



Links to Tools and Resources | March 2, 2022

## Helping Clients Understand Tax Filing and Health Coverage

**Slide 6:**

Visit the ACE TA Center: <https://targethiv.org/ace>

**Slide 18:**

FAQ: PTCs/CSRs: <https://targethiv.org/library/ace-faq-premium-tax-credits-ptcs-and-cost-sharing-reductions-csrs>

**Slide 19:**

Understanding PTCs and CSRs Module: <https://targethiv.org/library/ace-understanding-premium-tax-credits-and-cost-sharing-reductions-elearning-module>

**Slide 25:**

Financial Help & Taxes Webpage: <https://targethiv.org/library/ace-financial-help-taxes>

**Slide 26:**

Taxes and Health Coverage Consumer Resource: <https://targethiv.org/library/ace-taxes-and-health-coverage-consumer-resource>

**Slide 27:**

Find a VITA or TCE program near you: <https://www.irs.gov/individuals/free-tax-return-preparation-for-qualifying-taxpayers>

IRS Free File Program: <https://www.irs.gov/filing/free-file-do-your-federal-taxes-for-free>

**Slide 28:**

Policy Clarification Notice #16-02:

<https://ryanwhite.hrsa.gov/sites/default/files/ryanwhite/grants/service-category-pcn-16-02-final.pdf>

**Slide 33:**

IRS Form 1095-A - <https://www.irs.gov/forms-pubs/about-form-1095-a>

IRS Form 1095-B - <https://www.irs.gov/forms-pubs/about-form-1095-b>

IRS Form 1095-C - <https://www.irs.gov/forms-pubs/about-form-1095-c>

IRS Form 8962 - <https://www.irs.gov/forms-pubs/about-form-8962>

IRS Form 1040 and 1040-SR - <https://www.irs.gov/forms-pubs/about-form-1040>

**Slide 34:**

Recovery Rebate Credit: <https://www.irs.gov/newsroom/recovery-rebate-credit>

Schedule LEP: <https://www.irs.gov/forms-pubs/about-schedule-lep>

**Slide 60:**

Request a Tax Filing Extension from the IRS: <https://www.irs.gov/taxtopics/tc304>

**Slide 62:**

Visit the ACE TA Center - <https://targethiv.org/ace>

Email us - [acetacenter@jsi.com](mailto:acetacenter@jsi.com)

[www.targethiv.org/ace](http://www.targethiv.org/ace)