### **CAREWare 6: Changes and Rollout Plan**

### 2018 National Ryan White Conference on HIV Care and Treatment December 2018

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## Disclosures

#### Presenter(s) has no financial interest to disclose.

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# **Learning Objectives**

At the conclusion of this activity, the participant will be able to:

- 1. Understand steps required to make transition to CAREWare 6
- 2. Review data import and interoperability features in CAREWare 6
- 3. Review tools and reports to help monitor data quality and quality of HIV care





### Health Resources and Services Administration (HRSA) Overview

- Through grants and cooperative agreements, HRSA supports more than 90 programs that provide health care to people who are geographically isolated and economically or medically vulnerable. These programs assist more than 3,000 awardees, including community and faith-based organizations, colleges and universities, hospitals, state, local, and tribal governments, and private entities
- Every year, HRSA programs serve tens of millions of people, including people living with HIV/AIDS, pregnant women, mothers and their families, and those otherwise unable to access quality health care





### HRSA's HIV/AIDS Bureau (HRSA HAB)

### Vision

Optimal HIV/AIDS care and treatment for all.

### Mission

Provide leadership and resources to assure access to and retention in high quality, integrated care, and treatment services for vulnerable people living with HIV/AIDS and their families.





# HRSA's Ryan White HIV/AIDS Program (RWHAP)

- Provides comprehensive system of HIV primary medical care, medications, and essential support services for low-income people living with HIV
  - More than half of people living with diagnosed HIV in the United States more than 550,000 people receive care through the Ryan White HIV/AIDS Program
- Funds grants to states, cities/counties, and local community based organizations
  - Recipients determine service delivery and funding priorities based on local needs and planning process
- Payor of last resort statutory provision: RWHAP funds may not be used for services if another state or federal payer is available
- 84.9% of Ryan White HIV/AIDS Program clients were virally suppressed in 2016, exceeding national average of 59.8%



Source: HRSA. Ryan White HIV/AIDS Program Annual Client-Level Data Report 2016; CDC. HIV Surveillance Supplemental Report 2016;21(No. 4)



# CAREWare Background: Development, Evolution, and Modernization

- CAREWare (CW) software is in its 19<sup>th</sup> year of development
  - Released initially in 2000 as an MS-Access application to help recipients and providers track services, demographics and basic clinical information
  - Overhauled in 2004 in a modernized platform and with significant new reporting and quality management features
- About 1,000 or 55% of recipients and subrecipients use CAREWare to produce the Ryan White HIV/AIDS Program Services Report (RSR) and nearly half of the RWHAP Part B AIDS Drug Assistance Program (ADAP) recipients to generate the ADAP Data Report (ADR)
- Serves as one of the primary applications used to generate performance measures for the HIV Quality Management (HIVQM) initiative and is used regularly to monitor HIV care and services





### **Upgrade to CAREWare6: A New User Experience**

#### **User Interface**

• Rebuilt and redesigned to run in any internet browser such as Chrome, Firefox, Internet Explorer, Safari, etc.

#### • Screens to enter data, run reports, etc.

- Different from the current CAREWare version 5
- Looks more familiar to navigating in a browser environment
- Some critical components of CAREWare remain the same:
  - Database behind the scenes unchanged
  - Will ease the transition to the new version





### **Client Demographics Tab in CAREWare Version 5**

Bake, Clam	
Appointments Orders Forms ChangeLog Client Report Du	uplicate Client Delete Client Find List New Search Close
Demographics Drug Services Service Annual Review Encounters Referrals	s   HIV C&T   Pregnancy   Relations   Interesting Info   Hoi Polloi   Magic   Subform
First Name:  Middle Name:  Client URN    Clam	Enrollment Status:  Enrollment Date:  Eligibility Status    Active  9/25/2012  Ryan White Eligible    Vital Status:  Case Closed Date:  Eligibility    Alive  Image: Case Closed Date:  Eligibility    HIV Status:  Case Closed Date:  Eligibility    HIV Status:  Image: Case Closed Date:  Eligibility    HIV positive (not AIDS)  6/1/2012  Image: Case Closed Date:  Est?    HIV Risk Factors:  Image: Case Closed Date:  Est?    Injecting Drug Use, Heterosexual Contact, Perinatal Transmission  Image: Case Notes  Image: Case Notes    Common Notes  Provider Notes  User Messages  Case Notes





### And in CAREWare Version 6 (CW6)...

Department of Health and Human Services			Kevin's Clinic > Ball, Base ( Birthdate: 3/22/1973, Last service: 10/18/2016 )
Personal	>	undefined > Client Sea	arch > New Search > Client Search > View Details
Client Report		Edit Delete	
Encounter Report			
Services		First Name:	Base
Annual Review	>	Middle Name:	
Case Notes		Last Name:	Ball
Vital Signs		Broforrod Language	French, Middle (ca.1400-1600)
Hospital Admissions			
Medications	>	Gender:	Male
Labs		Date of Birth:	3/22/1973
Screenings		DOB Estimated?:	
Screening Labs		Sex At Birth:	Male
Immunizations			BSBL0322731U
Problem List	>		
Sharing Requests	>	Encrypted URN:	XICUodXnQ
Referrals		Encrypted UCI:	765FB811ECEF8D0370F2979F44CE281803387F8FU
Relations		Client ID:	Seam
Counseling and Testing			10/18/2016
rescing		Lastservice.	

Rvan White & Globa

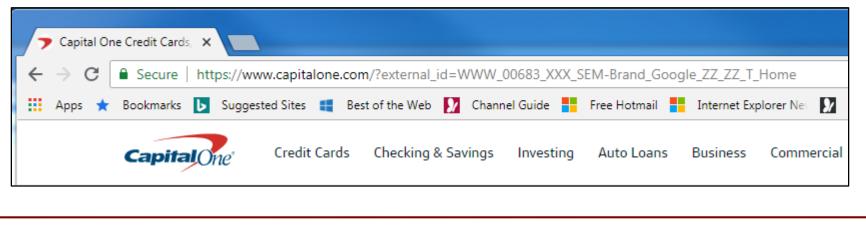
### Why Upgrade CW?

- Existing interface built in a format called Windows Forms that will soon no longer be supported by Microsoft
- Improved development and stabilization of browsers in the last decade which is the formation of choice for software developers and users
- Increased sophistication of encryption technology and standards
  - Ability to authenticate both the site visiting and the specific user
  - Easier implementation of these security features through browsers
- Easier ability to upgrade with the release of new builds of the software
- Out of date style: new layout similar to the look and feel of other web applications





- Issues differ for stand alone users versus those who are part of a CAREWare network (internet facing)
- To run with full encryption, a certificate of authentication from a certifying authority (CA) is required
- Contains the secure "lock" that appears in your browser when you connect to a legitimate website (like your bank)



### **Two New Features in CW6**

#### **Centralized Eligibility**

- Establishing client eligibility for services through a central domain
  - Eliminate need for each provider to make this determination for each client

#### **Calculating Personal Expenditures**

- Determining client cap on charges across a network of providers
  - A formal mechanism to calculate personal expenditures





### **Ongoing Support for CW6**

- Additional webinars as needed in the coming year
- CAREWare helpdesk
- 2018 National Ryan White Conference on HIV Care and Treatment
- Speak to your HRSA HAB Project Officer about the availability of additional technical assistance





### **CW6: Rollout and Implementation Timeline**

Activity	When	Additional Info
Training webinars for users, both general review and technical issues	Fall/winter 2018 Throughout 2019	Provided by : HRSA HAB and jProg
Official rollout-software made available on HAB website	December 2018	Go to: https://hab.hrsa.gov/program- grants-management/careware
CAREWare 5 no longer supported	July 1, 2019	The 2018 data submission will be the last year that CW5 can be used for RSR/ADR





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