

Leveraging Electronic Health Records to Collect and Integrate Outcomes-Based Data in Care

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- Learning Outcomes
- Background Information
- Rationale
- Process
- Utilization
- Lessons Learned & Things to Consider

Learning Objectives



- Understand the benefits and challenges of integrating custom tools within electronic health records to capture programmatic outcomes data.
- Learn how these tools were integrated into program and evaluation work processes.
- Understand how these tools can help program evaluators determine program impact and effectiveness.

Project HEALTH is a comprehensive care coordination program to improve HIV health outcomes.

- Project HEALTH aims to mitigate structural, clinical, and individual factors that prevent engagement in care, participation in the workforce, housing stability, and viral suppression.
- Project HEALTH is funded through HRSA's Special Projects of National Significance (SPNS), therefore, has a significant evaluation component.











- Required collection of programmatic outcomes
- All programs will have access to EHR improvements
- Easily fits into both the program team and the evaluation teams existing workflows
 - Data entry
 - Data QA
 - Data Analysis

Development Process



- 1. Determine programmatic outcomes
- 2. Work with programs to identify their data needs
- **3**. Work with other program managers to finalize components & begin discussing needs with EHR
- 4. Development EHR mock-up for testing

Widget Mock-up



Housing Information Widget

Housing Type *	Receiving Rental Assistance *	Housing Cost	Household Size	Start Date *	End Date *	Notes	Last Modified Date	Last Modified User
		\$-						
		\$-						
		\$-						
		\$-						
		\$-						
		\$-						
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Development Process Cont.

1. Test mock-up:

- 1. Ensure all relevant data is being collected
- 2. Understand the data entry structure
- 2. Work with EHR provider to implement
- 3. Test widgets in EHR test environment
- 4. Make final updates as needed
- 5. Push to production EHR environment

VIRTUAL

YEARS

Widget Example in Production EHR



Housing Information Receiving Rental **Total Housing** Client Rent Household Date of Last Modified Date Last Modified User Assistance Cost Portion Size Update Alexa Kreisberg HOPWA 1200 450 2 20-Jul-2020 20-Jul-2020 Housing Type*: Start Date*: End Date: Notes: Permanent supportive housing for formerly homeless persons 02-Mar-2020 Add New

Implementation Process



Develop Data Entry Procedure

- Process
- Definitions
- Train Staff
 - Program
 - Evaluation
- Develop Monitoring & Evaluation Process
 - Timeliness of data entry
 - Quality Assurance
 - Quality Improvement

Utilization



Program Team

- Programs have the ability to see and monitor client progress over time and make any necessary changes to the client's service plan.
- All program data is entered in one place, which reduces staff time spent entering and managing data.

Evaluation Team

- All clinical and programmatic output and outcome level data lives in a single location. This allows the evaluation team to:
 - Quickly identify quality improvement projects
 - Report on program progress

Lessons Learned & Considerations



Lessons Learned

- Create data entry cheat sheets for data entry staff that consist of a step-by-step guide and definitions.
- Complete training refreshers with staff entering data.
- Start the monitoring process early.
- Create reports within the EHR.

Considerations

- Ensure EHR updates are useful to multiple programs.
- Make sure you plan for EHR updates in your budgeting and grant-making processes.
- Get stakeholders involved early in the development process.



Questions



END AIDS. LIVE LIFE.

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