A Dynamic Systems Change Model for Quality Improvement and Capacity Development

> Sheila Murphy RN CPHQ Jonathan Hanft PhD

Hennepin County Human Services & Public Health Minneapolis – St. Paul, Minnesota

## Disclosure

#### Sheila Murphy RN CPHQ Has no financial interest or relationships to disclose

#### Jonathan Hanft PhD

Has no financial interest or relationships to disclose

## **Session Objectives**

 Learn a new approach to sponsoring change on multiple levels

 Link the Dynamic Systems Change model to QM's Plan-Do-Study-Act

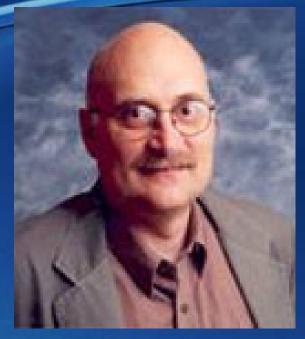
 Apply Dynamic Systems Change to reallife scenarios



"Hey, the tide has turned!"

# Meet the Model's Author

Emil Angelica of Community Consulting Group Minneapolis – St. Paul TGA's capacity development consultant



Community Consulting Group: www.ccgpartnership.com

# **Notes from Emil Angelica**

Why a Systems Change Model?

• Why now?

What have we learned already?

# **Capacity Development Efforts**

- Work with providers directly to provide quality assurance and compliance support
- Revisit systems and standards to identify changes that benefit clients



## Why Now?

- Needs of clients have changed as response to HIV evolved
- Non-profits need cost-efficient systems that provide quality client services
- HRSA/HAB expectations for significant impacts on client health

## In Order to Make Changes:

- Communicate about why, how, and expected results
- Make changes that make a difference
- Build buy-in from all stakeholders

## To Date We've Learned...

- Take time to build a detailed plan
- Involve all stakeholders, but especially those involved in implementing change
- Communicate, communicate, communicate



# How We Got Here

Commitment to the Value of TA

Meet providers where they are

Organization focus

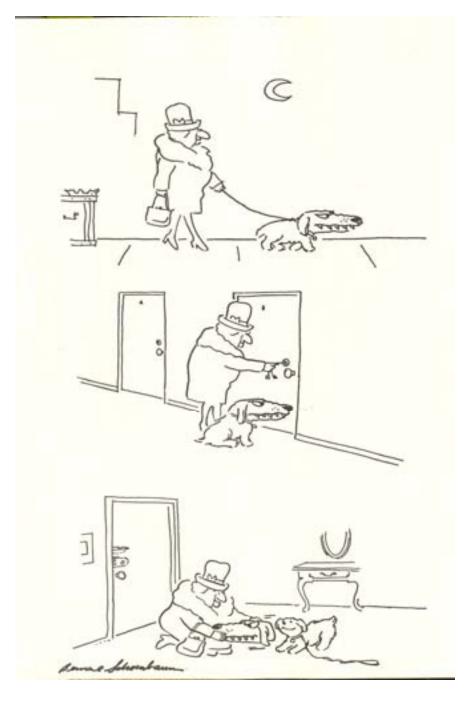
Meaningful trainings

# How We Got Here

Changes in the past five years

 Providers come by their resistance honestly

 Challenge: Change "us vs. them" to partnership



# Managing Complex Change

Vision + Skills + Benefits + Resources + Action Plan Change

+ Skills + Benefits + Resources + Action Plan <a>Confusion</a>

Vision + + Benefits + Resources + Action Plan C Anxiety

Vision + Skills + + Resources + Action Plan Slow Change

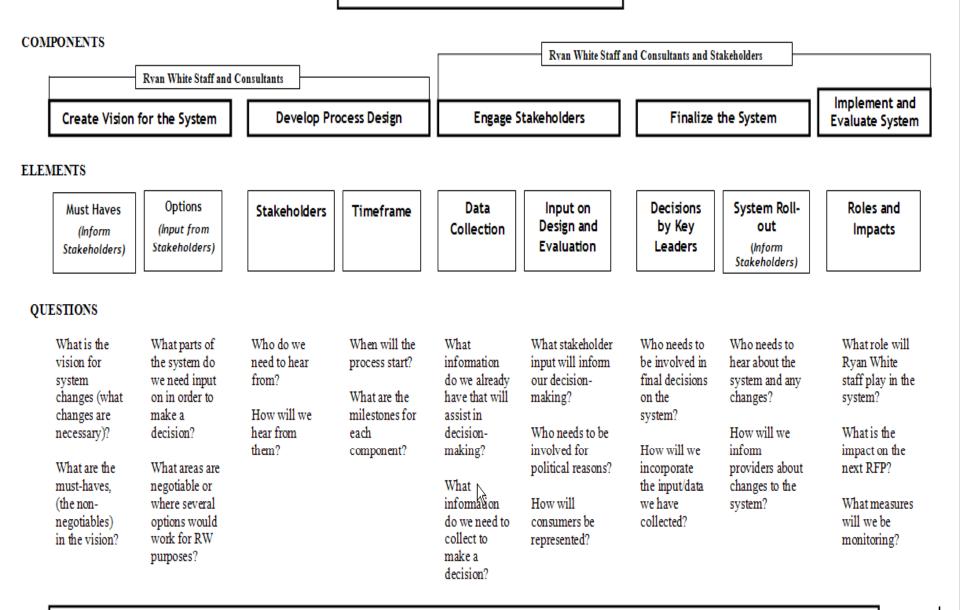
Vision + Skills + Benefits +

+ Action Plan Crustration

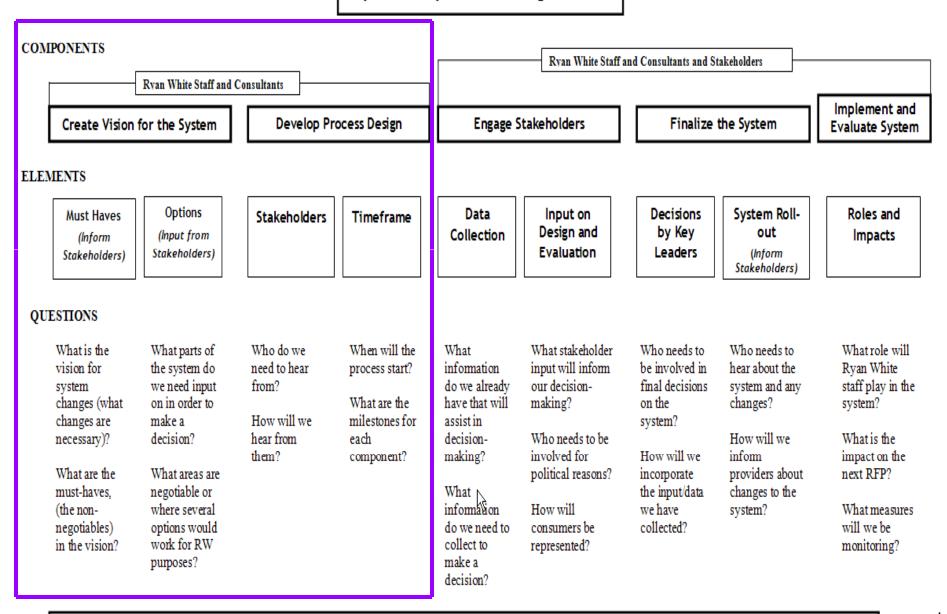
Vision + Skills + Benefits + Resources +

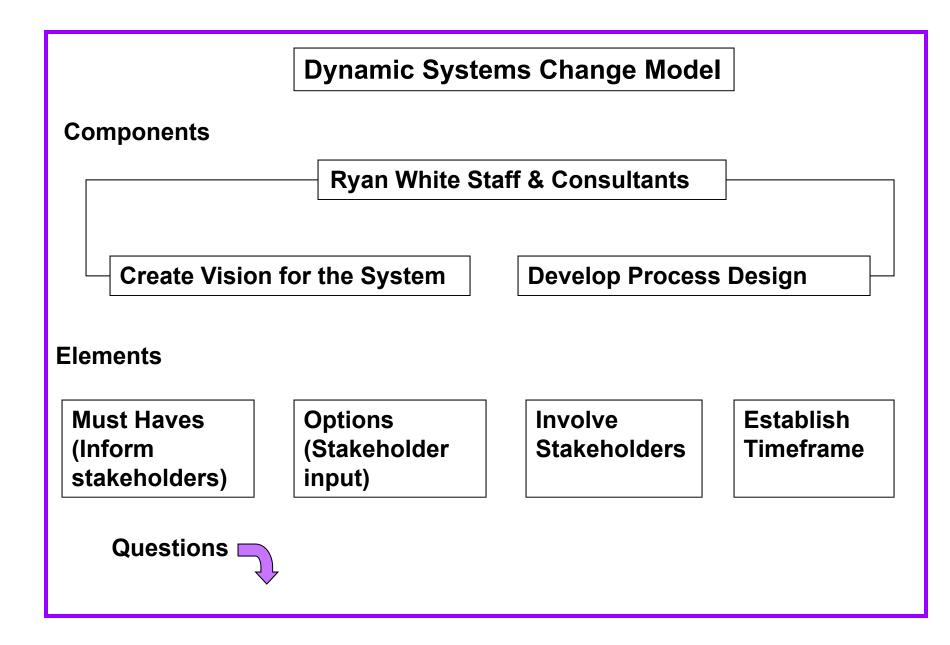
➡ False Starts

Source: Villa, R.A. & Thousand, J.S. (eds.) (1995). Creating an Inclusive School. Alexandria, Va: Association for Supervision and Curriculum Development.



#### Dynamic Systems Change Model









•Vision – What changes are necessary?

•Must-Haves?

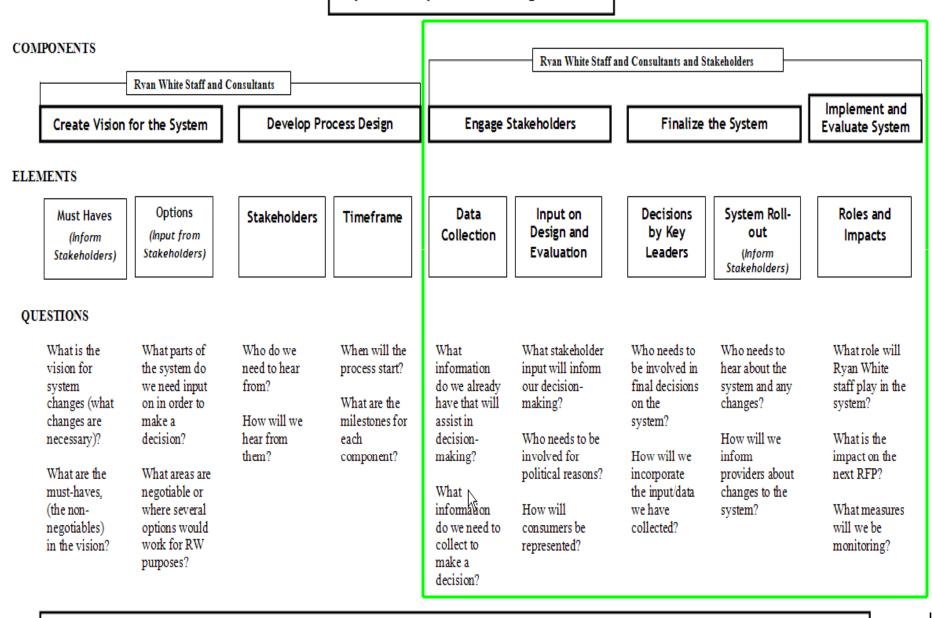
Stakeholder input needed?

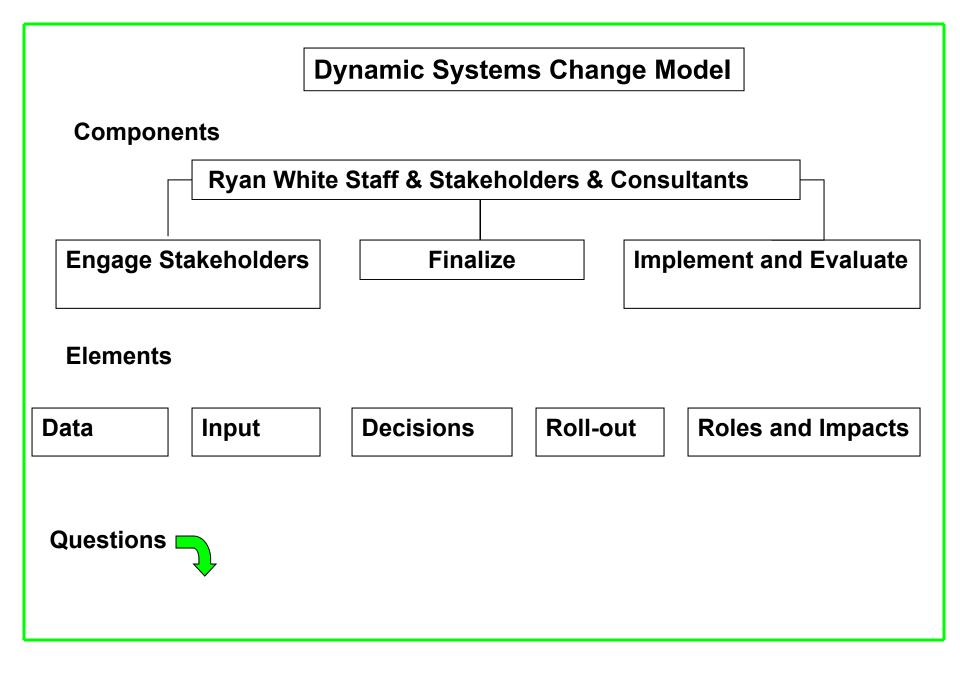
•Negotiables/Options?

Always ask: What resources are needed:



Dynamic Systems Change Model





#### **Questions:**

- •Incorporating Data and Input?
- •Decision Makers?
- •Who Needs System Information?
- •Communicating Changes?

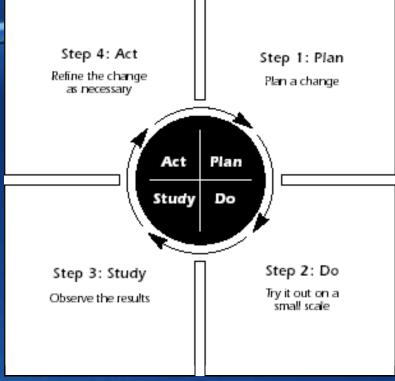
•RW Staff Role?

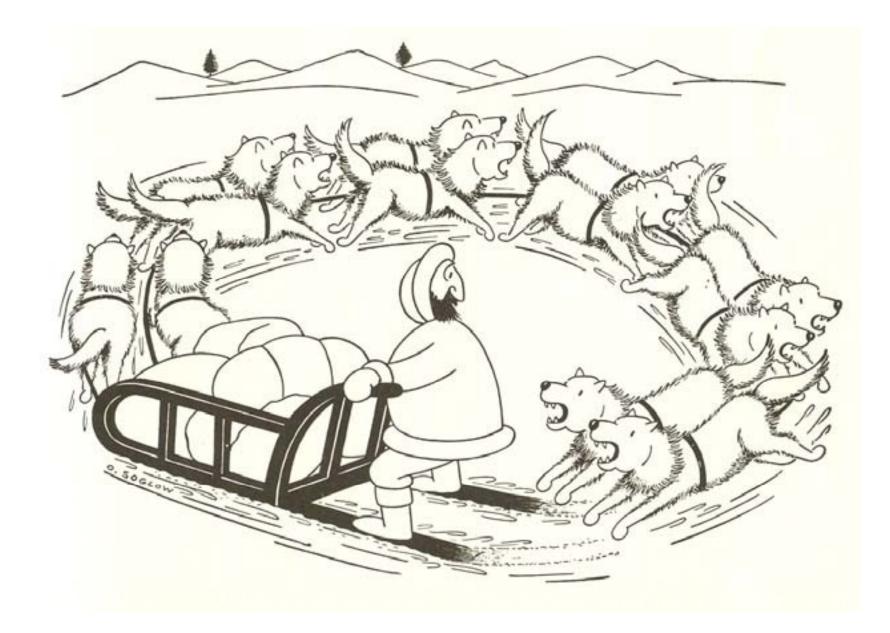
- •Future Impact?
- •Monitoring Measures?

Always ask: What resources are needed:

## **QI Basics**—Quick Review

### PDSA—the Building Blocks of Quality Improvement





# The Systems Change Model and PDSA

Complementary, not contradictory

Applies at each point in the PDSA cycle

 Helps get buy-in to make changes related to QI projects

# Applying the Model

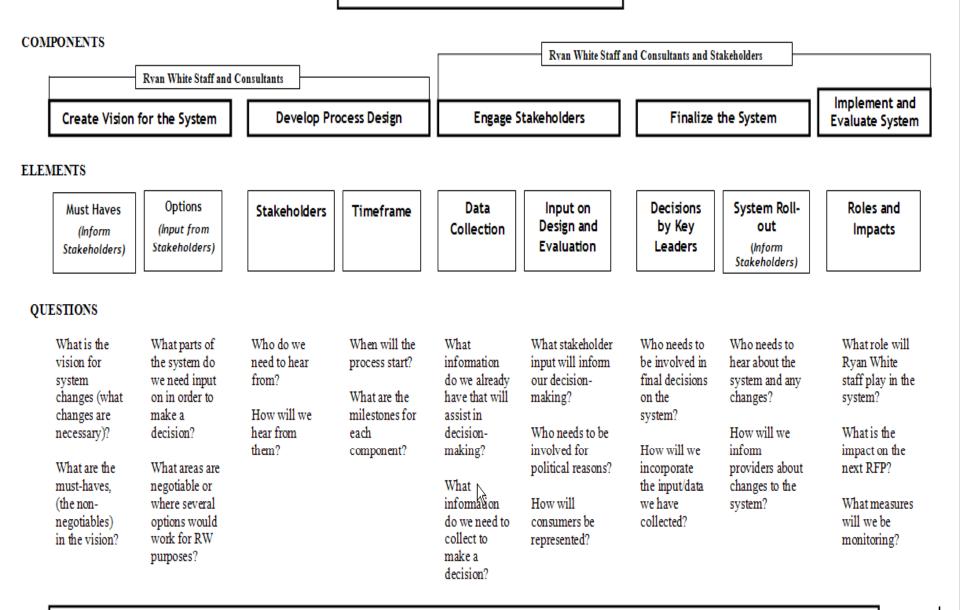
**Two Experiences:** 

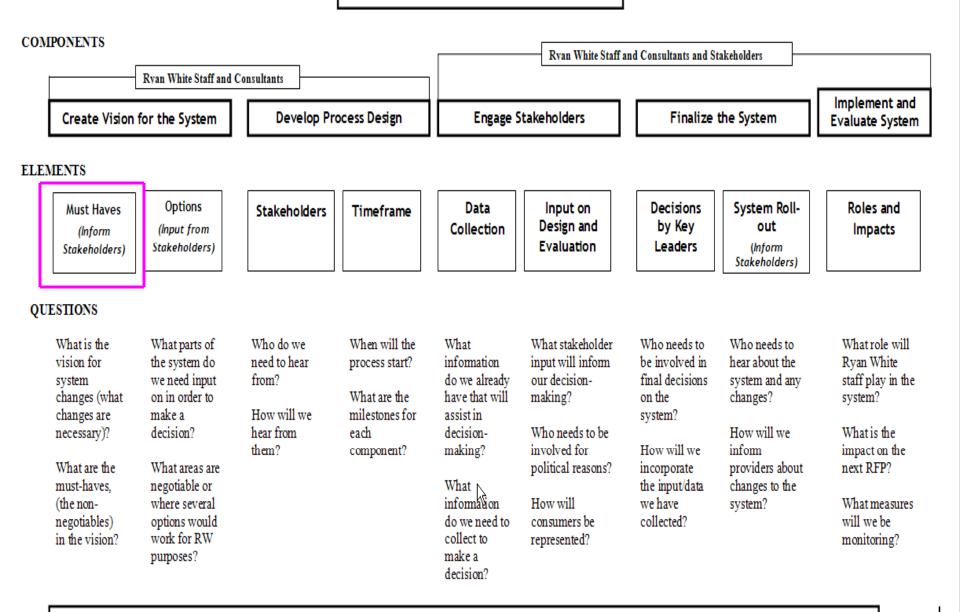
Data Improvement Project

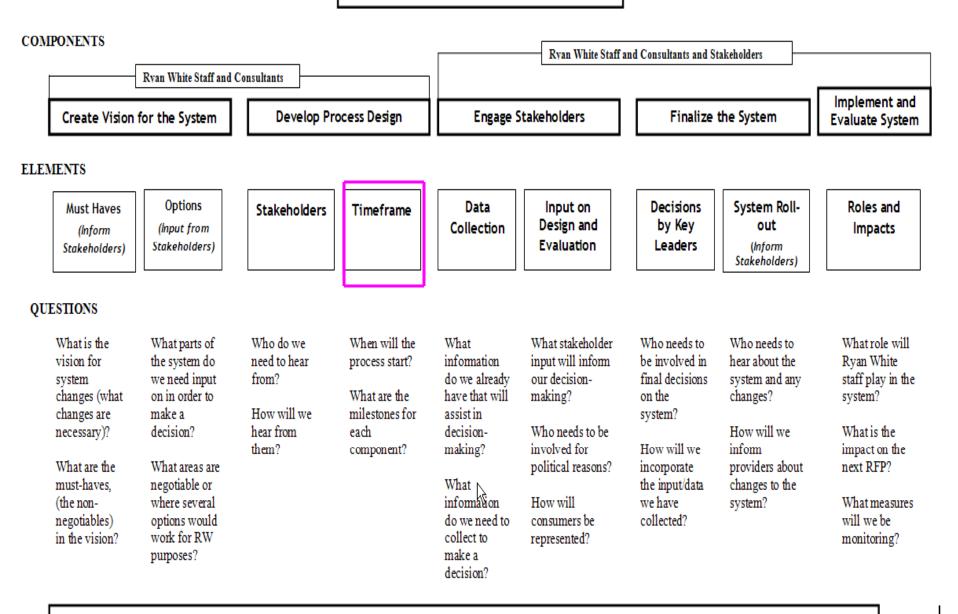
Service Review Project: Mental Health

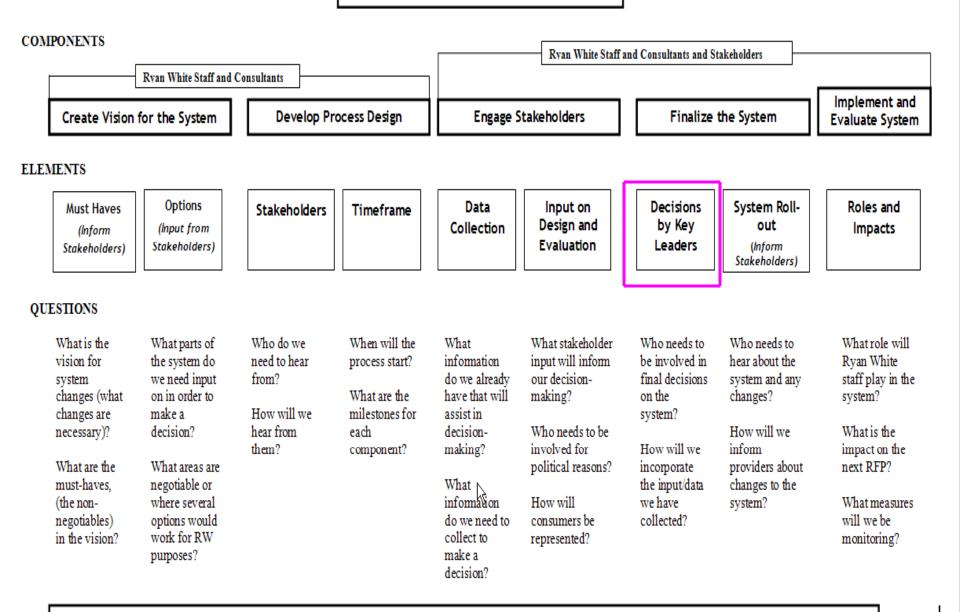
Applying the Model: Data Improvement Project

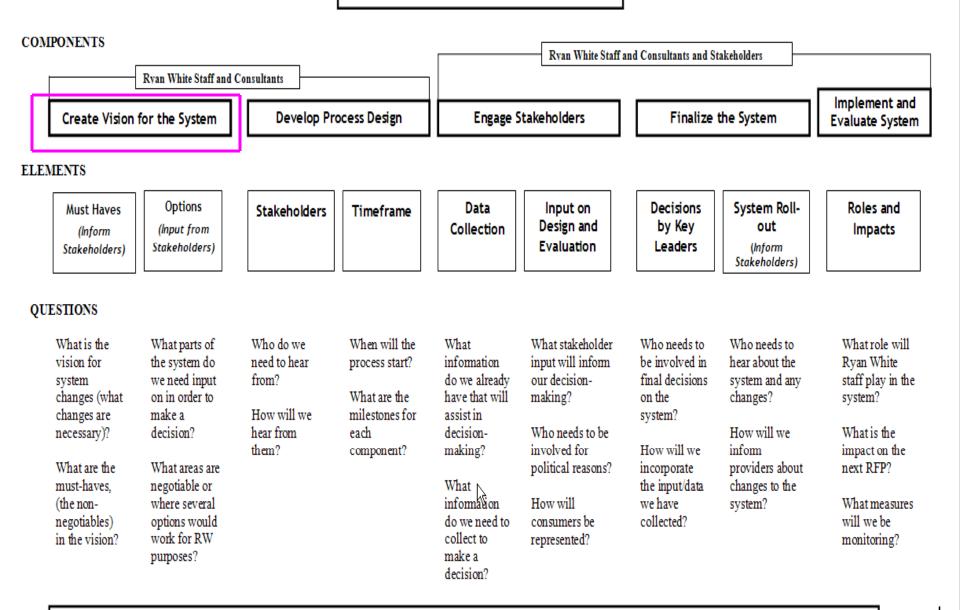
- Model evolved partly in response to project challenges
- Began applying about halfway through project
- Impact of clarifying must-haves, negotiables, stakeholder input

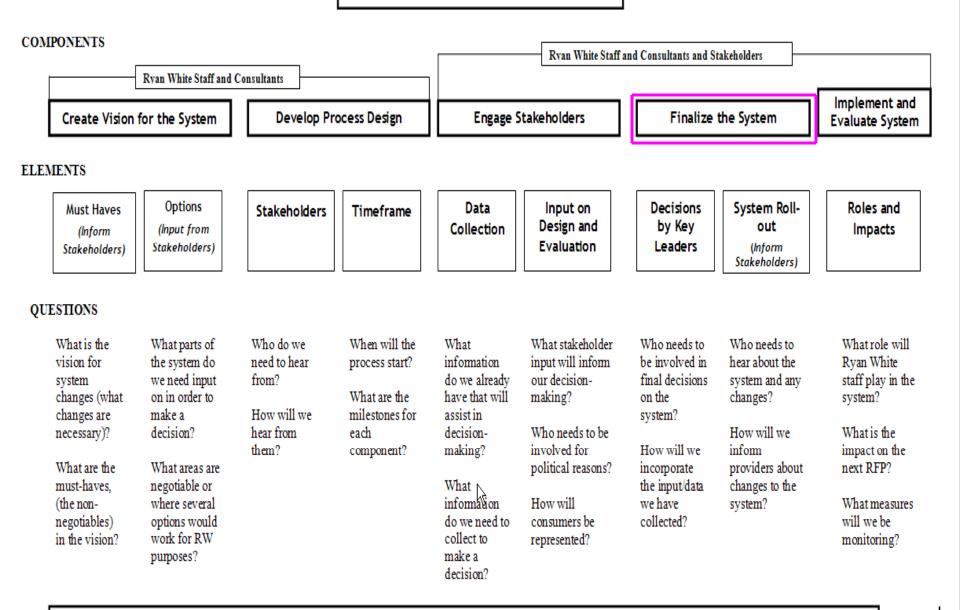


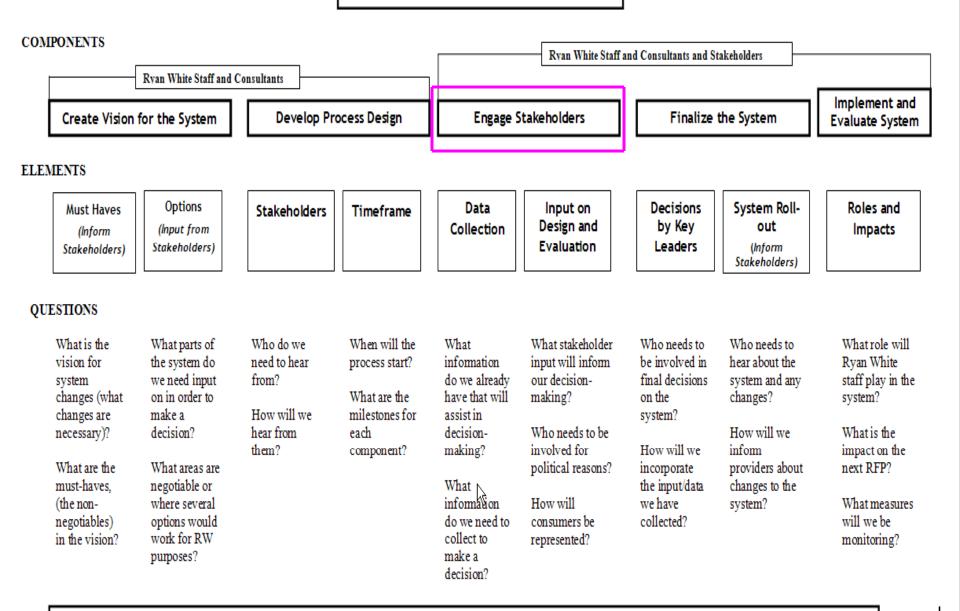










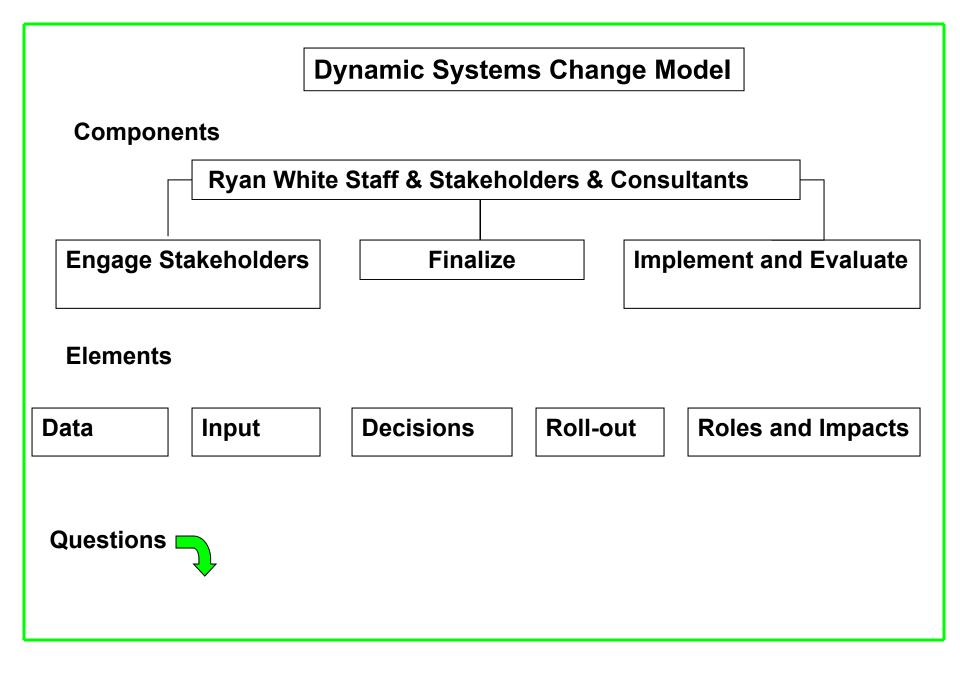


#### What Was Missing from the Data Improvement Project

#### + Skills + Benefits + Resources + Action Plan Confusion

#### Vision + - + Benefits + Resources + Action Plan CAnxiety

Vision + Skills + + Resources + Action Plan Slow Change



#### **Questions:**

- •Decision Makers?
- Incorporating Data and Input?
- •Who Needs System Information?
- •Communicating Changes?

•RW Staff Role?

- •Future Impact?
- •Monitoring Measures?

Always ask: What resources are needed:

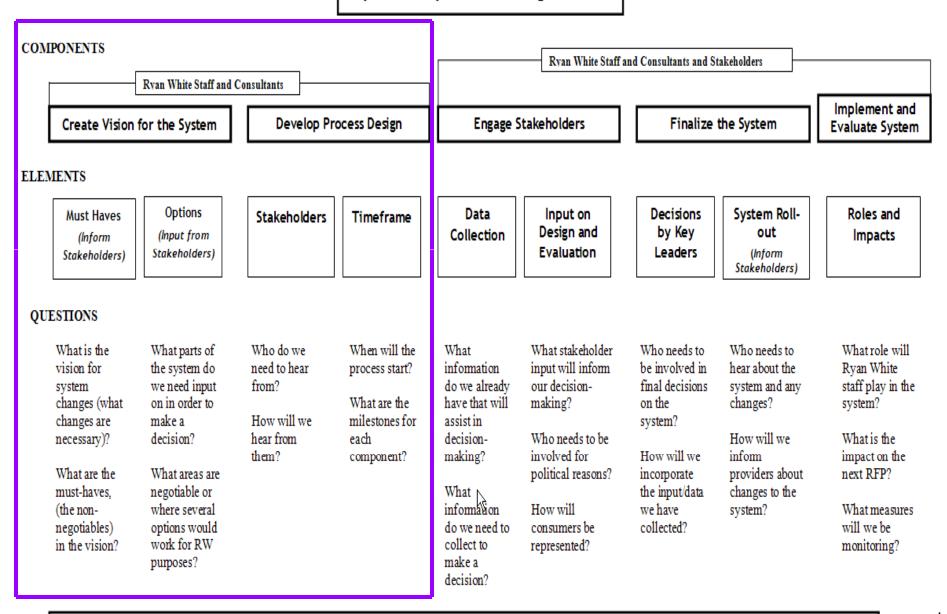


# Applying the Model: Mental Health Services Review

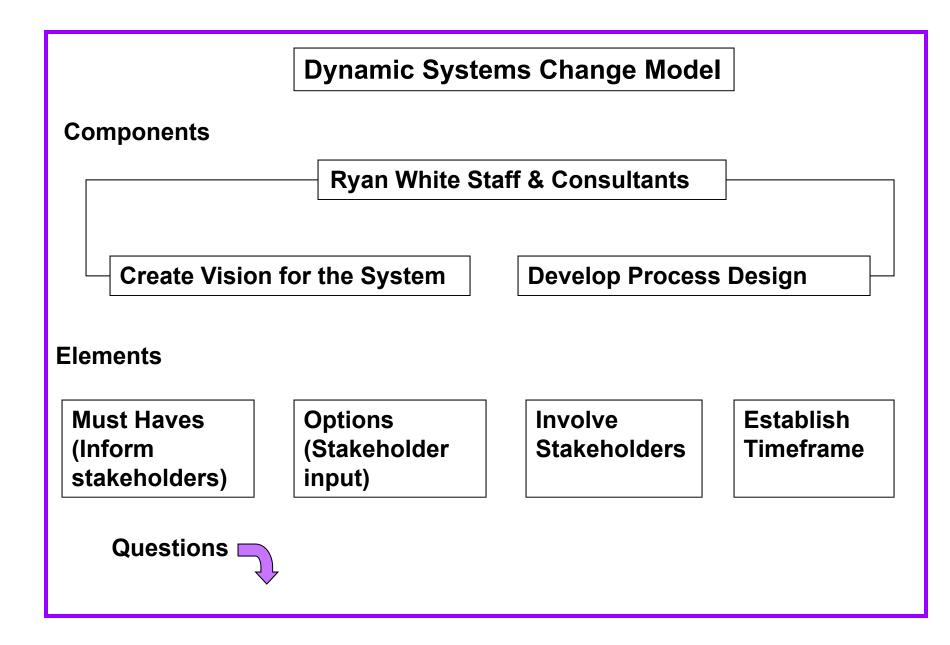
- First opportunity to apply the model at a project's start
- Good fit with programmatic and quality review of funded service
- Now in system evaluation phase—can view an entire cycle



#### Dynamic Systems Change Model



For every element, ask the following: What resources do we need to complete this process? (consider \$, staff, space, time, consultants, etc)







•Vision – What changes are necessary?

•Must-Haves?

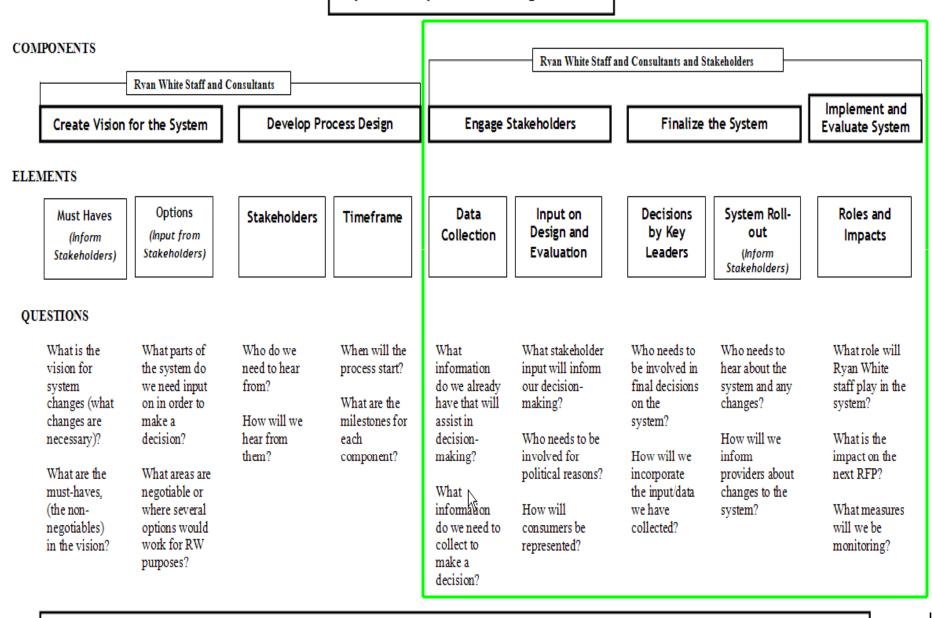
Stakeholder input needed?

•Negotiables/Options?

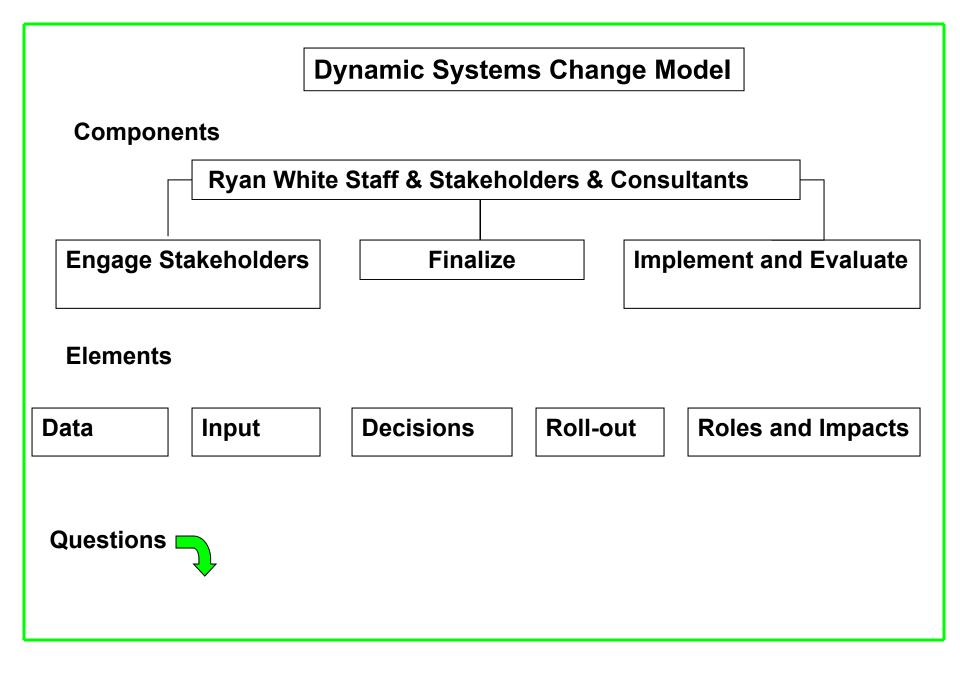
Always ask: What resources are needed:



Dynamic Systems Change Model



For every element, ask the following: What resources do we need to complete this process? (consider \$, staff, space, time, consultants, etc)



## **Questions:**

- •Decision Makers?
- Incorporating Data and Input?
- •Who Needs System Information?
- •Communicating Changes?

•RW Staff Role?

- •Future Impact?
- •Monitoring Measures?

Always ask: What resources are needed:



# Applying the Model: Your Turn

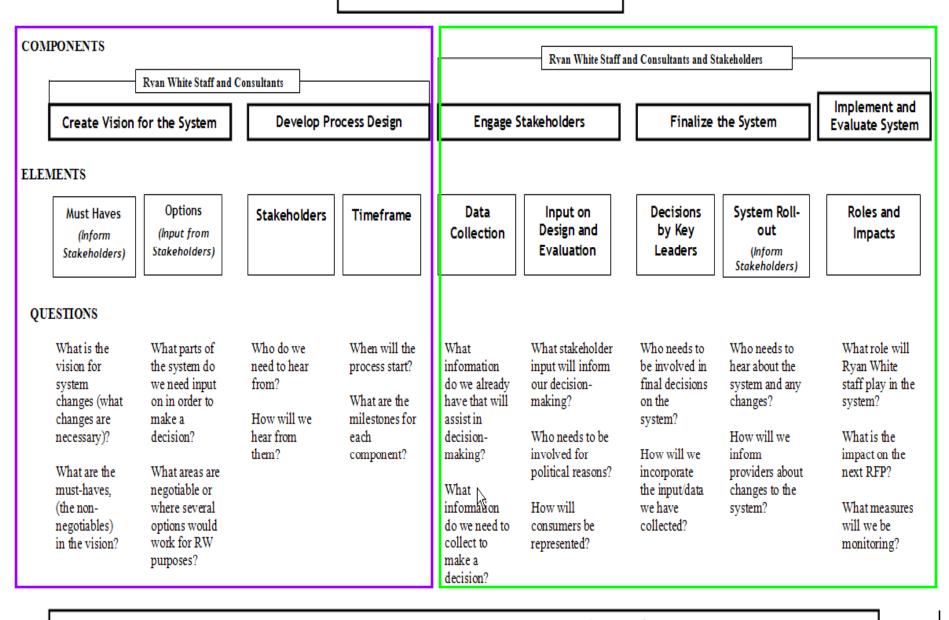
- Individually Note on Worksheet
  - One change you've worked on
  - Where on the model did you begin?
  - What were the barriers?
  - What were your successes?
  - What could you have added?
  - What might have resulted from that addition?

## Applying the Model: Your Turn

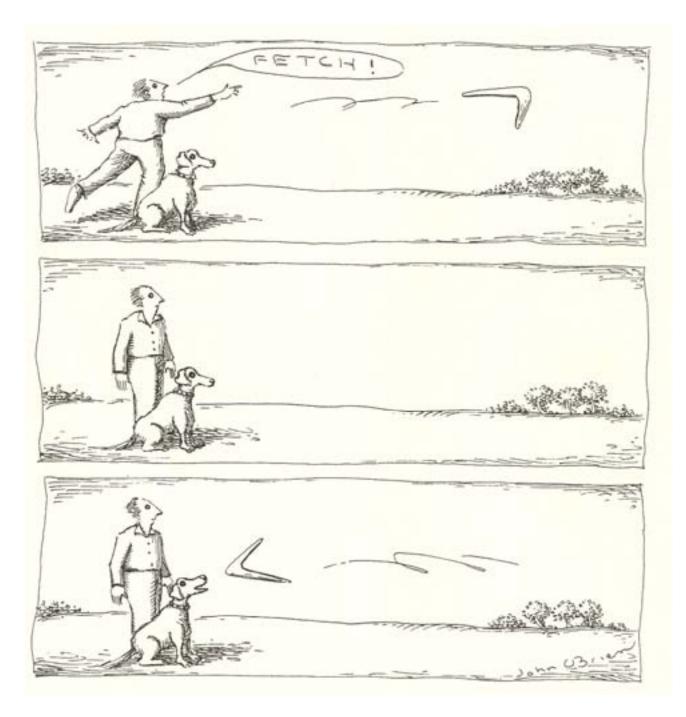
In your group:

- Take time for each member to share highlights
- Identify a question for the large group about applying the model
- Identify an insight you gained from applying the model

### Dynamic Systems Change Model



For every element, ask the following: What resources do we need to complete this process? (consider \$, staff, space, time, consultants, etc)





010

STEINBERG

## Thank You

 Jonathan Hanft jonathan.hanft@co.hennepin.mn.us

 Sheila Murphy sheila.e.murphy@co.hennepin.mn.us

 Emil Angelica emil.angelica@ccgpartnership.com