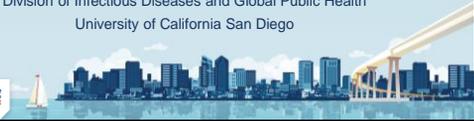


New and Investigational Antiretroviral Drugs

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Financial Relationships With Ineligible Companies (Formerly Described as Commercial Interests by the ACCME) Within the Last 2 Years:

Dr Benson has served on advisory and data safety monitoring boards for GlaxoSmithKline/ViiV Healthcare, received research grants awarded to her institution from Gilead Sciences, Inc., and serves as a consultant to NDA Partners, LLC. (Updated 09/27/22)

Slide 2

Learning Objectives

After attending this presentation, learners will be able to:

- Evaluate results of recent clinical trials of new or novel antiretroviral drugs in development for treatment of HIV and their potential role(s) in future clinical practice
- Monitor new research findings related to novel long-acting antiretroviral regimens in development

Slide 3

Outline

- The diminishing pipeline - Is there a need for new antiretroviral drugs (ARVs)?
- New ARVs in development
 - Updated data on Long-Acting Cabotegravir/Rilpivirine
 - Islatravir
 - Lenacapravir
 - GSK 3640254
 - Monoclonal and broadly neutralizing antibodies

US DHHS & IAS-USA Guidelines: Recommended Regimens for First-line ART in Patients With HIV Infection

Class	DHHS ⁽¹⁾	IAS-USA ⁽²⁾
INSTI	<ul style="list-style-type: none"> ▪ BIC/TAF/FTC (AI)* ▪ DTG/ABC/3TC (AI)* ▪ DTG + TAF or TDF + FTC or 3TC ▪ DTG/3TC* 	<ul style="list-style-type: none"> ▪ BIC/TAF/FTC* ▪ DTG + TAF or TDF + FTC or 3TC ▪ DTG/3TC*

*Single-tablet regimens.

- Recommendations are adjusted based on baseline HIV-1 RNA, CD4+ cell count, CrCl, eGFR, HLA-B*5701, HBsAg, osteoporosis, and pregnancy status or intent
- No currently recommended first-line regimens contain a pharmacologic-boosting agent
- All options are now available as once daily regimens

1. DHHS ART. Guidelines. January 2022; 2. Saag. JAMA. 2020;324:1651-69:379.

Available First-Line Single-Tablet Regimens

Agent	Components	Caveats
INSTI regimens		
BIC/TAF/FTC	INSTI + dual NRTI	
DTG/ABC/3TC	INSTI + dual NRTI	Only if HLA-B*5701 neg
EVG/COBI/TDF/FTC EVG/COBI/TAF/FTC	INSTI + booster + dual NRTI	
DTG/3TC	INSTI + NRTI (two drug combination)	Only if HIV-1 RNA < 500,000 copies/mL, no HBV co-infection; only if resistance test results available
NNRTI regimens		
DOR/3TC/TDF	NNRTI + dual NRTI	No restriction on baseline HIV-1 RNA or CD4+ count
EFV/FTC/TDF EFV/TDF/3TC, EFV _{400mg} /TDF/3TC	NNRTI + dual NRTI	
RPV/FTC/TDF RPV/FTC/TAF	NNRTI + dual NRTI	Only if HIV-1 RNA < 100,000 copies/mL and CD4+ count > 200 cells/mm ³
Boosted PI regimens		
DRV/COBI/FTC/TAF	PI + booster + dual NRTI	

Is there a need for new antiretroviral drugs?

- Despite unprecedented progress in treating HIV in the past two decades, there are some opportunities for improvement...
 - Lower pill burden or drug burden
 - The promise of long-acting ARVs
 - Safety?
- Virological failure due to drug resistance or adverse effects
 - Prevalence of transmitted drug resistance in Rhode Island 26% (driven by NNRTIs)
 - Prevalence of transmitted drug resistance in Europe 0.23% for INSTIs, 3.73% for current NRTIs

Novitsky V et al., CROI 2022; Abstr. 517; de Salazar A, et al. CROI 2022; Abstr. 516



CARISEL Phase IIIb Implementation Study: Long-Acting CAB + RPV for ART in Europe

Adults receiving ART ≥6 mo; no prior confirmed VF; HIV-1 RNA <50 copies/mL twice <12 mo before screening and at screening (N = 430)



- At 12 mo, 87% had HIV-1 RNA <50 copies/mL by FDA Snapshot, ITT-E (0.7% with HIV-1 RNA ≥50 copies/mL; 13% with no virologic data)

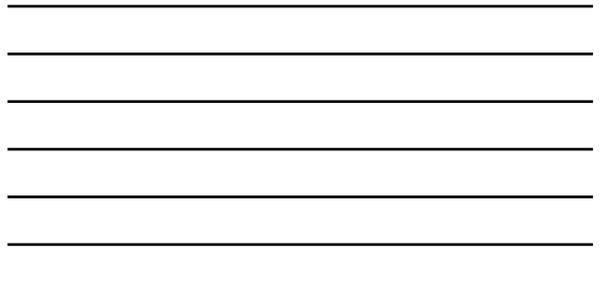
Characteristics of CVF and SVF Cases

Sex at Birth, BL BMI (kg/m ²), country	Type of Failure	BL HIV-1 Subtype	HIV-1 RNA at Failure, c/mL	BL RPV RAMs	BL INI RAMs	RPV RAMs at Failure	INI RAMs at Failure	Phenotypic Resistance (Fold-Change) to RPV/CAB
Female, 29, Germany	CVF	G	214/1861	E138A	None	E138A + M230L	None	22.0/0.9
Male, 30, Spain	SVF*	B	585/NA	None	None	E138K	N155N/S	6.1/1.3

*Participant met SVF criterion at Mo 4 in 2 of 3 tests and withdrew from the trial per PI discretion. ART was changed to DRV/COBI/FTC/TAF.

Jonsson-Oberbottel. AIDS 2022. Abstr EPLB805.

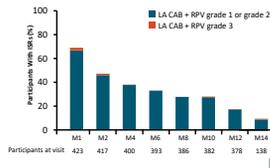
Slide credit: clinicaloptions.com



CARISEL: Safety Summary and Injection Site Reactions

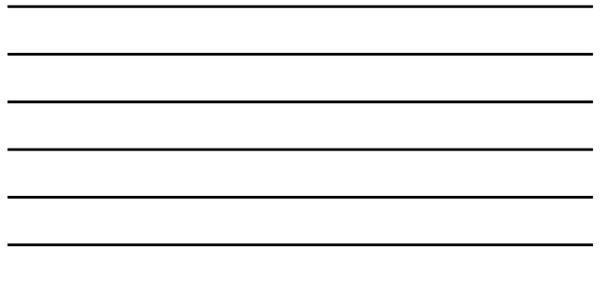
- 84% reported any AE, 36% drug related, 9% grade ≥3, 6% leading to withdrawal
- ISRs reported in 86% of patients, 98% with mild or moderate severity
- Median ISR duration: 3 days; 82% resolved within 7 days

Injection-Related Parameter	LA CAB + RPV (N = 430)
No. of patients who received ≥1 injection	423
No. of injections	5844
• ISR events, n	1867
Pain, n (% of injections)	1540 (26)
Discomfort, n (% of injections)	94 (2)
Induration, n (% of injections)	74 (1)
Grade 3, n (% of ISR events)	32 (2)
Patients withdrawing for injection-related reasons, n (% of participants with injections)	25 (6)



Jonsson-Oberbottel. AIDS 2022. Abstr EPLB805.

Slide credit: clinicaloptions.com



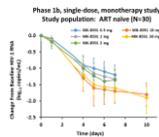
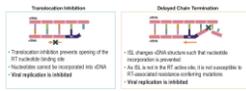
New Antiretroviral Drugs in Development

Entry Inhibitor	NRTI or NRTTI	NNRTI	INSTI	Protease Inhibitor	Capsid Inhibitor	bNAb	Maturation Inhibitor
Albuvirtide	Islatravir	Elsulfavirine	S-365598	GS-1156	Lenacapavir	UB-421	GSK254
	LA-TAF implant	ACC007				Leronlimab (PRO 140)	GSK937
						VRC 01/LS	
						VRC 07/LS	
						PG121	
						Elipovimab	
						GS-6423	
						GS-2872	
						N6LS	

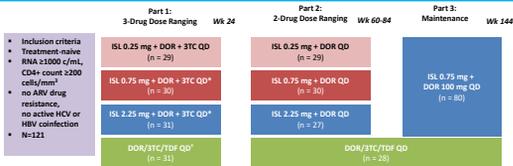
Islatravir (ISL)



- 4'-ethynyl-2-fluoro-2'-deoxyadenosine (MK-8591; EFdA) a nucleoside reverse transcriptase translocation inhibitor (NNRTI) – chain termination
 - Active at sub-nanomolar concentrations; >10x potency compared with current ARVs
 - Plasma half-life 50-60 hrs; active triphosphate intracellular half-life up to 128 hours
 - Being evaluated for prevention and treatment in pill, implant and IV formulations.



Islatravir P011: Phase 2b Study Design

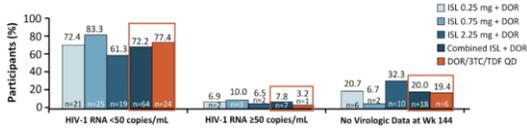


RNA < 50 copies/ml at wk 20

Key findings: 1 Serious drug related AE in the ISL +DOR part 3 arm, No discontinuations for safety events after week 48
 Most common AE in ISL + DOR groups: **headache** (6.5%); most common AE in DOR/3TC/TDF group: **diarrhea** (19%)
 Similar incidence of both at Weeks 48 and 96

Cunningham, et al. IAS 2021; Abstr OAB0304

Islatravir Study P011: Week 144 Efficacy Data



- Protocol-defined virological failure (confirmed HIV RNA \geq 50 copies/mL) in 7 patients; all discontinued the trial with confirmatory HIV RNA $<$ 80 copies/mL
- No patients had clinically significant confirmed HIV RNA levels \geq 200 copies/mL or drug resistance analyses

Molina EACS 2021; Abstr OS 1/5

Islatravir (ISL)

Media > News releases > News release

Merck Announces Clinical Holds on Studies Evaluating Islatravir for the Treatment and Prevention of HIV-1 Infection

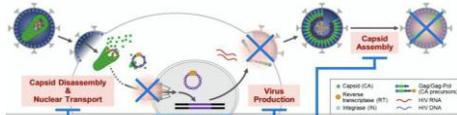
The FDA's clinical hold is based on observations of decreases in total lymphocyte and CD4+ T-cell counts in some participants receiving islatravir in clinical studies.

December 13, 2021 5:00 pm ET

Slide courtesy of Dr. Judith Currier

Lenacapavir: A Novel First in Class Capsid Inhibitor

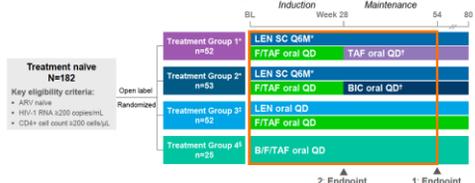
- Active against a broad range of HIV-1 isolates, including those resistant to current NRTIs, NNRTIs, PIs, and INSTIs
 - Modulates stability and/or transport of capsid complexes; inhibits multiple processes necessary for viral replication
 - Picomolar activity: more potent than current ARVs: oral and SC formulations in



Link JO, et al. Nature; 2020

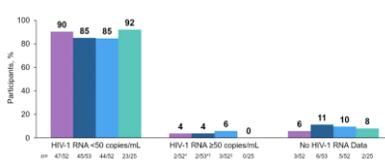
CALIBRATE: LEN in Treatment Naïve PWH

- LEN Oral formulation or subcutaneous injection every 6 months



- Maintenance phase: SC LEN q 6 m + TAF or BIC daily; PO LEN+TAF/FTC daily; or BIC/TAF/FTC
- Gupta S, et al. CROI 2022, Abstract 138

CALIBRATE: LEN in Treatment Naïve PWH at Week 54

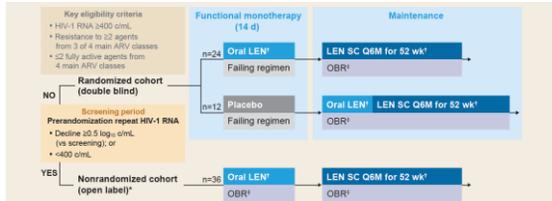


- 2 pts (1.5%) developed LEN resistance
 - Q67N +70R in CA preceded by M184M/I
 - Q67H; non-adherence to F/TAF
- Both resuppressed on 2 NRTI + INSTI
- 3 pts with treatment-limiting ISRs

LEN SC Groups 1, 2 (LEN + FTC/TAF then LEN/TAF or LEN/BIC): 88% achieved and maintained virologic suppression at Week 54

Gupta S, et al. CROI 2022, Abstract 138

CAPELLA: Lenacapavir in People with MDR HIV



Ogbuagu O, et al. CROI 2022, Abstract 491

Lenacapavir: Current status

- Clinical hold in December 2021- due to potential concern for an issue of compatibility between the drug and the vials made of borosilicate
- Gilead has provided update to FDA for a path forward
- NDA for lenacapavir for heavily-treatment experienced people with MDR HIV in June 2021
- Lenacapavir was approved for use in heavily pre-treated in EU.

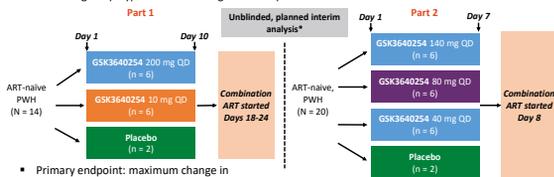


Maturation Inhibitors: GSK3640254

- GSK3640254/GSK'254
 - Prevents the proteolytic cleavage of specific portions of the Gag protein which prevents processing of the Gag-Pol polyprotein in late stage of HIV replication.
 - Pre-existing mutations at the cleavage site led to termination of development of an earlier maturation inhibitor (bevirimat).
 - Phase 2a results of the two-part study presented at CROI 2021 and recently published in *Clinical Infectious Diseases*.

Maturation Inhibitors: Phase 2a Study of GSK3640254

- Prevents the proteolytic cleavage of specific portions of the Gag protein which prevents processing of the Gag-Pol polyprotein in late stage of HIV replication.

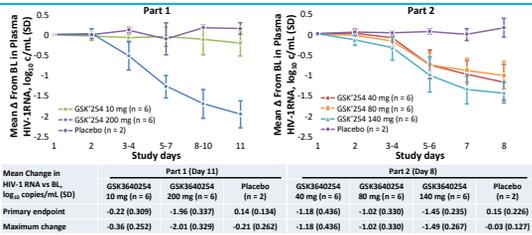


- Primary endpoint: maximum change in HIV-1 RNA vs Day 1 during parts 1 and 2
- Secondary endpoints: resistance, PK, safety

*Detection of resistance mutations at interim analysis resulted in protocol amendment, reducing duration of monotherapy from 10 days to 7 days in Part 2.

Spinner et al., CROI 2021, Abstract 126; Spinner CD et al. *Clin Infect Dis* 2022; 75:786-94

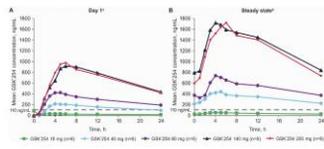
Phase 2a Study of GSK3640254: Antiviral Activity



Spinner et al., CROI 2021; Abstract 126. Reproduced with permission; Spinner CD, et al. *Clin Infect Dis* 2022

Phase 2a Resistance and PK for GSK3640254

- Resistance mutation A364A/V detected in 4 of 6 patients receiving GSK3640254 200 mg QD at Day 11 in part 1 resulting in full conversion and phenotypic resistance in 1 of 4 patients
 - No resistance in 10 mg QD group
 - Protocol amendment reduced duration of monotherapy from 10 days to 7 days in Part 2
- No resistance detected at any dose in part 2 (140 mg, 80 mg, or 40 mg)



PK parameters after single dose (A) and repeat dosing at steady state; dashed line = target threshold for which $\geq 95\%$ of participants in Phase 2b expected to exceed target trough concentration of 110 ng/mL.

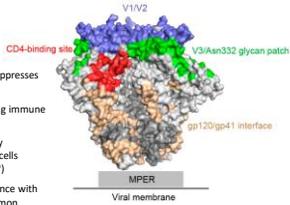
Spinner CD, et al. *Clin Infect Dis* 2022

GSK3640254 Conclusions

- In ART-naïve persons with HIV, GSK3640254 demonstrated dose-response antiviral activity
 - HIV-1 RNA decreased 1.5 log₁₀ copies/mL with the 140mg QD dose and 2.0 log₁₀ copies/mL with the 200mg QD dose
- GSK3640254 was well-tolerated
 - No grade 3/4 AEs and no AEs leading to d/c
- DYNAMIC: Phase 2b study of GSK3640254 (100, 150 or 200 mg QD) + dolutegravir vs DTG + 3TC control arm in ART-naïve pts is in progress (NCT04900038)
- DOMINO: Phase 2b study to evaluate the safety and efficacy of GSK3640254 (100, 150 or 200 mg QD) vs DTG/3TC/ABC vs DTG/FTC/TAF in ART-naïve adults (NCT04493216)

Broadly Neutralizing Antibodies against HIV

- Generally safe
- Long half lives
- Antiviral activity suppresses viremia
- Might boost existing immune responses
- Potential to directly eliminate infected cells (reduce reservoirs?)
- Selection of resistance with monotherapy common



CD4-binding site
b12, VRC01, VRC07, NIH45-46, 3BNC117, VRC-PG04

V1/V2
PG9, PG16, CH01-04, PGT141-145, PGDM1400

V3/Asn332 glycan patch
PGT121-123, PGT125-131, PGT135, 10-1074, 2G12

gp120/gp41-interface
PGT151, 35O22, 8ANC195

MPER
2F5, 4E10, 10E8

Figure courtesy of Pablo Tebas, MD

bNAb Approaches and Combinations in Clinical Trials

- LS variants (prolonged half-life) of 3BNC117 and 10-1074 in combination [Caskey M, et al. CROI 2022, Abstr. 140]
 - 1.9 log₁₀ copies/mL reduction in plasma viremia
 - Faster decay in viremic pts vs those suppressed on ART; greater and more durable antiviral response in those with pre-Rx sensitivity by Phenosense assay
- Triple bNAb cocktail (PGDM1400, PGT121, VRC07-523LS) [Joelg B, et al. CROI 2022, Abstr. 139]
 - Mean decline in HIV RNA -2.04 log₁₀ after 10d; all pts had viral rebound within 13-70 days due to resistance (PGDM1400 and/or PGT121) or low plasma levels (VRC07-523LS)
- Combinations in clinical trials
 - AS357: A single arm trial of long-acting CAB + VRC07LS as maintenance ART
 - AS377, a first-in-human Phase 1 clinical trial of a tri-specific monoclonal antibody (SAR441236)
 - Lenacapavir + GS-5423 + GS-2872

Conclusions

- There is an ongoing need for new antiretroviral drug development
 - Less urgent than in the past
 - The pipeline is not robust
- Greatest efforts are in the area of long-acting injectable drugs
 - Hiccups along the way
 - Complexities of implementation need to be addressed
- Uncertain clinical path for non-traditional agents, e.g., bNAbs
 - Especially for treatment

