

# Increasing Opportunities for Persons Living with HIV (PLWH) to Participate in Quality Management Activities

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### Disclosures



Jocelyn McKenzie and Barry Sermons have no financial interest to disclose.

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Commercial Support was not received for this activity.

# Learning Objectives



At the conclusion of this activity, the participant will be able to:

- 1. Identify barriers to engaging PLWH in quality improvement activities
- 2. Develop attainable goals and strategies to solicit valuable input to quality improvement activities
- 3. List the approaches involved in engaging subrecipients and the Planning Council in quality management initiatives

# Agenda



- Ryan White Part A Overview
- PLWH Involvement
- Planning Council Activities
- Recipient-level QM Activities
- Subrecipient-level QM Activities
- Recap

# Atlanta EMA Part A Program

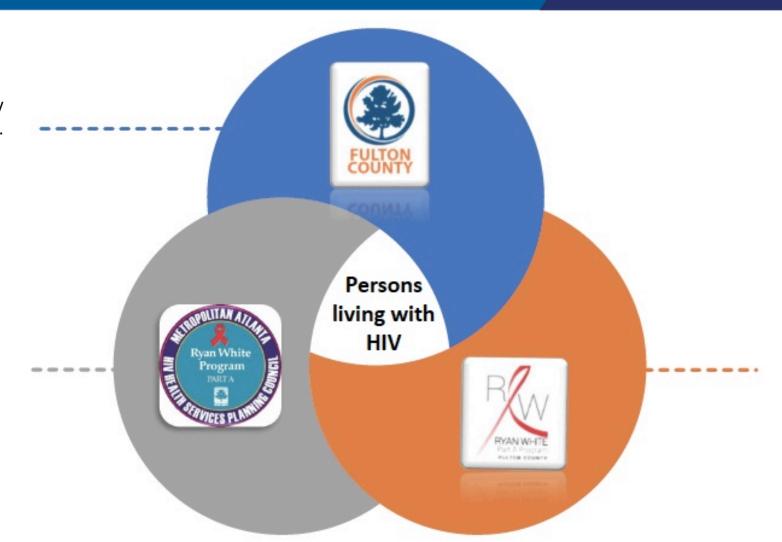


### Recipient

Fulton County Government.

### **Planning Council**

Metropolitan Atlanta HIV Health Services Planning Council.

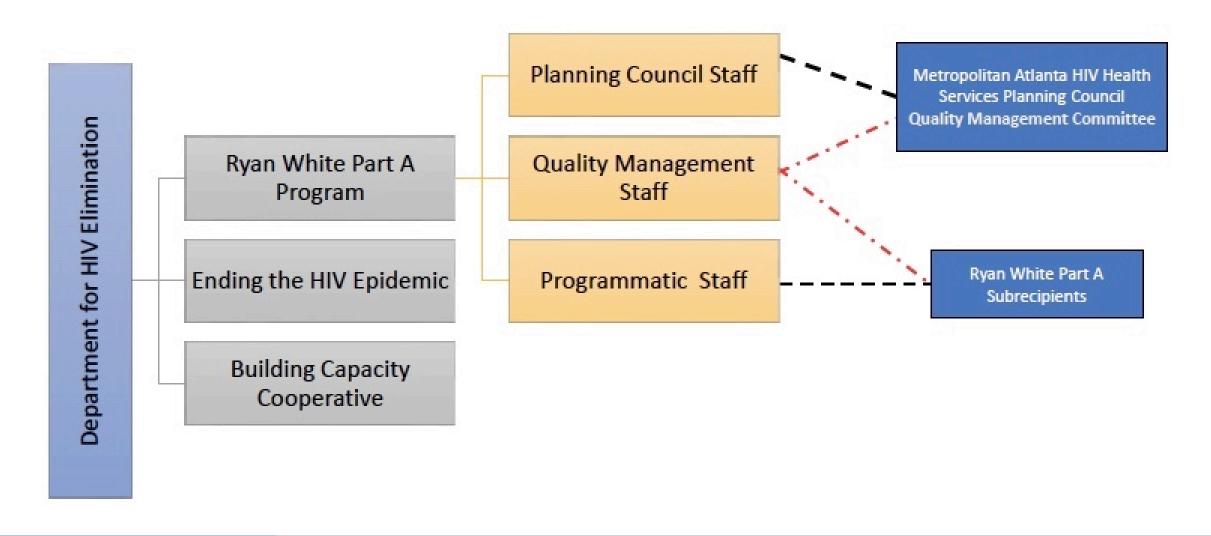


### **Subrecipients**

17 funded community based organizations, community health centers, and/or AIDS Services Organizations

# **Fulton County Government**

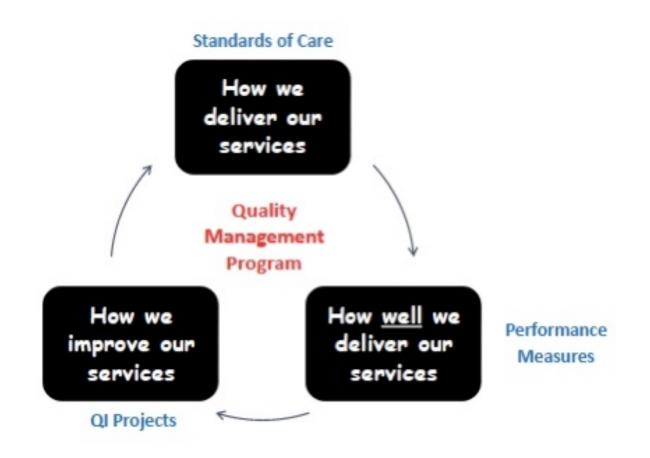




### Purpose



- Large body of evidence suggest a robust and effective QM program contributes to overall improvements in healthcare quality delivery
- Improved health outcomes of our clients
  - Retention in Care
  - Viral Load Suppression
- Major component in the National HIV/AIDS Strategy (NHAS), for optimizing health outcomes



### PLWH Involvement Model



### A Guide to Consumer Involvement

Improving the Quality of Ambulatory HIV Programs

New York State Dape treast of Yealth AUD Sections Health Resources and Services Adminish after HURIDS Burnou.



- Critical to the success of any HIV program
- Provide a necessary perspective on the development, implementation, and evaluation of programs and services that are designed to ultimately meet their needs
- Roles of PLWH can be a form of:
  - Active participation
  - Feedback
- Resource: <u>Electronic Version of Resource Book</u>



# PLWH Involvement in Quality Management

### Methods of Involvement

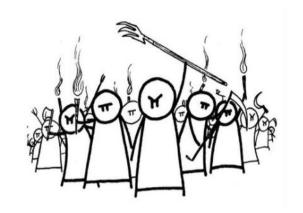


- Agitation
- Activism
- Advocacy



# **Examples of Involvement**















### Results of PLWH Involvement



The Denver Principles

Ryan White HIV/AIDS Program

Community Planning Members

Quality Improvement Advocates



# Personal Experience

















# **Quality Advocates**



### Quality Advocates are...

- Self-managing patients
- Comfortable with data
- Effective communicators
- Comfortable with technology
- Effective and supportive team members
- Quality improvement literate

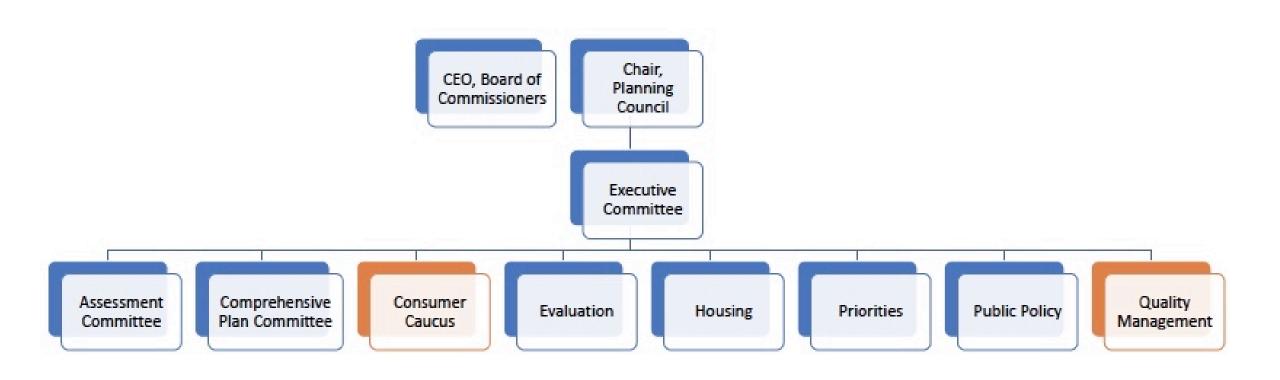




# Metropolitan Atlanta HIV Health Services Planning Council

# Overview of Metropolitan Atlanta HIV Health Services Planning Council





### Quality Management Committee



- Comprised of PLWH, Service providers, agency representatives, Part A staff, and volunteers
- Up to 50 individuals meet monthly
- Review Performance Measures data quarterly
- Update Standards of Care
- Engage in QI Activities



### **Consumer Caucus**





 Comprised of PLWH, clients and peer staff

- Up to 50 individuals meet monthly to discuss select topics
- Guest Speakers are invited
- Review Performance Measure data quarterly or QI activity



# PLWH Involvement at the Recipient-level

# Leadership Support



Expectations for PLWH involvement in improving services is outlined by our Department leadership throughout our:

Request for Proposals

Annual Contracts

Progress Reports

Program Activities



# **PLWH Roles**



- Active Participation
  - QI Project Assistants
  - QI Project Activities
- Feedback
  - Focus Groups
  - Surveys



# QI Project Assistants





- Interviewed and hired 6 short-term project assistants
- Developed and piloted survey to assess satisfaction and expectations related to:
  - Client Wait-time
  - Linkage to Care
- Onsite data collection at 13 OAHS agencies
- Collected over 400 surveys

# QI Project Activities



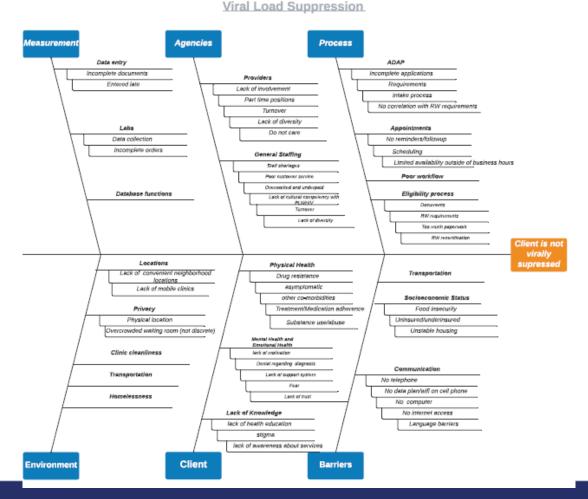
Recipient staff attends Consumer Caucus to assist with the execution of QI

Project activities such as:

Fishbone Diagrams

- Linkage to Care
- Viral load suppression
- Survey Development
  - Client Satisfaction Survey

Prioritization Matrices



### PLWH Feedback



#### **Focus Groups**

- Provision of Psychosocial Support Services by peer staff
- Development of Client Satisfaction Survey
- Creation of Social Media Targeted Advertisements
- "Sip & Solve" Listening Sessions

### **Surveys**

 Voice of the Customer: Client Wait-Time

Barriers to Linkage to Care

 Roles and Responsibilities of Peer Staff

# QI Trainings/Workshops





#### • FY2018

- Training Consumers on Quality (TCQ)
  - Facilitators attended CQII TCQPlus and returned to Atlanta to deliver a 2-day training to peer staff and CAB members
- Using PDSA to Improve Linkage to Care
  - CQII facilitated a training for PLWH and agency members to brainstorms strategies for PDSA linkage to care

#### • FY2019

- Quality Management and You!
  - Part A staff discussed basic quality management concepts
  - Agencies and PLWH shared best practices
- Centralized Linkage to Care Model Workshop
  - 2 day brainstorm session to identify current system issues and propose solutions for systematic change to linkages



# PLWH Involvement at the Subrecipient level

# Ryan White Part A Subrecipient Contract



Per Subrecipient contract, funded Part A agencies are required to have:

Quality Management Program

Consumer Advisory Board (CAB)

Annual Client Satisfaction Surveys

### Subrecipient QM Infrastructure



- Leadership
  - Medical Director
  - Director of Quality
  - Program Director
- QM Committee/Team

Stakeholder Involvement

PLWH Involvement

Evaluation

Performance Measurement
 System

# QM Opportunities at Agency-level



# QM Committee

Agency Staff

CAB Member PLWH Feedback

# Agency Example



Mission: Client centered care for the HIV community to have a life worth loving.

- Client Size: 3,800 clients
- Hours of Operation: Varies Weekdays and select Saturdays
- Multiple locations:
  - <u>Location A</u> OAHS, MCM, Mental Health/Substance Abuse Treatment, HIV/STI Testing and treatment, and PrEP services
  - <u>Location B</u> OAHS, MCM, Mental Health Services, HIV/STI Testing and treatment, and PrEP services
  - Location C OAHS, MCM, Mental Health Services

### Agency Example: PLWH involvement



- Members of the QM committee
  - Currently, recruiting for membership on newly formed Locations B and C QM committees
- Participate on agency board
  - Location A CAB President serves as secretary on Agency's Board of Directors

- Give input to programmatic decisions
  - Participates in strategic planning process, programs present to CAB, give feedback on their experience as patients
- Input into annual survey
  - Give input into development of survey
- Input into performance improvement projects
  - Provide input to QM committee



# Spotlight: Consumer Advisory Board

**Barry Sermons** 

# Consumer Advisory Board



#### Structure

According to approved by-laws that outline the structure, purpose, membership, officers and procedures for each CAB

#### Leadership

- Autonomous
- > Led by elected officers

#### Leadership selection

> Members are nominated for leadership positions and chosen by member vote for a two year term.

#### CAB Size

- ➤ Location A established 2010, currently has 20 members.
- ➤ Location B established 2003, currently has 12 members.
- ➤ Location C established 2019, currently 6-7 members.

# Structure of CAB Meetings



### ➤ When do we meet?

- Location A monthly, the first
   Wednesday of each month
- Location B monthly, the second Tuesday of each month
- Location C quarterly, the second Wednesday of the first month of the quarter
- Due to COVID-19, combined monthly meeting via Zoom

### ➤Who is present?

- Cab officers and members
- Agency is represented by the retention manager and patient navigator.

### ➤ How do we determine what to discuss?

- Agenda is set by each individual CAB determine the agenda
  - Old Business (45 minutes)
  - Lunch
  - New Business (45 minutes)
    - The focus is generally a specific population or issue the group has chosen to address.
- Special projects
  - Provides opportunities for members to attend educational conferences which brings information back to the community and builds relationship between community members
- ➤ How long are the meetings?
  - 90 to 120 minutes

# Joining a Consumer Advisory Board....



Members are generally recruited by....

- Word- of mouth
- Referred by agency staff
- Flyer Advertisements
- By meeting the qualifications outlined in the bylaws
  - interest in the empowerment of PLWH and those at risk
  - interest in the mental health/substance use treatment needs of PLWH and those at risk

# QM in CAB Meetings



- How do you incorporate quality management into your cab meetings?
  - ➤ Patient engagement survey Gave input into design, get the feedback.
  - ➤ Improvement Strategies CAB suggested ways to educate patients about agency services which led to patient to patient orientations
  - ➤ In-house focus group Agency vets and informs CAB of proposed programmatic decisions



# Lessons Learned

# Recap



PLWH Roles in Quality Management activities included...

- Active Participation as...
  - QI Project Assistants
  - QM Committee Members
  - Agency Staff
  - Consumer Advisory Board Members

- Providing meaningful feedback in...
  - Open Forums
  - Focus Groups
  - Surveys

### Successes



- Increased interest and engagement in improving services
- Provided outlets for regular communication with community by using:
  - Proper and clear communication
  - Reminders
- CAB Involved in celebrations and events at agency
- Attended national, regional, and local conferences

- Offered Lunch n' Learns to community on various topics of interest
- Increased visibility in program activities
- Reviewed and updated standards of care based on feedback
- Modified QI projects based on identified needs

# **Barriers and Challenges**



- Access to quality management activities
  - Transportation
  - Technology and tools
  - Awareness of quality management activities
- Knowledge of quality management
  - Understanding real-life application of quality management concepts

- Gaining Interest
  - Sustaining and maintaining interest in quality management
  - Competing priorities
  - Key topics or areas of concern

### **Future Considerations**



- Provide ongoing training and technical assistance using varied methods
- Encourage collaborations across agency Consumer Advisory Boards

Increase frequency of Open Forums and Focus Groups

Create sustainable and fulfilling roles for PLWH in Quality Management

# Acknowledgements



### We would like to thank ....

# Metropolitan Atlanta HIV Health Services Planning Council

- Quality Management Committee
- Consumer Caucus

# Center of Quality Improvement and Innovation

- TCQPLUS
- A Guide for Consumer Involvement
- Using PDSA Model to Improve Linkage to Care Training

### **Positive Impact Health Centers**

- Decatur Consumer Advisory Board
- Heather Wademan, QM Coordinator

### **Fulton County Government, Recipient**

- Department for HIV Elimination
- Planning Council Support Staff

# **Questions & Comments**



