Trauma-Informed Approaches to the Ryan White HIV/AIDS Program: Centering Healing and Resilience

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Disclosures



Mahelet Kebede has no relevant financial interests to disclose.

Lydia Guy Ortiz has no relevant financial interests to disclose.

Yehoshua Ventura has no relevant financial interests to disclose.

Yanitza Soto has no relevant financial interests to disclose.

Rose Wall has no relevant financial interests to disclose.

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Learning Objectives



At the conclusion of this activity, participants will be able to:

- Discuss strategies that RWHAP Parts can implement to take a trauma-informed approach to the provision of care and treatment services for people living with HIV.
- 2. Compare RWHAP Parts' approaches to providing HIV care and treatment services with a trauma-informed approach.
- Explain the impact of trauma and resilience of people living with HIV.

Session Agenda



- Key Terms
- TIA Toolkit Overview
 - Organizational Culture
 - Tools & Assessments
- RWHAP Part B/ADAP Examples
 - Washington State Department of Health
 - Arizona Department of Health Services
- Q&A/Discussion

Key Terms



- **TRAUMA**: broadly defined as experiences that produce intense emotional pain, fear, or distress, often resulting in long-term physiological and psychological consequences.
 - Trauma can be a one-time event (e.g., natural disaster or loss of a loved one), repeated events (e.g., abuse or neglect), or a vicarious event (e.g., witnessing trauma experienced by another).
 - Traumas can be experienced by a single individual (e.g., sexual assault) or an entire population (e.g., slavery).
- **RESILIENCE**: one's ability to cope with a crisis or recover from difficulty.
 - Collective resilience are the bonds and networks that hold communities together, provide support and protection, and facilitate recovery during traumatic events

Key Terms



- TRAUMA-INFORMED: Being trauma-informed is an approach to administering services in care and prevention that acknowledges that traumas may have occurred or may be active in clients' lives, and that those traumas can manifest physically, mentally, and/or behaviorally.
- **HEALING-CENTERED**: non-clinical strength-based approach that advances a holistic view of healing and recenters culture and identity as a central feature in well being. Dr. Shawn Ginwright

Trauma-Informed Principles



6 GUIDING PRINCIPLES TO A TRAUMA-INFORMED APPROACH

The CDC's Office of Public Health Preparedness and Response (OPHPR), in collaboration with SAMHSA's National Center for Trauma-Informed Care (NCTIC), developed and led a new training for OPHPR employees about the role of trauma-informed care during public health emergencies. The training aimed to increase responder awareness of the impact that trauma can have in the communities where they work. Participants learned SAMHSA'S six principles that guide a trauma-informed approach, including:



Adopting a trauma-informed approach is not accomplished through any single particular technique or checklist. It requires constant attention, caring awareness, sensitivity, and possibly a cultural change at an organizational level. On-going internal organizational assessment and quality improvement, as well as engagement with community stakeholders, will help to imbed this approach which can be augmented with organizational development and practice improvement. The training provided by OPHPR and NCTIC was the first step for CDC to view emergency preparedness and response through a trauma-informed lens.

Organizational Culture



Organizational Trauma

- Organizational amnesia
- Unrecognized wounding
- Stress contagion
- Unproductive relationships between organizations and environment
- Depression, despair, and loss of hope

Organizational Resilience

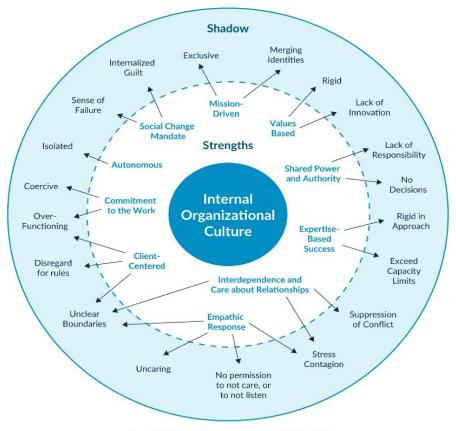
- Recognize/acknowledge existence of organizational trauma
- Contain anxiety
- Act as an example
- Remember history and interrupt amnesia
- Strengthen organizational identity and esteem

Organizational Culture



ORGANIZATIONAL CULTURE

The "Strengths and Shadows" graphic illustrates the impact of organizational culture on internal dynamics.
"Strengths" refers to values and assumptions that support an organization's successful accomplishment of its mission. "Shadow" refers to elements that are denied, rejected, hidden, and undiscussable.



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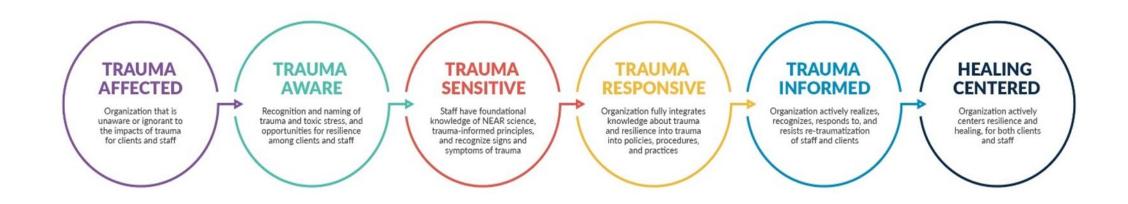
Workforce Considerations



VICARIOUS TRAUMA	BURNOUT
Affects people who work with trauma survivors	Affects anyone
Reaction to the trauma experienced by clients	Reaction to overload
Can have an abrupt and sudden onset	Progressive onset
Results in changes in expression of empathy	Results in detachment and depression

Organizational Roadmap to Healing





Tools & Assessments



Tools

- Workplace Wellness Strategies
- TI Principles in Practice
- Considerations for Healing-Centered Intake & Psychosocial Assessments
- *Roadmap to Healing modules

Assessments

- Vicarious Trauma Assessment and Prevention Tool
- Division/Bureau Readiness Assessment Tool

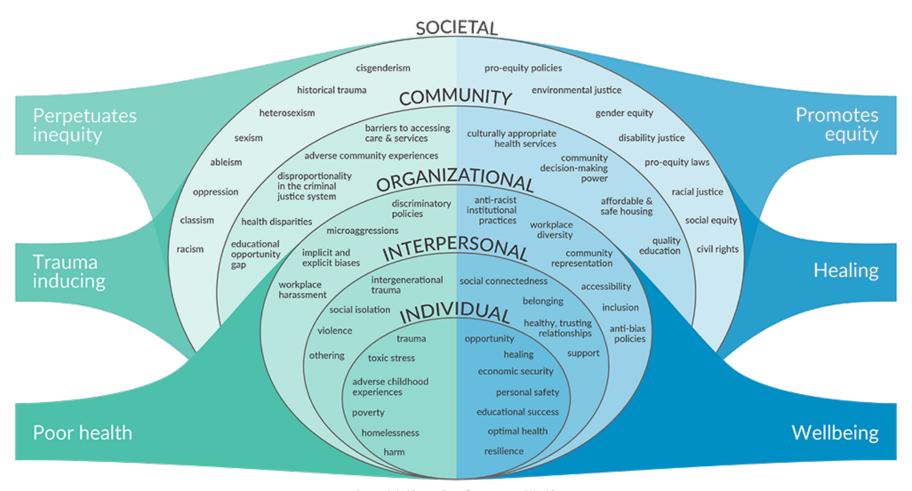


Washington State Department of Health

Lydia Guy Ortiz and Yehoshua Ventura

Trauma-Informed & Equity and Social Justice Intersections





Source: Washington State Department of Health



Arizona Department of Health Services

Yanitza Soto, MPH and Rose Wall, LPC

Arizona Department of Health Services



- The Toolkit created momentum to help us:
 - Worry less about already knowing what Trauma Informed Care & Healing Centered Approaches practices were
 - Consider psychosocial, systemic, and societal barriers Ryan White Clients experience
 - Acknowledge the expertise of the Case Managers who would be using the tool everyday (Supportive vs. Burdensome)
 - Identify multiple ways of being and knowing, no one right way

Arizona Department of Health Services



- Readiness Assessment
 - Score Average: 3.5 Readiness in Need of Support
- Scoring breakdown
 - Tells us we are ready for change and have started to gather information d plan change
- Activity: Updates to Acuity Scale tool to measure client support

Goals & SAMHSA Trauma-Informed Principles



Goals:

- Updates made to current tool used to determine client needs
- Engage Ryan White Providers in multiple feedback sessions
- Align with recent Eligibility changes for Ryan White Services

SAMHSA Principles:

- Trustworthiness & Transparency
- Empowerment, Voice & Choice

AZ Ryan White & ADAP Acuity Scale



Joint Arizona Ryan White & ADAP Acuity Scale

Client Name:

<u>Instructions:</u> While administering this scale, listen for and acknowledge strengths and resiliency to empower your client to overcome obstacles in their life. Systems of oppression impact people differe on their identities. Additional intersecting identities can create higher burdens and levels of resiliency

Check one level (1-4) in each *Life Area* category. Add total checkmarks for each level, and multiply to of checkmarks by the level number to calculate total points.

Life Areas	1	2	3	4
Language & literacy MEDICAL NEE	☐ No identified language or literacy needs.	☐ Language or literacy needs have minimal impact on engagement with HIV care and treatment.	☐ Language or literacy needs have some impact on engagement with HIV care and treatment.	Language needs have simpact on engagement care and treat
Knowledge & understanding of HIV	☐ Fully knowledgeable about HIV process and treatment.	☐ Minor gaps in knowledge and understanding have minimal impact on HIV care and treatment.	Substantial gaps in knowledge and understanding have some impact on HIV care and treatment and requires periodic education.	☐ Significant knowledge at understandin severe impa care and trea requires ongo education.
Health care coverage	☐ Insured with no current gaps in coverage for HIV care and treatment.	☐ Insured with minor gaps in coverage. Current minimal impact on HIV care and treatment.	Substantial gaps in coverage. Some impact on HIV care and treatment and requires support.	☐ Significant coverage. Se impact on HI and treatmen requires ongo support.
Utilization of care	☐ All HIV related primary & specialty care needs are independently met.	☐ Most HIV-related primary & specialty care needs are independently met. Minimal impact on care and treatment.	☐ Substantial gaps in HIV-related primary & specialty care needs. Some impact on care and treatment.	☐ Significant HIV-related p specialty care Severe impa and treatmen
Ability to manage viral load	☐ Virally suppressed for over 1 year. No issues with obtaining and/or taking medication.	☐ Virally suppressed for less than 1 year. Minimal issues with obtaining and/or taking medication. OR Unable to achieve viral suppression despite adherence.	☐ Virally suppressed for less than 1 year. Monthly issues with obtaining and/or taking medication.	□ Not curren suppressed. Significant is with obtaining taking medical

Joint Arizona Ryan White & ADAP Acuity Scale

Life Areas	1	2	3	4	
Access to prevention resources	Client is knowledgeable of risk, and empowered to use harm reduction strategies.	Some understanding of risk. Has little to no exposure to high risk situations.	Some understanding of risk. Has monthly exposure to high risk situations.	☐ Significant gaps in understanding of risk. Currently engages in high risk behavior.	
OTHER HEAL	TH CONDITIONS				
Dental/Oral health	☐ No current oral health concerns and can access coverage.	☐ Current oral health concerns, with minimal impact on engagement with HIV care and treatment and/or interruption to daily life.	☐ Current oral health concerns causing some impact on engagement with HIV care and treatment and/or interruption to daily life.	☐ Current oral health concerns causing significant impact on engagement with HIV care and treatment and/or interruption to daily life.	
Substance use	☐ No current alcohol or other drug use and/or in self defined recovery.	☐ Current alcohol or other drug use, with minimal impact on engagement with HIV care and treatment and/or interruption to daily life.	☐ Current alcohol or other drug use causing some impact on engagement with HIV care and treatment and/or interruption to daily life.	☐ Current alcohol or other drug use causing significant impact on engagement with HIV care and treatment and/or interruption to daily life.	
Mental health	No current mental health concerns.	☐ Current mental health concerns, with minimal impact on engagement with HIV care and/retartent and/or interruption to daily life.	☐ Current mental health concerns causing some impact on engagement with HIV care and treatment and/or interruption to daily life.	☐ Current mental health concerns causing significant impact on engagement with HIV care and treatment and/or interruption to daily life.	
Hepatitis C (hep C) and syphilis	Confirmed negative status for hep C and syphilis, and has access to routine screening.	Unknown status for hep C or syphilis.	Unknown status for hep C or syphilis with exposure to high risk situations, OR receiving treatment for confirmed hep C or syphilis.	Confirmed positive for hep C or syphilis but not receiving treatment.	
BASIC NEEDS	BASIC NEEDS				
Transportation	☐ Has reliable transportation.	Utilizes transportation services with minimal impact on HIV care and treatment.	☐ Current transportation needs, with some impact on HIV care and treatment.	Consistent transportation needs, with significant impact on HIV care and treatment.	

Joint Arizona Ryan White & ADAP Acuity Scale

reas	1	2	3	4		
n/food	Has reliable access to food without utilizing nutritional programs.	Utilizes nutritional programs, and nutritional needs are met.	☐ Needs frequent support to utilize nutritional programs, or has difficulty meeting nutritional needs.	☐ Does not have access to or unable to utilize nutritional programs, and nutritional needs currently not being met.		
te J	Living in clean, stable housing with full use of utilities, and does not need housing or utilities assistance.	□ Stable housing (subsidized or not) but needs occasional assistance with housing or utilities. (1-2 times per year)	☐ Unstable housing (subsidized or not); housing subsidy violation or eviction imminent; needs frequent assistance with housing or utilities. (3-4 times per year)	□ Severe barriers to maintaining stable housing, recently evicted, homeless or living in temporary housing, needs ongoing assistance with housing or utilities. (5+ times per year)		
ment	□ No recent or current legal needs.	Possible recent or current legal needs, with minimal impact HIV care and treatment.	Current legal involvement or needs, with some impact on HIV care and treatment.	☐ Current legal crisis with significant impact on HIV care and treatment.		
	Clients feels safe and experiences no fear in all areas of life.	☐ Client has history of feeling unsafe but no current safety concerns, with minimal impact on HIV care and treatment.	Client currently experiencing fear and/or feels unsafe in an area of their life, some impact on HIV care and treatment.	Client currently experiencing fear and/or feels unsafe in an area of their life, has significant impact on HIV care and treatment.		
ed	□ No impact.	☐ Minimal impact.	□ Some impact.	□ Significant impact.		
hs:						
S PER						
	Total Points:					

Companion Guide

COMPANION GUIDE

JOINT ARIZONA RYAN WHITE & ADAP ACUITY SCALE

Maricopa County Department of Public Health Ryan White Part A

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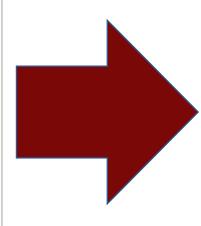
Arizona Department of Health Services (ADHS) Office of Disease & Integration Services Ryan White Part B

This document includes instructions on completing the acuity scale, a review of the scoring process for the acuity scale, and an overview of each life area included in the acuity scale. The life area overviews include justifications for highlighted life areas, what to look out for in each life area, sample questions and probing statements, and resources available through the RWHAP to address needs and concerns.

Last Updated: April 2022









Language & Literacy

Why is this Life Area highlighted?

Language and Literacy are necessary for a client to understand their HIV diagnosis, to know what is said during appointments and phone calls, and to communicate with case managers, eligibility staff, and many others. Although supports exist for clients with language and literacy needs, they are often underutilized.

What to look out for in this Life Area:

- Needing an interpreter
 - Interpretation may be during medical appointments, pharmacy pick-ups, lab appointments, phone calls for scheduling appointments or pick ups, etc.
 - Clients may speak basic English, but still need an interpreter for medical appointments
 - Providers and pharmacists may not automatically use interpretation services, ESPECIALLY if a client speaks basic English or doesn't ask for an interpreter
- Needing translation services
 - Clients may need translations for their paperwork, labs, medication instructions, etc.
- Health literacy, even for English-speaking clients
 - Clients may not understand medical terminology, medication instructions, lab information, etc.
 - Clients with limited health literacy may only partially understand their treatment, referrals, and medications

Sample questions and probing statements:

- · Which words does your provider use that you don't know the meaning of?
- Are you ever left with unanswered questions after your medical appointments?
- When you need to make appointments, do you know how to do this?
- Do providers and pharmacists explain the reason for all referrals and medications in words/ways that you understand?
- Have you had any appointments where a needed interpreter did not show?
- · Have you been provided with any written materials that you could not understand?

Resources available:

- Use interpretation services as needed
 - RWHAP-funded organizations are required to provide interpretation during case management visits for clients who do not speak English
 - RWHAP is the payor of last resort for medical appointments for clients with AHCCCS (AHCCCS should pay first)
 - Language Line & interpreter services are available through AHCCCS
- Attend appointments with clients who have challenges with health literacy or understanding their provider
- Follow up with a patient after their appointment to check their understanding/comprehension
 of their appointment, referrals, medications, labwork, etc.
- Free Continuing Education (CE) courses from CDC on health literacy

Trauma-Informed & Healing Centered Approach



Significant changes in these areas helped shift the tone of the acuity scale

- Substance Use
- Safety
- Mental Health
- Strengths

Life Area Example: Substance Use



Updated

Substance use	☐ No current alcohol	☐ Current alcohol or	☐ Current alcohol or	☐ Current alcohol or
	or other drug use	other drug use, with	other drug use causing	other drug use causing
	and/or in self defined	minimal impact on	some impact on	significant impact on
	recovery.	engagement with HIV	engagement with HIV	engagement with HIV
		care and treatment	care and treatment	care and treatment
		and/or interruption to	and/or interruption to	and/or interruption to
		daily life.	daily life.	daily life.

Former

Substance Use	☐ No difficulties with substance abuse; no need for referral	☐ Past difficulties with substance abuse and <1 year of recovery; recurrent problems; no impact on ability to pay bills or access medical care	☐ Current substance use and is willing to seek help; impacts ability to pay bills and access medical care	☐ Current substance use and is not willing to seek help; unable to pay bills or access medical care
	I	I	I	I I

Life Area Example: Substance Use

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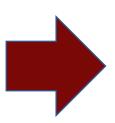
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Last Updated: April 2022







Substance Use

Why is this Life Area highlighted?

For some clients, substance use may hinder their ability to adhere to HIV medications, attend appointments, consistently attend work, or participate in other daily life activities. Case managers and eligibility staff are encouraged to adopt a harm reduction approach to substance use, in order to reduce the negative and/or unintended consequences of substance use, particularly those impacting HIV care and treatment.

Many people who use substances have a history of being stigmatized for their drug use, including by people claiming to care about them and acting with the best of intentions. When drug use is illegal, people develop survival strategies, such as concealing their use. People who use drugs, in particular illegal substances, are often and understandably <u>distrustful</u> when asked questions about their drug use and lifestyle.

It is <u>essential</u> that case managers and eligibility staff establish a trusting and non-judgmental environment for individuals before asking them to discuss their substance use. Case managers and eligibility staff should approach potential substance use disorders (SUD) as health conditions, and build familiarity with various support and treatment options to refer clients to as needed.

It is important to keep in mind that this acuity scale is NOT a screening tool and cannot diagnose SUD.

What to look out for in this Life Area:

- Substance use impacting:
 - Client's ability to attend appointments
 - o Client's ability to stay consistent with their daily HIV medications
 - Client's work performance and/or ability to attend work
- Client reports history of substance use or a history of substance use in their family
- Client identifies concerns related to their substance use
- Client self-identifies a desire to adjust their substance use or set goals related to their use
 - This adjustment or goal does NOT need to be restricted to abstinence from all substances or a particular type of substance.

Additional considerations for this Life Area:

- → Case managers and eligibility staff should utilize their own ability to assess the impact of substance use, regardless of disclosure by client. Some clients may be unwilling to disclose substance use due to stigma.
- → Consider focusing on information gathering instead of promoting/encouraging change during your initial conversation with a client. Consider allowing clients to initiate conversations about change, and/or wait until your 3rd or 4th conversation to introduce the Wheel of Change.
- → Consider the chronic and relapsing nature of substance use. An individual's substance use is rarely linear or sequential, and therefore it is appropriate to periodically discuss use, changes in use, and/or a client's use behaviors.

Life Area Example: Safety



Updated

Safety	Clients feels safe and experiences no	☐ Client has history of feeling unsafe but no	☐ Client currently experiencing fear	☐ Client currently experiencing fear
	fear in all areas of life.	current safety	and/or feels unsafe in	and/or feels unsafe in
		concerns, with	an area of their life,	an area of their life,
		minimal impact on	some impact on HIV	has significant impact
		HIV care and	care and treatment.	on HIV care and
		treatment.		treatment.

Former

New Life Area

Life Area Example: Safety

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Maricopa County Department of Public Health Ryan White Part A

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Last Updated: April 2022





Safety

Why is this Life Area highlighted?

If a client feels unsafe at their work, home, or in their neighborhood, they may have difficulty managing daily life activities and prioritizing their HIV care and treatment. Clients experiencing domestic violence (DV) should be supported to utilize DV resources and housing options. Due to the stigma and discrimination surrounding people with HIV, along with people of racial, gender, and sexual minorities, safety may be an intersectional issue for people with HIV.

What to look out for in this Life Area:

- Client is experiencing fear or safety concerns at a place of employment, housing, medical care, etc.
 - NOTE: this is a particular concern if the client engages in consensual or survival sex work
- Client is experiencing fear or safety concerns walking in their neighborhood
- Client reports past, current, or potential domestic violence and/or interpersonal violence
 - Particularly if violence is related to their HIV status, HIV medication adherence, or HIV medical care

Sample questions and probing statements:

- Where in your life do you feel unsafe?
- What has been your exposure to abuse, both physical and emotional?
- What are your safety concerns related to your HIV diagnosis?
- How do you create safety in your life?

Resources available:

- For clients experiencing domestic violence:
 - Help clients utilize their <u>local domestic violence shelters</u>
 - Connect clients with the National Domestic Violence hotline: 1-800-799-7233
- Connect clients with Victim Witness Services, which offer free and confidential support to all victims
 - Separate programs are available by county search for "Victim Witness Services" within your county or city
- For clients who engage in consensual or survival sex work and live in Pima County, connect them with the <u>Sex Workers Outreach Project (SWOP)</u> in Tucson



Life Area Example: Mental Health



Updated

Mental health	☐ No current mental	☐ Current mental	☐ Current mental	☐ Current mental
	health concerns.	health concerns, with	health concerns	health concerns
		minimal impact on	causing some impact	causing significant
		engagement with HIV	on engagement with	impact on
		care and treatment	HIV care and treatment	engagement with HIV
		and/or interruption to	and/or interruption to	care and treatment
		daily life.	daily life.	and/or interruption to
				daily life.

Former

Mental Health	☐ No history of mental health concerns; no need for referral	☐ Past mental health concerns and/or reports current difficulties or stress; functioning and/or already engaged in mental health services	☐ Experiencing severe difficulty in day-to-day functioning; needs referral for mental health services; requires significant support	☐ Danger to self or others; needs immediate intervention
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Life Area Example: Mental Health

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Maricopa County Department of Public Health Ryan White Part A

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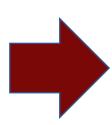
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Last Updated: April 2022







Mental Health

Why is this Life Area highlighted?

For some clients, mental health concerns may hinder their ability to adhere to HIV medications, attend appointments, consistently attend work, or participate in other daily life activities. Case managers and eligibility staff can encourage and help clients seek mental health services or support.

What to look out for in this Life Area:

- Client has missed or delayed appointments despite resources being available to attend them
- Client reports history of mental health issues or mental health issues in their family
- · Client expresses feelings of hopelessness
- · Client shows noticeable mood change (i.e. withdrawn, tearful, noticeably upbeat, talking quickly)
 - NOTE: focus is on a CHANGE in mood, not whether the mood is positive or negative
- Client reports difficulties in many interactions with others

Sample questions and probing statements:

- How have you been feeling lately?
- How do you cope with life's ups and downs?
- How do you create mental wellness in your life?
- What are your thoughts about mental health treatment?
- What have been your experiences with mental health treatment in the past?

Resources available:

Mental Health Services provide psychological and psychiatric treatment and counseling to support clients in staying engaged in medical care and treatment.

Psychosocial Support Services provide group or individual support and counseling to address behavioral and physical health concerns helping clients receive and stay in care.

- Connect clients to <u>RHBA services</u> through their AHCCCS plan (note that these will vary by region)
- For Phoenix & Flagstaff area clients, connect them to Terros Health crisis services
- · Connect your client to a warm line for anonymous support
 - Maricopa County: <u>Solari 24/7 Warm Line</u> (peer support specialists) at 602-347-1100
 - o Pima County: HOPE, Inc Warm Line at 520-770-9909
 - All other Southern AZ counties: <u>HOPE, Inc Warm Line</u> at 844-733-9912
 - o Northern AZ: NAZCARE Warm Line at 1-888-404-5530
- Connect client experiencing a crisis (suicidal thoughts or other urgent concerns) with <u>Crisis Lines</u>
 - Northern Arizona: 877-756-4090
 - Central Arizona: call 800-631-1314 or text 800-327-9254
 - o Pima County: 520-622-6000
 - o Additional crisis lines for Arizona counties can be found here
- Nationwide toll-free crisis line: 1-800-273-8255
- For insured clients, contact a mental health treatment placement specialist
 - Nathan Mundt can be reached at 480-861-0585 to help locate available programs that align with your client's insurance, and to support navigating into these programs

Life Area Example: Strengths



Updated

Safety	☐ Clients feels safe	☐ Client has history of	☐ Client currently	☐ Client currently
	and experiences no	feeling unsafe but no	experiencing fear	experiencing fear
	fear in all areas of life.	current safety	and/or feels unsafe in	and/or feels unsafe in
		concerns, with	an area of their life,	an area of their life,
		minimal impact on	some impact on HIV	has significant impact
		HIV care and	care and treatment.	on HIV care and
		treatment.		treatment.

Former

New Life Area

Life Area Example: Strengths



- An authentic conversation about strengths can have a client leave their intake/renewal appointment feeling empowered.
- If appointment is only centered around needs, client's can be left with feelings of hopelessness and frustration.

Trustworthiness & Transparency



The What

- Policies created with transparency, clear expectations
- Intent & rationale explained
- Use visuals and plain language, speed of trust

The How

- Supplemental Companion Guide "Whys" and "Hows", TIA definitions
- Timely communication
- Trainings, recordings, scenarios, resources

Empowerment, Voice & Choice



The What

- Decisions made with, instead of for
- Experiences respected
- Validating strengths

The How

- Feedback from Case
 Management agencies
 integrated in to updates
- Encourage client & Case Manager Autonomy
- Include new Strengths section

Issue(s) or Challenge(s) Experienced or Foreseen



- Part A Planning Council buy- in process lengthier than anticipated
- Letting go of methodically making edits
 - No one right way to do this
- Window of opportunity to announce changes

- Many changes at once
 - Less urgency to "get it" and more reflection and understanding
- Editing former document which to new Trauma Informed lens

Next Steps



- Additional TIA trainings
- Consistent follow up to see how implementation is going
- Video walk through of how to use the Acuity Scale
- Create vignettes of client intake with Acuity Scale demonstrating a missed opportunity example versus a thorough completion
- Selecting a new project to keep the TIA-HC momentum going ...

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Question & Answer/Discussion

Thank you!



For questions regarding this presentation or NASTAD's TIA portfolio, please contact Mahelet Kebede, Senior Manager, Health Care Access, mkebede@NASTAD.org