

#### How to Assess Opportunities for Building Health Information Exchange for HIV Care: Puerto Rico Experience

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# **Learning Objectives**

At the conclusion of this activity, the participant will be able to:

- 1. Describe scenarios of health information exchange in the HIV context.
- 2. List stakeholders to be engaged in a HIV health information exchange planning process.
- 3. Identify methods for assessing potential for health information exchange in HIV care settings.



# **Participant Worksheet**

**Health Information Exchange Assessment:** 

1. Use Cases

2. Stakeholders

3. Action Plan



## Poll

# Which statement best describes your knowledge about health information exchange?

- a. Never heard of it
- b. I think I've heard that term but I have to admit I don't know what it is
- c. Vague knowledge
- d. Fair amount of knowledge
- e. Excellent knowledge



# What is Health Information Exchange?

- Electronic sharing of patient data among healthcare entities
- Requires interoperability of electronic systems
  - Standards to facilitate interoperability (HL7, ICD, CCD, FHIR, etc.)
- Requires governance and agreements among entities



# Why HIE?

- Access to patient's information across locations
- Towards the need to enter a piece of data only once
- Care coordination and better care
- Safety and savings
- Reporting
- HIV Examples:
  - HIV medication history available to a new provider
  - Capturing retention in care within a community or region



# **Types of HIE**

- RHIO Regional Health Information Organizations, since 2005
  - master patient index
- Vendor-based networks
  - Meaningful Use component
  - directed transactional exchange
- In 2018 MU rebranded as "Promoting Interoperability" with 4 objectives:
  - e-prescribing
  - provider-to-patient
  - send-receive data at care transitions
  - public health (syndromic surveillance, lab reporting etc.)
- Consumer-based approach
- Future Trusted Exchange Framework for national exchange



## Polls

#### I've participated in a Regional Health Information Organization (RHIO).

- a. Yes
- b. No
- c. Not sure

#### In what ways do you exchange HIV patient data across organizations?



## **HIE Use Cases**

- Better communication across entities:
  - case managers can better follow up on referrals, care transitions, and track patients who access services at multiple locations if they have access to an integrated information system.
  - HIV providers have access to information from specialist visits, e.g., cardiologists, psychiatrists, oncologists
  - patients may access some primary care services in their own neighborhood but go elsewhere for HIV services because of stigma.
- Better data
  - E.g., measuring "re-engagement in care" across locations, community viral loads
- Finding patients lost to care
- Reviewing a complete medication history, e.g., when planning resistance testing.



### **Top Three Use Cases in Community Health Centers in Puerto Rico**

- 1. Your HIV patient gets specialty care elsewhere (e.g., cardiologist, endocrinologist)
- 2. Your HIV patient goes to an emergency room or is hospitalized
- 3. You want to locate an HIV patient who stopped attending appointments



# **Puerto Rico Project**

- To identify opportunities for HIE
  - Considered needs in HIV care settings and potentially useful HIE models
- To prepare HIV care settings for HIE policies
- To connect stakeholders
- To explore HIE use cases related to disaster preparedness
- AETC facilitated an assessment and an educational symposium



## **Puerto Rico Assessment Methods**

- Literature and document review
- Stakeholder mapping
- Interviews and site visits
- Interviews of experts (HIE and HIV HIE)
- Small survey
- Analysis of Integrated HIV Prevention and Care Plan
- Rapid assessment: 4 months





What EHR system does your organization use?



### **Some Assessment Findings in Puerto Rico**

- Many many data systems
  - Ex: 6 different EHRs in 8 community health centers
  - Role of CAREWare
- Strengths and weaknesses
  - Pockets of advanced systems and expertise
  - Electronic prescriptions are routine
  - Lab reports typically scanned as PDFs
  - Minimal electronic exchange of patient records





What are the biggest barriers to HIE in HIV care settings?



### **Top Three Barriers to HIE**

### (in survey of community health centers in Puerto Rico)

- 1. Data security concerns
- 2. Difficulty of establishing a governance structure
- 3. Lack of interoperability among technologies and standards in use



# Puerto Rico Symposium (June 2018)

- Lecture by HIE expert
- Update on HIE related policies and trends
- Examples of HIV related HIE projects
  - LaPHIE in Louisiana, eCOMPAS in New Jersey
- Interactive group activity to begin dialogue about planning HIE





What stakeholders would you engage in HIE planning?



# **Stakeholders in Puerto Rico Symposium**

- Seventy-one professionals from more than fifteen employment settings attended the Symposium (3 from U.S.V.I.).
- Eighty-five percent of participants were RW providers (A-B-C-D).
- Health Data and Quality Managers also attended.
- Included service providers, administrators, decision-makers, IT/data staff



# **Puerto Rico Symposium Evaluation**

- Sixty-one participants answered the Evaluation Form.
- Most (95%+) agreed that the activity's objective were met, time distribution was appropriate, enough time was offered for questions and the lecturer(s) demonstrated ability to explain.
- Pre-post questions showed increase in self-reported knowledge of HIE in HIV settings.
- Seventy-five percent of participants rated their ability to apply the content presented during the activity in their work setting as very high or high.



# Learning from Experiences in Puerto Rico and Elsewhere

- Ryan White funded SPNS projects on the leading edge
- Observations from working on data systems in HIV care settings



# Conclusions

- Health Information Exchange
  - has many forms
  - can help with many HIV care challenges (use cases)
  - is not easy to achieve
    - governance, funding, privacy concerns etc.
  - the technology is not the hardest part
  - involves many stakeholders
  - Ryan White programs should assess and explore options for patient data sharing







# **Obtaining CME/CE Credit**

If you would like to receive continuing education credit for this activity, please visit:

http://ryanwhite.cds.pesgce.com

