### Tips for Managing Digital Design Projects

August 24, 2022 3:30 - 4:30 pm

#### **AETC National Coordinating Resource Center**

- Nicolé Mandel, Website Manager
- Judy Collins, Marketing Coordinator
- Dominic Stanislaus, Program Assistant





### Presenters





Nicolé Mandel AETC NCRC, Website Manager TargetHIV, Project Manager



Judy Collins

Marketing Coordinator

AETC NCRC



Dominic Stanislaus Program Assistant AETC NCRC

### Goal



Demystify the digital design, development, and deployment process by sharing tips and lessons learned through the HIV Care Tools mobile app development project and the redesign of existing products. In this session, participants will learn how to:

- Identify audience needs
- Identify resources and services for design development
- Outline steps for development & deployment
- Identify opportunities & approaches for marketing and promotion

### Background

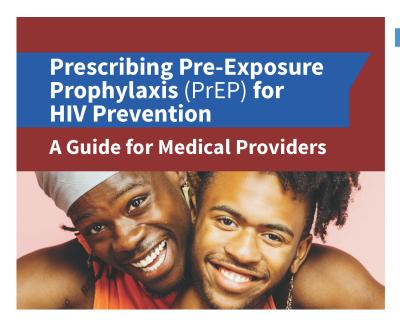


- Our pre-printed fact sheets on clinical topics were very popular demonstrating a demand for short-format content and materials that can be distributed at in-person trainings
- A survey of AETC NCRC website users found that clinicians who use apps use them for content like reference guides and clinical calculators
- Our funder wanted us consider sustainability when developing resources
- EHE funding became available but had a short shelf life (had to spend it ASAP)

### Our Project: Pocket Cards Update



### **Before: Preprinted & PDF**



#### **Prepindications**

Pre-Exposure Prophylaxis (PrEP) with daily tenofovir disoproxil fumarateemtricitabine is recommended as one HIV prevention option for men who have sex with men (MSM), injection drug users (IDU), and heterosexual men and women at substantial risk of acquiring HIV infection.

Consider offering PrEP to HIV-negative adults and adolescents who weigh at least 35 kilograms (77 lbs) AND in the last six months had one or more of the following:

- Any sex partner with HIV or HIV risk-factors (IDU or MSM)
- Condomless vaginal or anal sex with a partner of unknown HIV status who is known to be at substantial risk of HIV infection
- A bacterial sexually transmitted infection (gonorrhea/chlamydia/ syphilis)
- Injected drugs and shared needles/equipment
- Used non-occupational post-exposure prophylaxis (nPEP)
- Survival/transactional sex
- Been in a drug treatment program
- Interest in trying to conceive with a partner who is HIV-positive

Research studies suggest that men or transgender people engaging in receptive anal sex benefit the most from PrEP

#### CONTRAINDICATIONS

- HIV-positive
- Estimated creatinine clearance (eCrCl) < 60 ml/min
- Possible HIV exposure within the past 72 hours (offer nPEP, then consider PrEP)
   Clinician Consultation Center
   PEPline: 888.448.4911 or
   http://nccc.ucsf.edu/clinician-consultation

#### WHAT TO PRESCRIBE

Truvada® (tenofovir disoproxil fumarate-emtricitabine 300 mg/200 mg) 1 tab PO daily, #30, 2 refills for a total 90-day supply

#### CAUTION

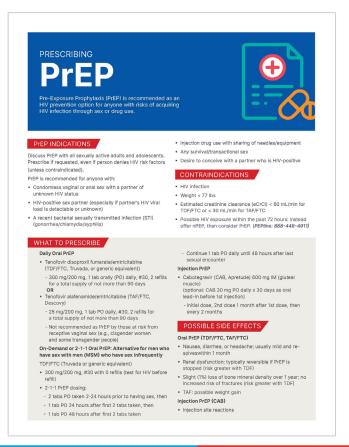
- Hepatitis B (HBV) infection (can flare when stopping the medications used for PrEP; check HBsAb/Ag prior to initiation of PrEP)
- Concomitant illness (i.e., diabetes mellitus or hypertension) that increases risk for kidney disease; consider more frequent creatinine monitoring
- Acute flu-like illness; defer PrEP and retest in 4 weeks or evaluate for acute HIV infection, including HIV RNA PCR, before initiation
- Pregnancy or breastfeeding; discuss risks/benefits
- Osteoporosis
- · Minor adolescents

October 201

### New Design & Format



### After: Self-print PDF, Web & App



### Prescribing PrEP: A Guide for Healthcare Providers

Publish date: January 11, 2022
AETC Source: AETC National Coordinating Resource Center, Oregon AETC

DOWNLOAD QUICK GUIDE PDF

Pre-Exposure Prophylaxis (PrEP) is recommended as an HIV prevention option for anyone with risks of acquiring HIV infection through sex or drug use.

+ PrEP Indications
+ Contraindications
+ What to Prescribe
+ Possible Side Effects
+ Cautions
+ Laboratory Screening and Visits
+ Key Messages
+ Resources



#### PRESCRIBING PRE-EXPOSURE PROPHYLAXIS FOR HIV (PREP)

# Contents PrEP Indications Contraindications What to Prescribe Possible Side Effects Cautions Laboratory Screening and Visits Counseling Topics Key Messages Resources

Pre-Exposure Prophylaxis (PrEP) is recommended as an HIV prevention option for anyone with risks of acquiring HIV infection through sex or drug use.

#### **PrEP Indications**

Discuss PrEP with all sexually active adults and adolescents. Prescribe if requested and not contraindicated, even if person denies HIV rick factors.



### Scope of Work



### Requirements for all versions

- Easy to update
- Accessible
- Brandconsistent

#### **Print** version

 Printable from a standard office printer

#### **App** version

- Easy to navigate
- Shareable via email or text
- Available without Internet access
- IOS and Android

#### Web version

- Scannable
- Easy to navigate from multiple devices

### **Our Strategy**





- Used in-house resources for project management, content, online versions, and marketing
- Worked with a designer with both print and web experience to create a new templates
- Partnered with an app developer with health sector experience and both design and development skills, and experience

### Project Management



### Create a project outline

- # of products or components
- Steps or stages of development for each product or component
- Budget
- Timeline
- Personnel

### Identify resources & services

- Referrals
- University or program/department vendor list
- Interns or Students

### Project Management Stages



Design & Development

- Goals & objectives
- Market analysis
- Wireframe/storyboard
- Design
- Review
- Technical specifications
- Testing & feedback

Marketing

- Audience review & plan
- Photos & assets
- Messaging & copy
- Video
- Promotional slides
- Postcards
- Articles

Launch & Outreach

- Website
- Social Media
- Email
- Partners/collaborators
- Newsletters
- Events/conferences

### The Project Manager's Role



### Liaison between designer/developer and content authors

- Identify subject matter experts
- Version control for content
- Quality assurance/testing
- Manage timeline
- Launch & promotion

## App Design & Development Process



#### Design

- Work with someone who understands mobile UI/UX and can speak the developer's language
- Use wireframing to work through behavior (what happens when you touch here, etc.) in addition to design

#### Development

- Establish your own QA process. Be thorough and include multiple perspectives.
  - Plan
  - Do
  - Check
  - Act

### Publishing

- 2 main shops: App Store (IOS) and Google Play store (Android)
- Apple store can be hard to get in to

### Pro Design Tip: Define the Audience



#### Personas

Think about your audience(s) in some detail

Work with your subject matter experts to make sure they ring true

Survey potential users or otherwise gather data where you can

Use in design, development, marketing, and evaluation



#### Jennifer Haves

Long Beach, California

#### Jennifer is a nurse practitioner at the VA medical center in Long Beach. She lives with 3 rommates renting a house in Norwalk. She works 12 hour shifts 4-5 days a week as the pandemic has been peaking. She is stressed and overworked, but is motivated by her ability to directly help patients and fight

- Know which patients require her attention the most
- information about a patient's

#### Motivators

- Ability to make a difference in
- Flattening the curve Comraderie

#### Frustrations

- patients and staff requiring
- Archaic medical systems and

### Materials Redesign Process



- From pocket guide to print-friendly PDF
  - Back-and-forth via PDF
  - Make sure you actually print it out
  - LOTS of editorial involvement with the authors
- From pocket guide to web format
  - We already had templates/design patterns that we could use
  - Wait until the content was nailed down



### Project Management Tips





Familiarize yourself with the language



Use project management tools, e.g., Box, Trello, Google Docs, Jira



Research your resources and services



Tap into your team's strengths



Communicate often, discuss updates & challenges



Google is your friend!

### Marketing Approaches



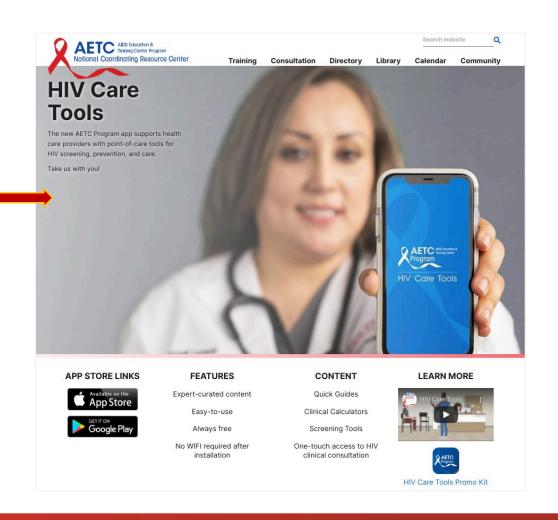
### Identify opportunities & approaches for marketing and promotion

- Websites
- Social Media
- Videos
- E-mail listservs and newsletters
- Collaborate with partners & agencies
- Conferences & events
- Direct mail

### Marketing tips



- Create engaging visuals using Canva or other free graphic design tools
- Prepare marketing materials for your website, ex: HIV Care Tools webpage
- Contract with a videographer to create a promo video
- Write a short article or blog story



### Challenges & Tips



- If possible, start early in the fiscal year
- Do your homework
- Resist scope creep
- Look for more than one vendor
- Pad your timeline
- Plan for accessibility
- Plan for future updates and additional versions (sustainability)



### Key Takeaways



Project management is project management

Tap into your existing resources – use who you know

Stay organized

Follow the script

Have a back-up plan

# Project Management & Design Resources



- Trello <a href="https://trello.com/en">https://trello.com/en</a>
- Box <a href="https://www.box.com/">https://www.box.com/</a>
- Google Docs <a href="https://docs.google.com/">https://docs.google.com/</a>
- Jira Software by Atlassian
   <a href="https://www.atlassian.com/software/jira">https://www.atlassian.com/software/jira</a>
- Canva <a href="https://www.canva.com/">https://www.canva.com/</a>

### Thank You!



