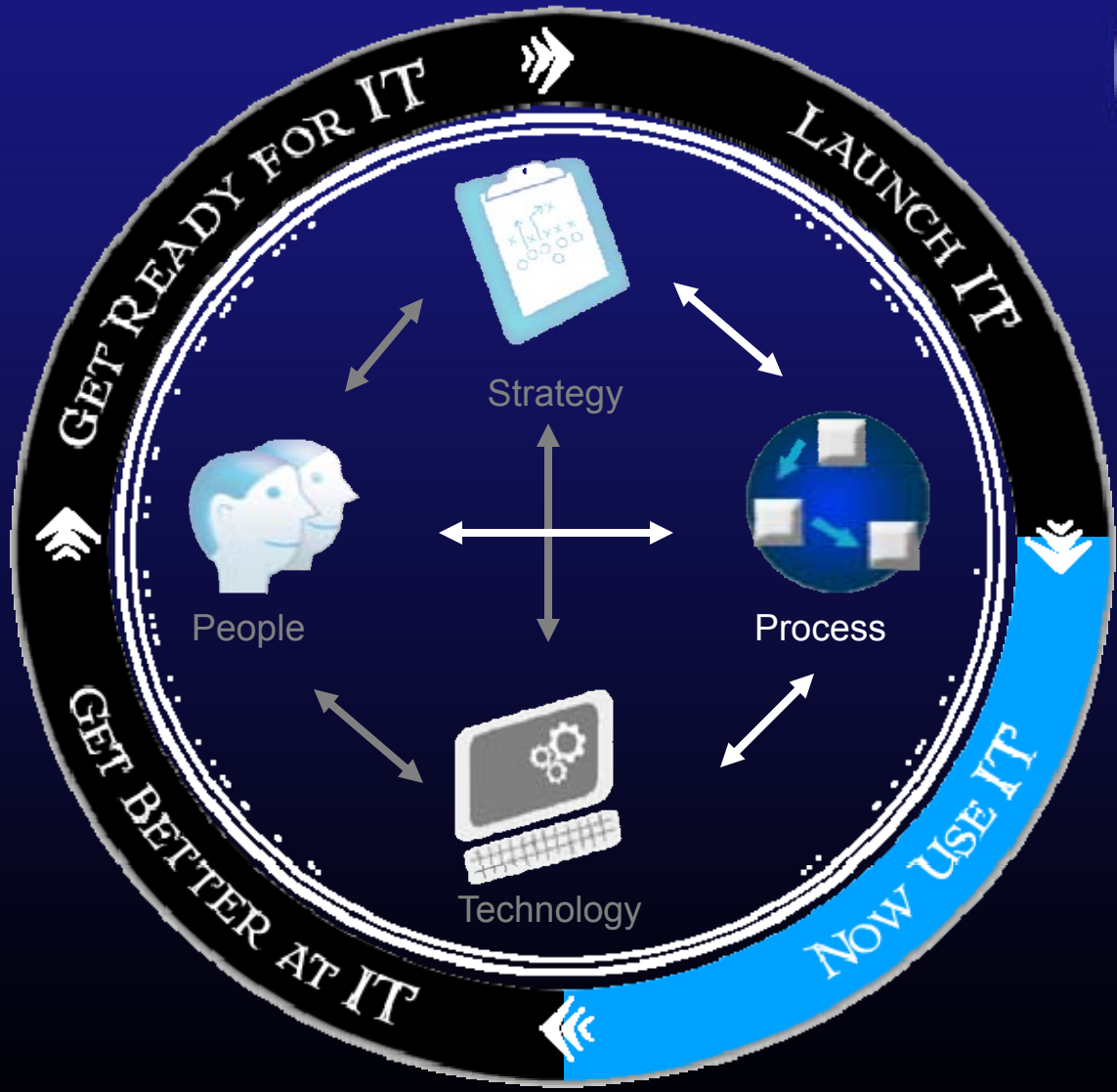
- **Excellence in technical assistance**
- **Monitoring of usage patterns for gaps**
- **Regular meetings to USE the data**
- **Engage power users to teach greater utilization**
- **Ensure early success stories and spread those stories**



Be wise with the rules you set



And monitoring will help you



# Data Reporting ...

validation of errors difficult to find, and  
data corrections difficult to make.

## *The Old Way*

1. Providers would scroll through hundreds of Unique Record Number (URN) and scroll through multiple electronic and paper files to **determine errors** linked to report.
2. Validations would often have to be repeated to eliminate data errors. Time and human factor would range from **weeks – to – months**.
3. **Electronic Handbook (EHB) submission** process would include multiple layers of manual reporting, between sub-grantees and grantee could last for weeks before corrections and finals were approved.

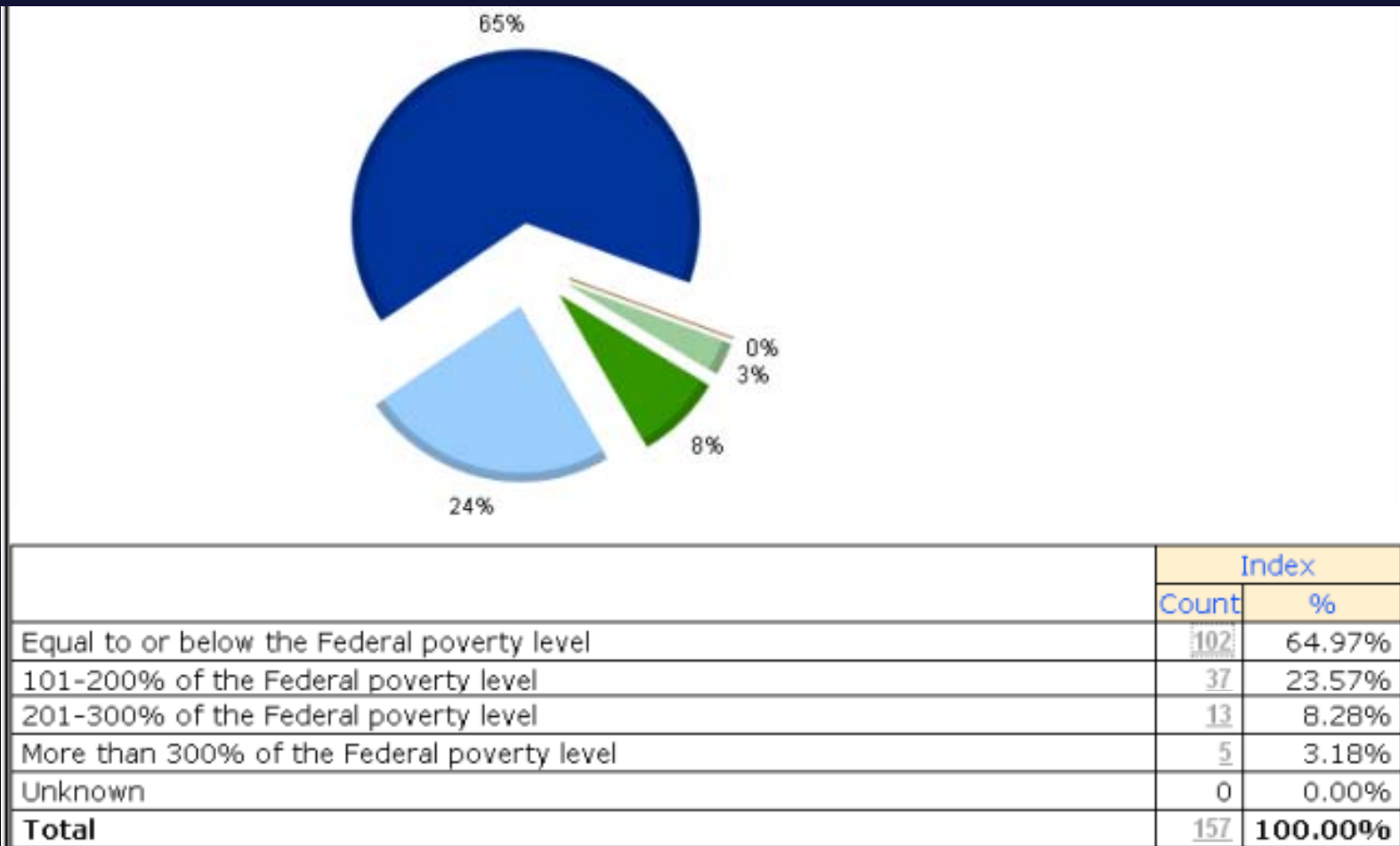


Client Level Data Quality  
*The New Way*



# eCOMPAS (e2) Visual / Clickabkle RSR

- Preview of Client Level Data before submission to HRSA



Active, continuing in program	155	96.27%
Referred to another program or services, or self-sufficient	2	1.24%
Removed from treatment due to violation of rules	0	0.00%
Incarcerated	0	0.00%
Relocated	2	1.24%
Deceased	2	1.24%
Unknown	0	0.00%
<b>Total</b>	<b>161</b>	<b>100.00%</b>

Index - Active, continuing in program [Anchor for Printing] [Close]

TTM999909	TTM999909	TTM999909	TTM999909
TTM999909	TTM999909	TTM999909	TTM999909
TTM999909	TTM999909	TTM999909	TTM999909
TTM999909	TTM999909	TTM999909	TTM999909
TTM999909	TTM999909	TTM999909	TTM999909
TTM999909	TTM999909	TTM999909	TTM999909
TTM999909	TTM999909	TTM999909	TTM999909
TTM999909	TTM999909	TTM999909	TTM999909
TTM999909	TTM999909	TTM999909	TTM999909
TTM999909	TTM999909	TTM999909	TTM999909

### Client's Ethnicity

Unknown 40%

- eCOMPAS provides drilldown capability
- Click on any number to see the client records that comprise that aggregate number.

General Information | Medical | Direct Services | Lookup | Client Referrals | Outcomes

Demographics | HIV and AIDS Info | Socio-Economic Info | Income Data | Income Sources | Documents on File | Notes

You are editing this client's data for 06/30/2009

### Client Information

Current Gender	Male	Gender at Birth	Male
CM (non-medical)	Tisa Nicole Smith		
CM (medical)	MARIE BROWNE		
HIV Specialty Care Provider			
Other:			
Zip Code	07501	Birth Place	WEST INDIES
County	PASSAIC	City	PATERSON State NJ

### Client Status

Client Status	Referral Source
Active	Hospital Discharge

### Demographics

<b>Race</b> <input type="checkbox"/> White <input checked="" type="checkbox"/> Black or African American <input type="checkbox"/> Asian <input type="checkbox"/> Native Hawaiian/Pacific Islander <input type="checkbox"/> American Indian or Alaska Native <input type="checkbox"/> Unknown <input type="checkbox"/> Other	<b>Ethnicity</b> Non-Hispanic <b>Hispanic Region of Origin</b> Not Hispanic <b>Sexual Orientation</b> Unknown
--	--

- ...which allows you to go to any client's record, and update their data accordingly.
- Changes are reflected immediately in the RSR, for the correct reporting time period.
- This is the **eCOMPAS Time Machine** feature, and allows you to correct past data historically, without creating problems in current data.

- eCOMPAS also offers Data Cleanup Tools, which will check for inconsistent or invalid data, alert you to them, and allow you to correct them.

### **Cleanup the data**

[Data Cleanup tool for HIV Status](#)

[Data Cleanup tool for Client Race](#)

[Data Cleanup tool for Affected-Client Infected ID](#)

[Data Cleanup tool for Household Income and Family Size](#)

## Clients who received services in the selected reporting period from this agency

Instructions: For each client, review the Family Income and the Family Size fields. If they are correct, click on the "Correct" button. If they are incorrect, enter the correct values and click the "Correct" button.

Your mission is to make sure all records have been corrected or verified such that all records say "Verified" and are yellow (not red or white).

**Please note** that the system will update the information only for the client for which the "Correct" button was clicked.

Records in red are those in which one of the following issues exist:

- **Family Size is zero** - incorrect, since family size always includes the individual, and thus has to be at least one
- **Yearly Individual Income greater than Yearly Family Income** - incorrect, since family income should include the individual's income
- **For family size of 1, Yearly Individual Income not equal to Yearly Family Income**

ClientID	Yearly Individual Income	Yearly Family Income	Family size	Verified
<a href="#">ZZF123412</a>	\$0.00	\$0.00	0	Correct
<a href="#">ZZF435512</a>	\$0.00	\$0.00	0	Correct

Total clients: 2, to be reviewed: 2

- You can even update multiple clients at the same time.



- And uploading the data to the HRSA EHB is real-time and easy.

# Data Use.....Limitations

## *The Old Way*

- Data presented was **old and static**, making it difficult to make policy changes rapidly.
- Local **review of data was annual** (demographic profiles, outcomes data, and semi-annual (clinical-medical)).
- Data was **difficult to present** to administrators.

# Use of the Data

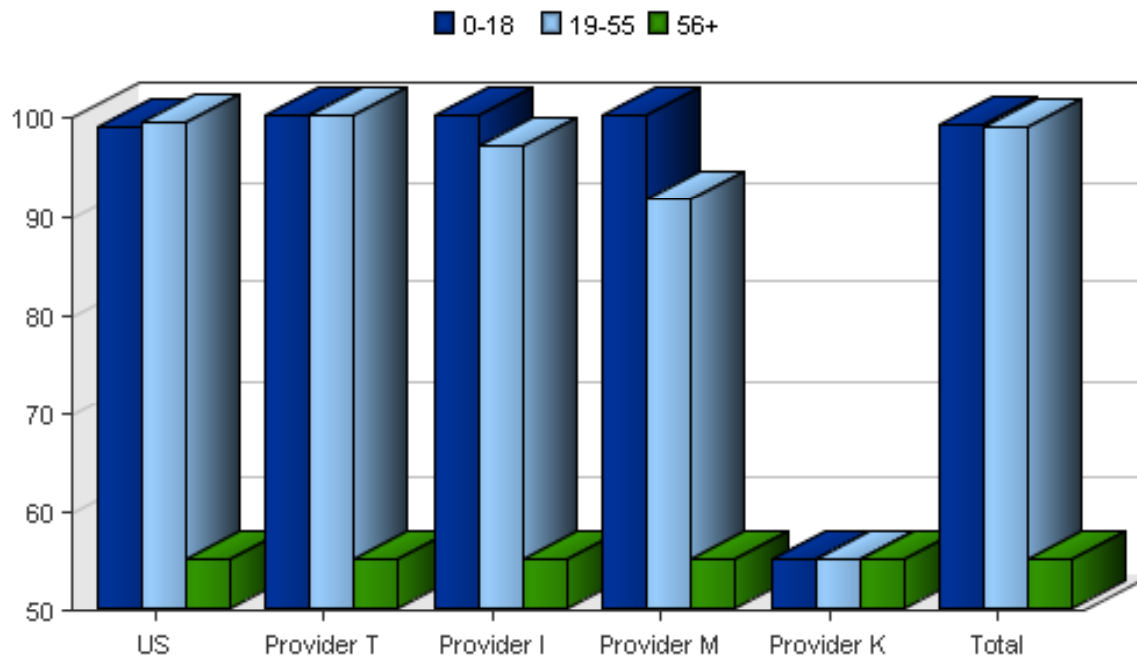
## *The New Way*

- Data is presented in **real-time**, allowing for more responsive policy changes.
- Data is reviewed more regularly due to the **Peer Learning Network** concept.
- Providers are **more engaged** with their own data analysis.
- Data is presented graphically in a user-friendly way that is **more explainable to administrators**.



# Case Management

Demonstrated an understanding of barriers to receiving a service  Show



	0-18		19-55		56+	
	Count	Score	Count	Score	Count	Score
US	185	98.92	319	99.37	N/R	N/R
Provider T	5	100.00	8	100.00	N/R	N/R
Provider I	20	100.00	33	96.97	N/R	N/R
Provider M	18	100.00	12	91.67	N/R	N/R
Provider K	N/R	N/R	N/R	N/R	N/R	N/R
<b>Total</b>	<b>228</b>	<b>99.12</b>	<b>372</b>	<b>98.92</b>	<b>N/R</b>	<b>N/R</b>

eCOMPAS Real-Time Graphical Reporting System

1. Select Service Category and Perspective:

Provider Outcomes / Case Management

2. Show:

Questions/Providers - "How am I doing for each indicator of this service category, compared to other Providers?"

Show Text Values (for this agency only)

3. Break Down Answers By:

Age Group (0/18/55)

Only Show Records Where The Following Is True

Answer to: Gender is Male

AND

From Date:

Show recs

Zoom info

Submit

Anonymous ma

De

Select: August 2008

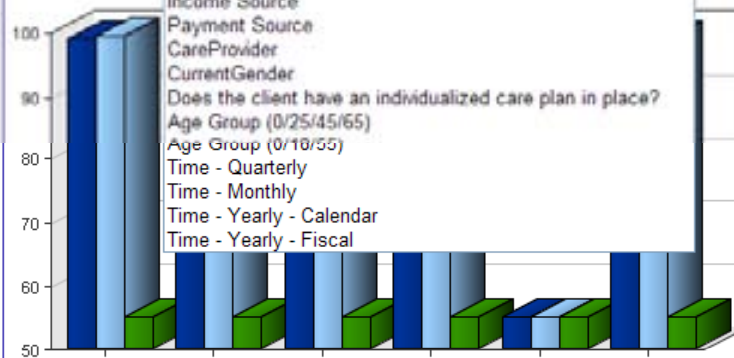
to Excel

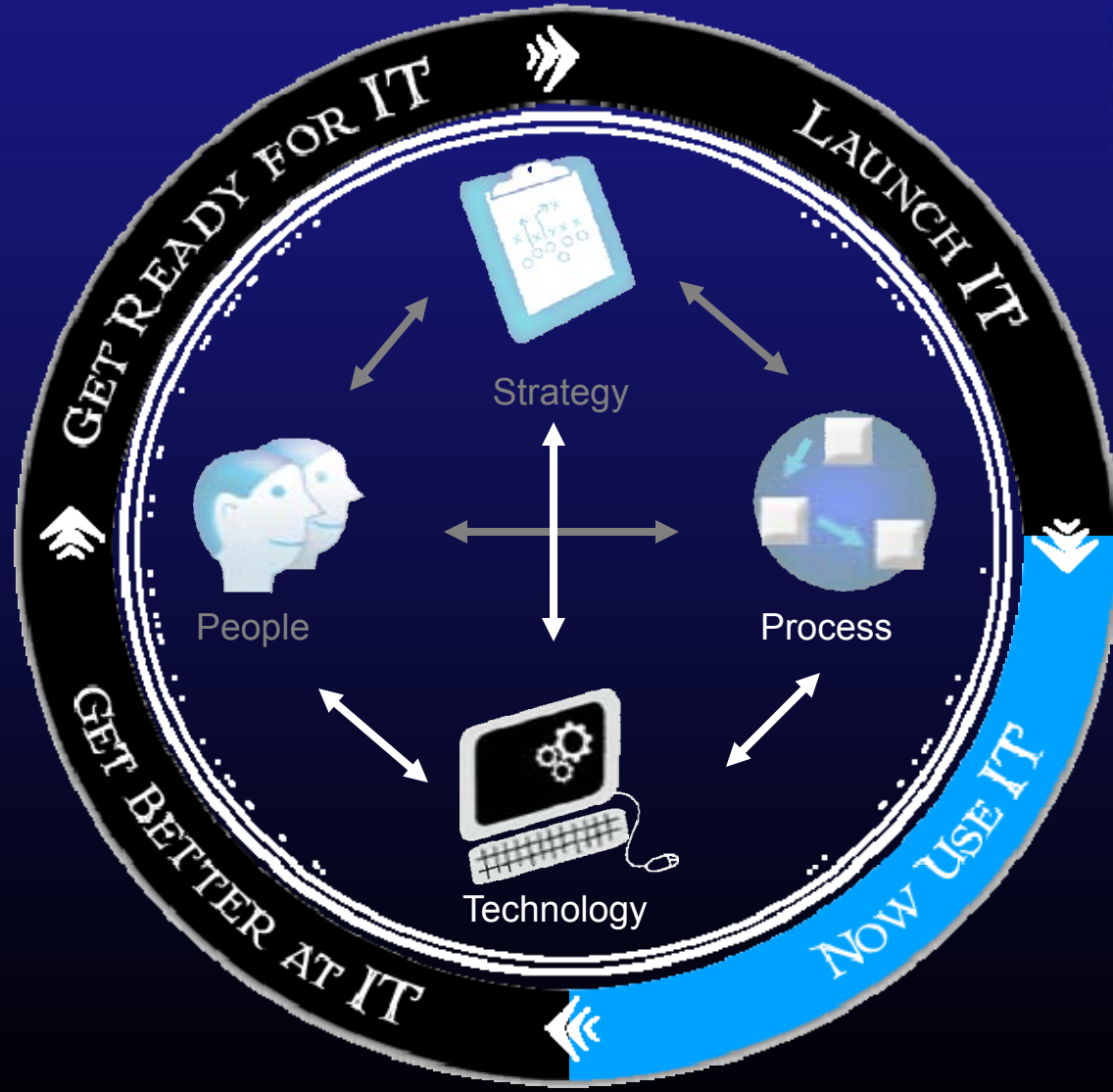
My Favorite Reports

by Favorite Reports

nt

receiving a service  Show





# Clinical Health Information Exchange

## *Where We Were*

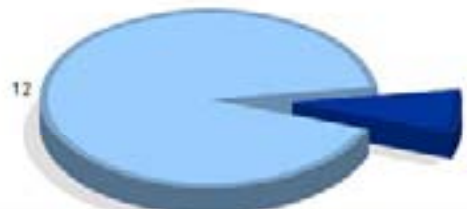
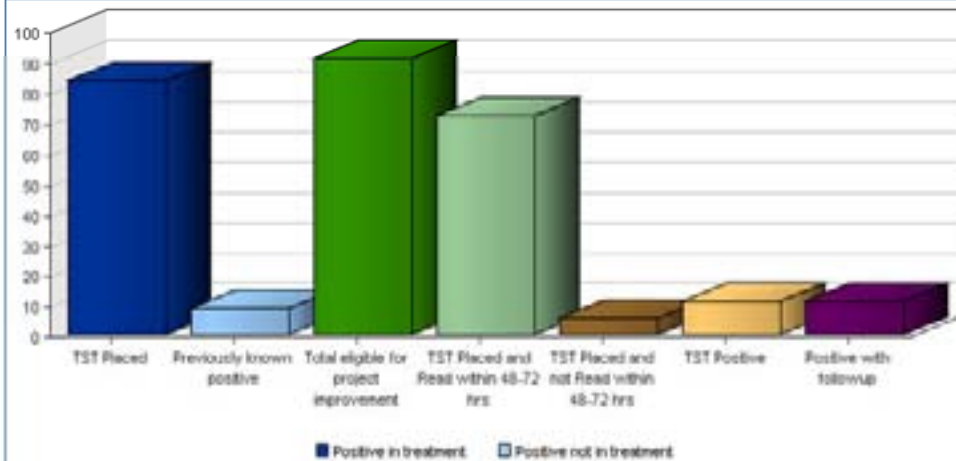
1. Health information exchange was done manually.
2. Medical chart review conducted manually and on-site only.
3. Independent assessment of patient needs and outcomes.
4. No central electronic reporting.

# Clinical Health Information Exchange

## *Where We Are*

1. Health information exchange has been implemented.
2. Medical chart review is still conducted manually with planning for partial electronic medical record for monitoring purposes.
3. System-wide, interactive assessment of patient needs and outcomes.
4. Centralized electronic reporting (RDR, RSR, WICY, CLD, NQC CPC).

Provider C		Number	%	
1.	Patients in care	137	-	
2.	TST Placed	134	83.75%	Out of #1
3.	Previously known positive	14	08.75%	Out of #1
4.	Total eligible for project improvement	16	91.25%	Out of #1
5.	TST Placed and Read within 48-72 hrs	6	72.50%	Out of #1
6.	TST Placed and not Read within 48-72 hrs	10	05.63%	Out of #1
7.	TST Positive	1	11.21%	Out of #5
	Positive in treatment	1	07.69%	Out of #7
	Positive not in treatment	0	92.31%	Out of #7
8.	Positive with followup	1	11.21%	Out of #5
	X-Ray	1	15.38%	Out of #8
	Referral to the Board of Health	1	53.85%	Out of #8
	Treatment of Latent TB	1	30.77%	Out of #8
	Treatment for active TB disease	0	00.00%	Out of #8
	Other	0	00.00%	Out of #8
	Unknown/lost to follow-up	0	00.00%	Out of #8



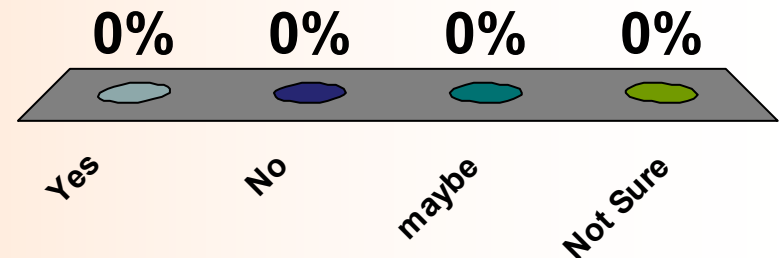


# Get Better at IT

Key Aspects & Challenges?

# Is your Health IT integrated and/or used with Quality Improvement Activities?

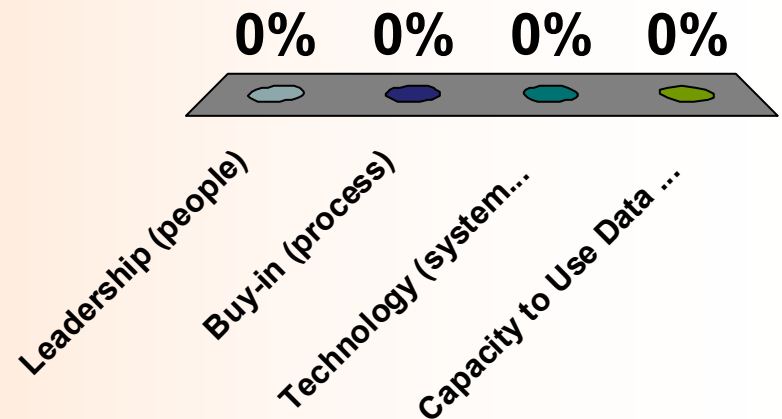
1. Yes
2. No
3. maybe
4. Not Sure





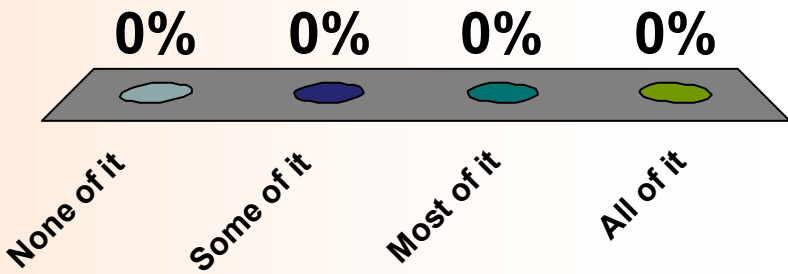
# Which of the following areas has been most difficult for continuous project or quality improvement?

1. Leadership (people)
2. Buy-in (process)
3. Technology (systems capabilities)
4. Capacity to Use Data for continuous improvement (project improvements)



# What percentage of the data in your Health IT system do believe is useful for quality improvement tracking?

- 1. None of it
- 2. Some of it
- 3. Most of it
- 4. All of it





GET READY FOR IT

LAUNCH IT

NOW USE IT

GET BETTER AT IT



Strategy



People



Process

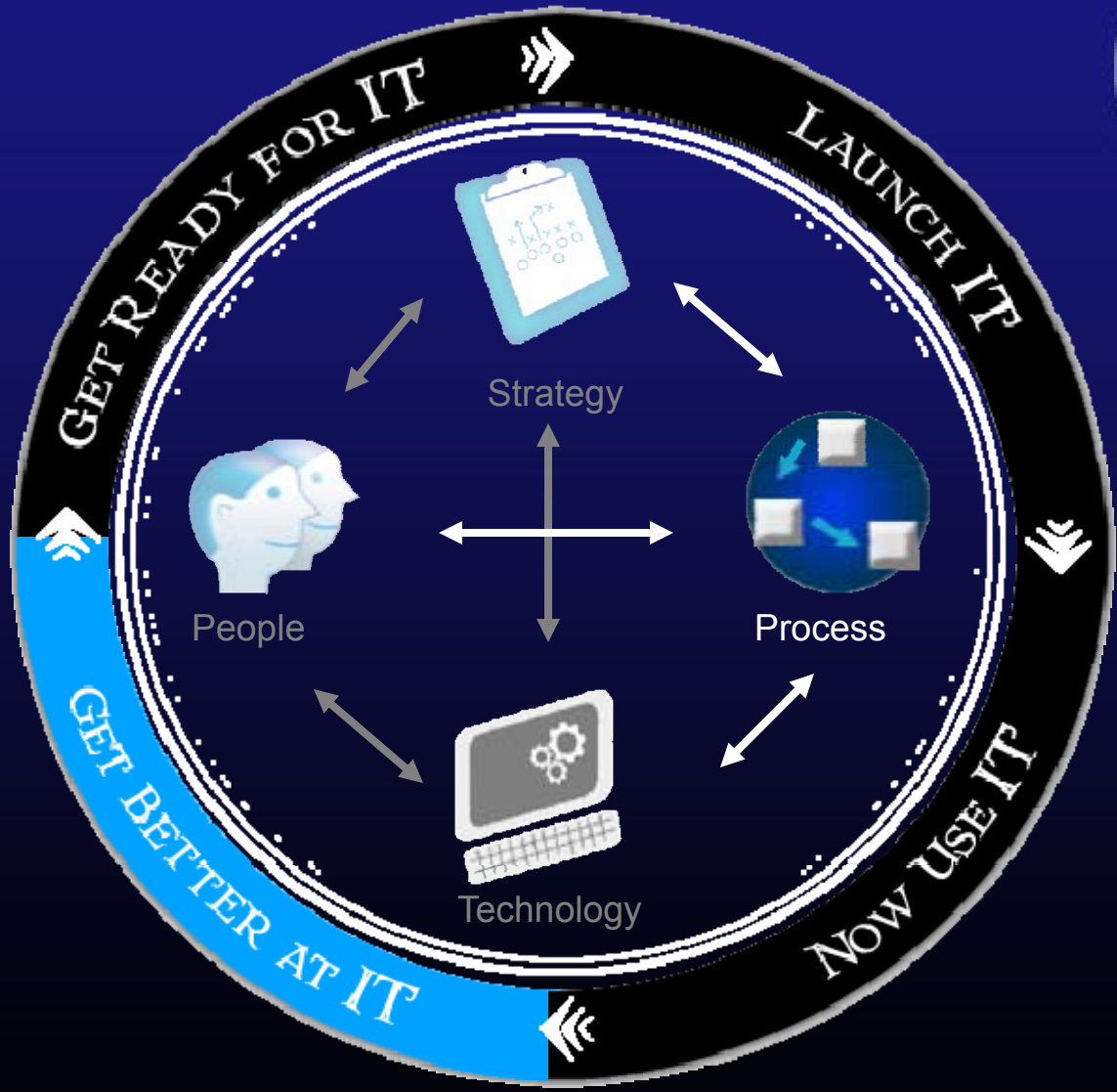


Technology

# Getting Better at IT



- Strong and continuous **leadership** in avoiding complacency and striving to take things to the next level is needed.
- **Little ways** and **big ways** to get better.
- **PDSA** cycles and performance improvement projects.
- Draw on **power users** in your efforts again.
- Use of **third parties** can help as well.





# After Action Reviews

- **What did we do well, that we would do again?**
- **What could we do better?**
- **If we had to do it over again, what would we do differently?**



# Not All HIT Challenges Have Technology Solutions

- **Policies, procedures, protocols** may need to be created or amended.
- Realignment of **expectations** may need to occur. Communication is the solution.
- **User capacities** (including non-technical capacities) may need to be upgraded.

# Other Methods of Engagement



- **Integrated into QM committees**
- **Quarterly Provider Meetings**
- **User Group**
- **National Quality Centers / outside parties**
- **Presentations / Conferences**





# Consumer Participation: Existing Tools

- Instruction Sheets
- Access Cards
- Access Point Signs
- Consumer Training Sessions and Locations
- Service Resource Site
- On-line Help
- Provider Assistance: Train the Helper



# Provider Kiosks



St. Paul's CDC

**COMPAS**

**ACCESS POINT**

*Easy Client Satisfaction Survey Submission*

**SIMPLE TO USE**  
*Click on-screen buttons.*

**QUICK**  
*Automatically completes parts of each survey for you.*

**ACCESS 24/7**  
*Any time, any day from any computer with Internet access.*

**PRIVATE**  
*No surveys in envelopes.*

**GREATER VOICE**  
*More frequent feedback of your views to Providers and Planning Council.*

**COMPUTER / INTERNET SKILLS**  
*Helps you learn.*

[www.ryanwhitegristree.com/ecompass](http://www.ryanwhitegristree.com/ecompass)

**CITY OF PATERSON**  
*More than just a name*

Department of Human Services  
One Prince John I Center  
145 Clinton Street  
Paterson, New Jersey 07651  
Borough of Paterson County Office

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--- k e y ---



STRONGLY  
AGREE



AGREE



SOMETIMES  
AGREE



DISAGREE



STRONGLY  
DISAGREE



NOT  
APPLICABLE

FUERTEMENTE  
ESTE DE  
ACUERDO

ESTAR DE  
ACUERDO

A VECES ESTE  
DE ACUERDO

DISCREPAR

FUERTEMENTE  
DISCREPAR

NO APLICABLE

- 1.1. I feel comfortable talking to my case manager.  
Siento hablar c?modo con mi encargado del caso.



- 1.2. I am able to tell my case manager about things that I need.  
Puedo decir a mi encargado del caso sobre cosas que necesite.



- 1.3. I am able to tell my case manager about things that get in the way of my care.  
Soy capaz de decir ami encargato del casa acerca de las cosas que me molestan.



# Needs Assessment

## *Getting Better at IT*



1. In-Care survey filled out by clients using **Provider Access Points**.
2. Out-of-care surveys administered via field teams.
3. In-Care Survey data available in **real-time. No delay**, no need for central data entry of paper.
4. Out-of-care surveys data entered into same **central, integrated web-based database** by field teams.
5. eCOMPAS performs **initial analysis and graphical data** presentation on both in-care and out-of-care, freeing up analysts to concentrate on drawing meaningful conclusions.
6. **Data available immediately** to all stakeholders.
7. Reports provided in an **easy-to-use dynamic and visual format**.



16) In the past 12 months, have you received treatment for any of the following conditions or infections listed below: **(Check all that apply and click NEXT at the bottom of the question)**

STDs (such as Syphilis, Gonorrhea, Chlamydia, et

Hepatitis C

TB (tuberculosis)

Emotional Stress (such as depression, anxiety)

Drug/Alcohol use

None of the above



Progress:

25%

50%

75%

100%

17%



25a) During the past 12 months, did you get **HIV outpatient medical care visits**?

- Yes
- No
- Don't know

25a) How easy was it for you to get **HIV outpatient medical care visits**?

- Easy
- Somewhat hard
- Hard

Next Question

25b) During the past 12 months, did you **visit a medical specialist based on a referral from your doctor**?

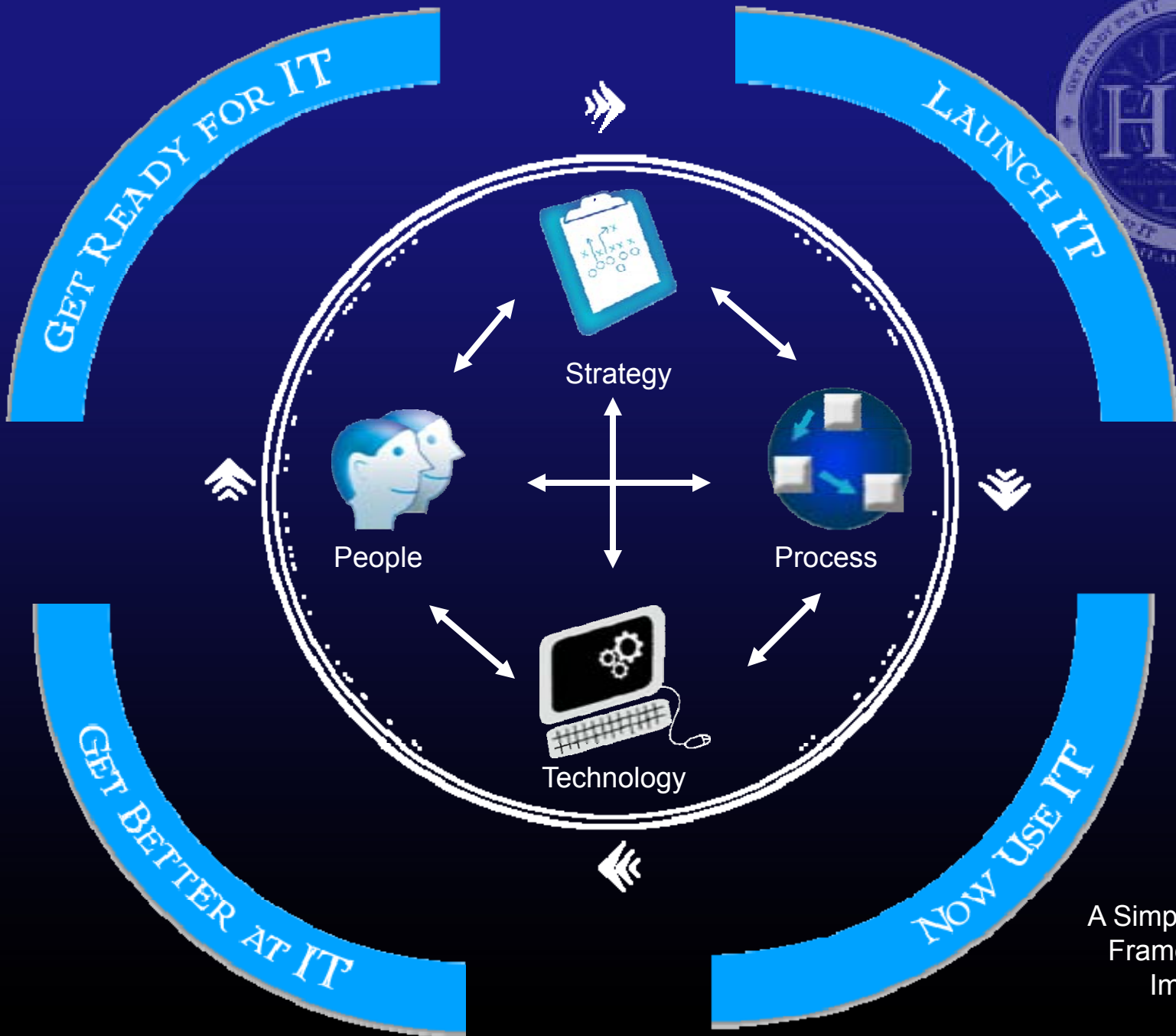
- Yes
- No
- Don't know

Next Question

25a) What is the main reason it was hard to get **HIV outpatient medical care visits**?

- Information - Where to get it, how to qualify
- Personal or cultural - You weren't comfortable with the agency staff or language barrier
- Service delivery - No agency available, you didn't qualify to get it
- Access/availability - Too far away, not open when you could get there, long waits
- Not applicable/no barriers

Getting Better at IT  
- The System does all the work behind the scenes.



A Simple, Integrated Framework for HIT Implementation



# Selected Outcomes

- Reduction / elimination of duplicate data entry.
- 50% reduction of time in fee-for-service billing and other activities for providers, enabling more clients to be seen each day (and more quality time with clients)
- Real-time feedback and improved data quality.
- Federal reporting went from being a “nightmare” to a tool used for real-time data quality improvement.
- Providers engaged in data analysis seeing its value for quality improvement.

# Practical Lessons for Replication

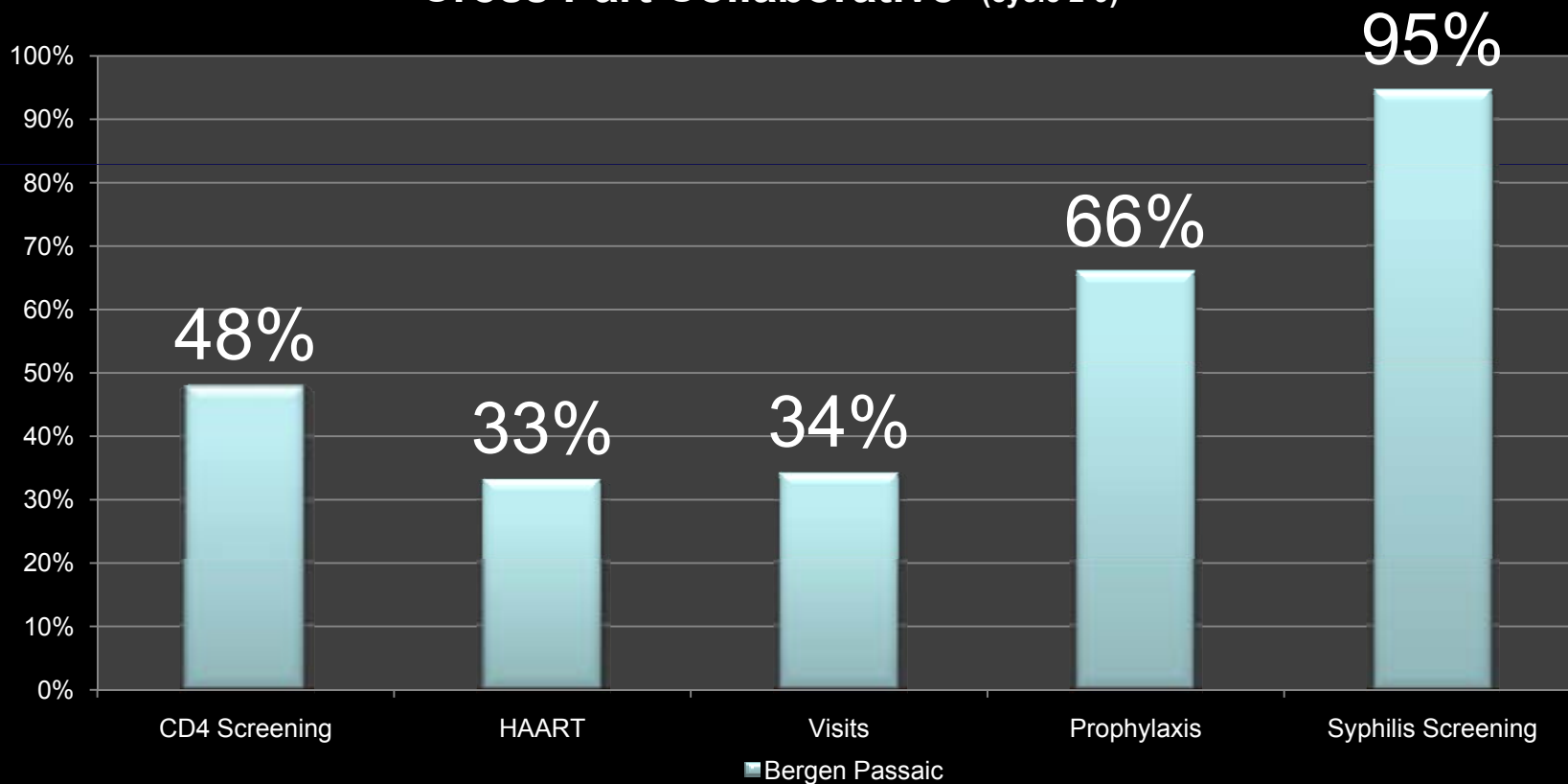
1. Stakeholder engagement at all stages is key.
2. Incremental development allows for absorptions and refinement.
3. A web-based architecture reduces cost and maintenance headaches.
4. Being data rich does not mean using the data to its fullest extent. A regular, structure process to leverage data analysis is a large commitment.
5. Quick feedback loops with real-time analysis are important to make midcourse corrections.
6. Be creative. Transforming a challenge (federal reporting) into a data quality improvement tool helped turn lemons into lemonade.
7. Finding a strategic partner “who gets it” and who has your best interests at heart makes the world of difference.



Final word of hope...



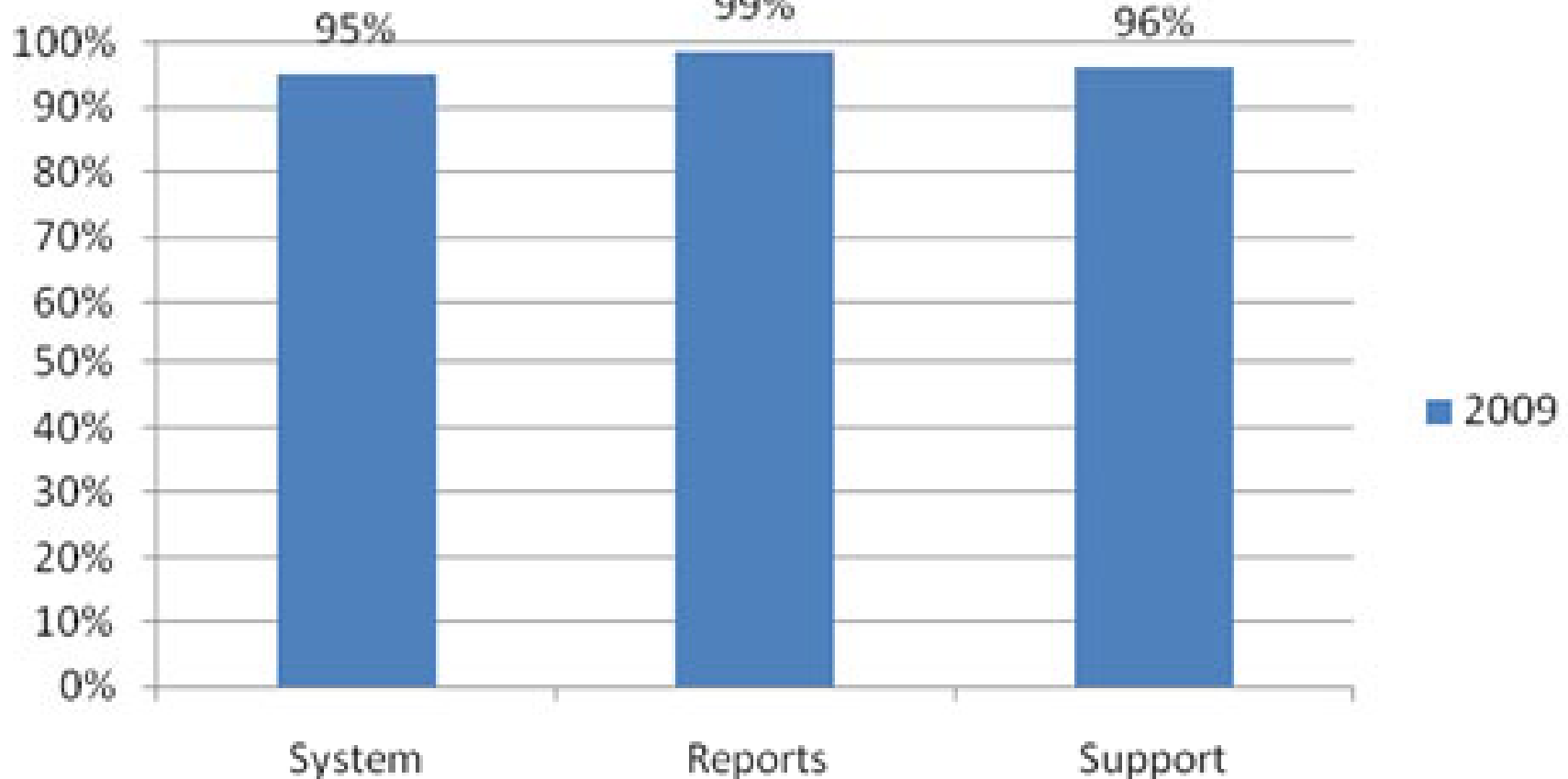
## Bergen-Passaic Indicators Improvement Cross Part Collaborative (cycle 2-9)



# User Satisfaction Results: Proactive Courtesy Calls



**2009**





# Connecting the Community to Network Resources

...and Assisting Case Managers with  
Referrals

# Online Community Resource Guide



*The smart alternative to paper-based outcomes management™*

## COMPAS

ELECTRONIC COMPREHENSIVE OUTCOMES MEASUREMENT PROGRAM FOR AIDS/HIV SERVICES

Map Satellite Hybrid

Northeast Life Skills Associates  
121 Howe Avenue  
Passaic NJ, 07055

[Get Directions](#)

Want to limit the agencies shown? Click [here](#).

### 1. St. Mary's Hospital [Top]

350 Boulevard  
Passaic, NJ, 07055

Priscilla Moschella, EIP Clinic, Medical Case Manager

☎ (973) 594-7808

☎ (973) 594-7809

📍 [Click Here to Contact this Agency](#)

### Services

- Substance Abuse - Group
- HH (Home Health) Paraprofessional
- Other Services

# Online Community Resource Guide



E2 - Mozilla Firefox

File Edit View History Bookmarks Tools Help

http://resources.e-compass.com/

Inbox - Outlook Web Access Light Welcome to AIDS NJ.org - Committed to ... E2

*"The smart alternative to paper-based outcomes management"*

**eCOMPAS**

ELECTRONIC COMPREHENSIVE OUTCOMES MEASUREMENT PROGRAM FOR AIDS/HIV SERVICES

**Bergen-Passaic eCOMPAS® Resource Guide**

Show only providers who provide: ALL SERVICES

Map Satellite Hybrid Earth

Hackensack University Medical Center  
20 Prospect Avenue, Suite 507  
Hackensack NJ, 07601



# Filters



Filters ✕

Show sites that offer this service:

Clinical Case Management ▼

Show sites within: 10 miles ▼

From this location:

220 Scoles Ave  
Clifton, NJ  
07932

submit

# Directions (cont.)



Directions

A Google Maps screenshot showing a route from 220 Scales Ave, Clifton, NJ 07012 to 121 Howe Ave, Passaic, NJ 07055. The route is highlighted in blue and yellow. Key streets shown include Scales Ave, Bloomfield Ave, Broadway/Passaic County 622, Gregory Ave, Myrtle Ave, and Howe Ave. Landmarks like St. Mary's Hospital and Passaic Regional Medical Center are visible.

220 Scales Ave, Clifton, NJ 07012

1.9 mi (about 6 mins)

1.	Head southeast on Scales Ave toward Ellsworth St	0.5 mi
2.	Turn left at Bloomfield Ave	0.1 mi
3.	Continue onto Broadway/Passaic County 622	1.1 mi
4.	Turn left at Gregory Ave	0.1 mi
5.	Slight right at Myrtle Ave	285 ft
6.	Turn right at Howe Ave Destination will be on the right	82 ft

121 Howe Ave, Passaic, NJ 07055

# Agency Editor to Keep Content Updated



## Select Site to Edit

Bergen County Department of Health Services ▼

Add New Site

Remove This Site

## General Information

Name	<input type="text" value="Paterson Ryan White"/>
Address	<input type="text" value="125 Ellison Street, 1st Floor"/>
City	<input type="text" value="Paterson"/>
State	<input type="text" value="NJ"/>
Zip	<input type="text" value="07505"/>

Teamwork Makes  
a Difference



Be Flexible



How can you accomplish ambitious goals?



One bite at a time.

Thank you for your time!

