



### Building HIV Capacity in Primary Care and Integrating HIV Care within Federally Qualified Health Centers

Midwest AIDS Training and Education Center San Ysidro Health Center Costal Bend Wellness Foundation FoundCare Access Community Health Network

Moderator: Steve Bromer, MD





Building HIV Capacity in Primary Care and Integrating HIV Care within Federally Qualified Health Centers--<u>Part 1</u>:

> Developing the HIV Workforce: The MATEC Clinician Scholars Program

Ricardo A. Rivero, MD, MPH Midwest AIDS Training + Education Center (MATEC)

### **The AIDS Education and Training Program**

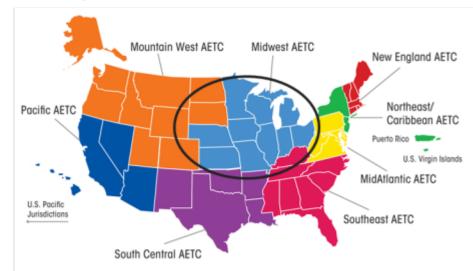
#### **3 National Centers:**

- National Coordinating Resource Center
- National Clinician Consultation Center
- National Evaluation Center

#### 5 Health Professions Training Programs:

- SUNY Downstate PA Program
- Rutgers NP Program
- UCSF NP Program
- Duke NP Program
- John Hopkins NP Program

#### 8 Regional Centers:



#### ... The training arm of the Ryan White Program



## In this session ...

- <u>Why</u> a program to engage new clinical providers into the HIV workforce
- <u>What</u> the MATEC's HIV Clinician Scholars Program (CSP) is all about
- <u>Does it work?</u>... What do we know so far and future evaluation plans



# <u>Why</u> a program to engage new clinical providers into the HIV workforce

*"a third of respondents planned to retire by 2018"* 

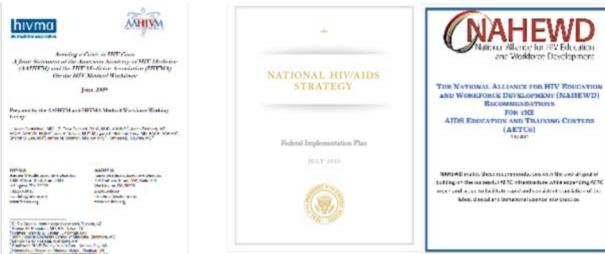
*"increased training of health care providers to meet the needs of people living with HIV"* 

"18% of the health care workforce was over the age of 55"

> THE U.S. IIEALTH WORKFORCE CHARTBOOK

> > Part I: Clinicians

6.5 Department of Local Lorence Revised Health Technology and Services A technology National Martin for Health Workforce Academic



*"70% of Ryan White clinics were having a difficult time recruiting HIV care providers"*  "ongoing development of the HIV workforce by providing "longitudinal capacity-building assistance tailored to individual HIV care settings"



IRS/

### **HIV Clinician Scholars Program**







#### HIV Clinician Scholars Program

Enhancing your ability to provide quality HIV/AIDS care What **MATEC's HIV Clinician Scholars Program** is all about



### **Key Elements**

- Longitudinal and multimodal approach
- Intensive mentoring
- Individualized approach
- Personal connections and relationships
- Localized context with regional support





### **Core Capabilities**

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Capability	Learning Objectives	<b>Educational Activities</b>
5. Manage treatment failure.	<ul> <li>A. Use results of history, CD4 count and viral load to recognize HAART treatment failure and understand the factors that can contribute to HAART failure.</li> <li>B. Explain types and basics of interpreting HIV resistance tests and when to use these tests.</li> <li>C. Utilize HIV resistance tests to help formulate new treatment options for patients failing HAART.</li> </ul>	<ul> <li>Workshop: Clinician HIV Core</li> <li>Discussion with Mentor: OSCE #4</li> <li>Clinical Observation</li> </ul>
<ol> <li>Address factors which may inhibit a patient's adherence to a prescribed treatment regimen.</li> </ol>	<ul> <li>A. Explain the importance of adherence to antiretroviral therapy.</li> <li>B. Identify factors that affect adherence to treatment regimens.</li> <li>C. Explain and apply patient-centered techniques to assist HIV patients to adhere to antiretroviral therapy.</li> </ul>	<ul> <li>Workshop: Clinician HIV Core</li> <li>Clinical Observation</li> </ul>
Condition Condition	A. Cite the CD4 cell level and treatment options for the prophylaxis of Pneumocystis Pneumonia, TB and Mycobacterium Avium Intracellulare. n co-mortid our related neuvologic disorders. and RW rel molgraneise and termulare appropriate cite	<ul> <li>Workshop: Clinician HIV Core</li> <li>Discussion with Mentor:</li> </ul>

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> Page 2 of 3 Reliators: Rampfir Upstators 2011

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Page 3 of 3 Reflecter, Receptor Ignitized 2014



### **Entry Criteria**

- Physicians, advanced practice nurses, physicians assistants or clinical pharmacists
- Minority or predominantly minority-serving clinicians (MD, APN, PA or PharmD)
- Planning to continue practice within the Midwest region
- Serving medically underserved communities
- Prescribing ART for patients receiving assistance with cost for ART

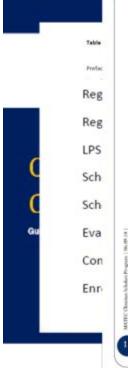


### **Completion Criteria**

- Complete a minimum 12 hours of clinical practicum in HIV care
- Complete a minimum of 20 hours of training
- Participate in at least one Clinician Scholars Webinars by submitting a case to the Regional Clinician Scholars Coordinator prior to the webinar
- Participate in all evaluation activities



### Implementation



#### Completion

Participants who successfully complete the Scho certificate of completion and be invited to attenregionally or locally.

Participants who are unable to complete the proa two-month extension to complete the program. with the Regional Clinician Scholar Coordinator ) extension.

Enrollment Protocol & Timeline for Clinicia

Marketing	To begin
Designated staff from ex activities may include, b	
<ul> <li>Flyers distributed</li> </ul>	at MATEC offerings
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🖌 E-mail blast	
<ul> <li>Post information of</li> </ul>	e online registration situ
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	ments for participants t page 6 of this document
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<ul> <li>Explain the role of pages 12 &amp;13 of t</li> </ul>	the Scholars Program M his document)
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ork for him/her, explain how other MATEC prog m/her as a "Budding Scholar" (e.g. being adde





Additional Contact

Phone: \_

E-mail:

Date:

Name: \_\_\_\_



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Name of Scholar



#### **Clinician Scholars Program** TRAINING NEEDS ASSESSMENT

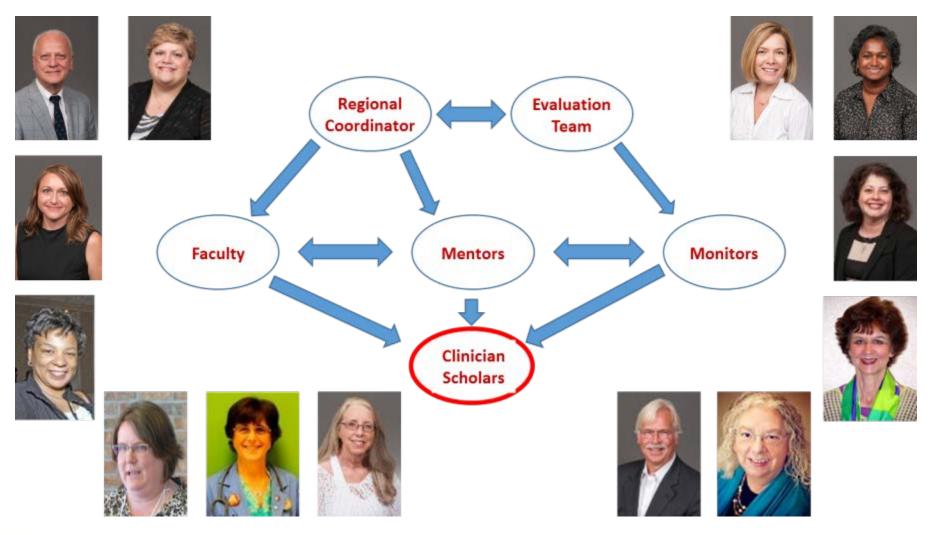
Name of S	icholars:			_		-	
	like to know more about your training/educational expe urse work, etc.] and your level of interest or perceived ne below.						
Instructio	H1.11						
Step 1	If you have received training on the topic - select "Fes"						
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Local N	ational and International HIV Epidemiology			1	2	3	4
CDC HIV	Testing Recommendations			1	2	3	1
HIV Test	ting (including Rapid Testing)			1	2	3	1
Initiatio	n of Antiretroviral Therapy			1	2	3	1
Selectin	g an Antiretroviral Regimen			1	2	1	1
Preferre	d Antiretroviral Regimens			1	2	3	17
Comme	i Side Effects and Drug Interactions of Antiretrovirals			1	2	3	1
Managir	g HIV. Reproductive Counseling and Pregnancy.			1	2	3	1
Managir	g HIV in Patients over 60			1	2	3	1
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Local Performance Site.

Scholar 7 Clourses Scholars



### Implementation





### **Does it work?: Evaluation Methodology**

- I. Baseline and Endpoint Self-Assessments
- II. Mentor 6-month and 12-month assessments
- III. Entrance and Exit Interviews
- IV. Ongoing transcript of program activities
- v. Post-program evaluations for each learning activity



### **Evaluation Results: Descriptive Analysis**

- 74 clinicians enrolled to-date
- 80% female; 20% are African American
- Age range: 25-63
- 80% has < 2 years HIV experience</p>
- Discipline: 54% APNs, 25% MDs, 16% pharmacists



### **Evaluation Results: Descriptive Analysis**

- Work place: 35% CHCs, 20% HIV clinics, 10% academic health centers
- 7% from rural areas
- Average monthly HIV patient load:
  - 40% have 20-49 patients
  - 20% have 50+ patients
  - 20% have 1-9 patients
  - 12% have 10-19 HIV patients
  - 8% have 0 patients



### **Evaluation Results: Transcript Analysis**

- Over 60 hours completed (N = 25)
- 32 hours spent in skill-building workshops
- 20 hours spent in preceptorships



### **Evaluation Results Assessments**

Baseline and Endpoint Self-Assessments (N = 20)

Mean difference between baseline and endpoint showed statistically significant increase in competency for all 11 core capabilities (p < .05)

 Mentor Assessments (N between 19 and 22 depending on capability)

Statistically significant increase between midpoint and endpoint mentor assessments in 8 out of 11 capabilities (*p* < .05)



### **Evaluation Results Exit Interviews**

- Increased clinical knowledge and skills
- Commitment of Mentor and Monitor
- Networking opportunities
- Tailored Approach
- Increased career opportunities
- Scholars with a clear vision reported greater satisfaction





### Summary

- Engaging minority and minority-serving clinicians in a oneyear program is achievable.
- A multi-modal approach of the program offers the opportunity to improve HIV clinical skills.
- Significant improvement is shown in eleven core capabilities as measure by individual self-assessments and mentor reviews.
- Participants gain connections to a network of colleagues within the field to help ensure a high level of comfort and satisfaction while participating in the program.







Building HIV Capacity in Primary Care and Integrating HIV Care within Federally Qualified Health Centers--<u>Part 2</u>:

Workforce of the Future: Educating Primary Care Residents through an FQHC-based Community HIV Medicine Rotation

Jeannette Aldous, MD San Ysidro Health Center

María Luisa Zúñiga, PhD San Diego State University



### **Study Authors**

#### San Ysidro Health Center

- Jeannette Aldous, MD *Clinical Dir. of Infectious Disease*
- Katie Panella

Manager, HIV Clinical Services

### Scripps Chula Vista Family Medicine Residency

 Marianne McKennett, MD Residency Program Director Professor of Family Medicine

#### San Diego State University

- María Luisa "Mari" Zúñiga, PhD Professor Director, Joint Doctoral Program in Interdisciplinary Research on Substance Use
- David Howard Research Coordinator

Funding Support: Health Resources and Services Administration # 1 H97HA274210100



### **HIV Workforce Trends**

- Persons living with HIV/AIDS (PLWHA) are living longer, healthier lives and require a clinical workforce capable of meeting their evolving healthcare needs.
- CDC estimates an **increase** of 30,000 patients/year requiring care in next five years (CDC, 2012, 2014)
- By 2019, projected workforce net growth of 190 more fulltime equivalent HIV providers <u>falls under</u> the number needed to keep pace with increased patient care capacity (Weisner, et al., 2016)
- Increased workforce capability and HIV competency of Primary Care workforce will be needed to address future healthcare needs of PLWHA



### HIV training for U.S. Primary Care Residents

AAFP Curriculum Guidelines list HIV core competencies as a training priority. However:

- only 25% of Family Medicine Program Directors felt their residency had adequate HIV training.<sup>1</sup>
- 79% felt their program did not have faculty with enough HIV experience to train residents.<sup>1</sup>
- AAHIVM lists only 10 Family Medicine Programs with HIV tracks<sup>2</sup> (US has approx. 477 FM programs)

1. Prasad et al. Fam Med 2014)

2. http://www.aahivm.org/trainingopportunities)



#### SYHC SPNS Project: "System-level Workforce Capacity Building for Integrating HIV Primary Care in Community Healthcare Settings"

Goal 1: Provide seamless continuity of a full spectrum of care for PLWHA

**HIV Team PCMH Transformation** 

Increasing access/utilization of health center services through patient Navigation and education for non-HIV departments

Improved EHR Utilization

Goal 2: Develop a sustainable clinical workforce pipeline that secures medical resident and non-HIV provider capacity to serve HIV-positive patients

Train Medical Residents

Train Primary care providers



### **Project Setting: San Ysidro Health Center**

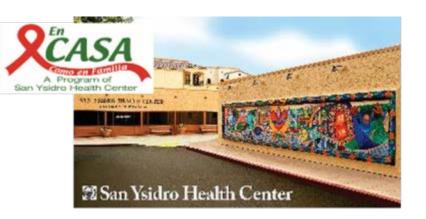
- Large FQHC, Est 1969
- Eleven clinical sites in Southern San Diego
- Approx. 90,000 patients
- Dual funded: HRSA 330 Community Health Cluster and Ryan White Part C
- Embedded Family Medicine Residency Program focused on Community Medicine





#### **SYHC HIV Clinics**

Integrated, comprehensive, primary care, HIV specialty care, health education, treatment adherence, and prevention services





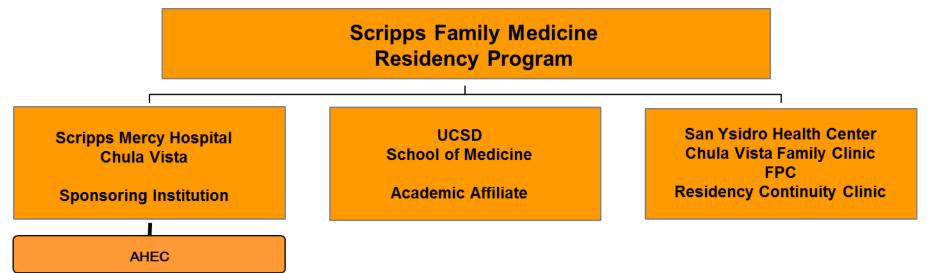
#### <u>SOUTH BAY</u>: 650+ HIV+ patients Border health, primarily Latino population

#### **SOUTHEAST**:

350+ HIV patients Ethnically diverse, low-income population



#### **Project Setting: Scripps Chula Vista Family Medicine Residency Program**



#### **Residency Program Goals**

- Train family physicians to provide care for the underserved
- Improve workforce diversity
- Focus on the US-Mexico Border

#### **Resident Demographics**

- 50% Underrepresented Minorities
- 43% Latino, reflecting local culture
- Many have local roots in San Diego
- 60% of graduates work in underserved setting





### **HIV CURRICULUM**

- The rotation formally launched July 2015 (demo 2014)
- •8 Second Year residents rotate each year through a sixweek, hands-on HIV clinical rotation.
- 3-4 AETC didactic sessions (previously in place)
- Self-directed learning (AETC modules)
- Evaluation through a structured, self-administered pre/post survey.





### **Evaluation Methods**

# 18-item self-administered clinician survey assessed resident:

- 1) Familiarity with service integration for PLWHA
- 2) Knowledge of common co-morbidities of HIV
- 3) Knowledge of routine primary care needs of PLWHA



## **Evaluation Methods, cont.**

- Second-year Family Medicine residents (n = 8 per year) recruited via email from Evaluation Team – August 2015
- Provided voluntary and informed consent for survey portion of study
- Pre-survey completed prior to initiating HIV curriculum
- Residents were re-contacted and post-survey completed at conclusion of HIV-related training – May 2016
- Survey: Residents self-assess level of knowledge and confidence in training areas -- e.g., "How familiar are you with service integration for PLWH, 1 (not much at all) to 5 (a great deal)? 1 2 3 4 5 (likert scale format)

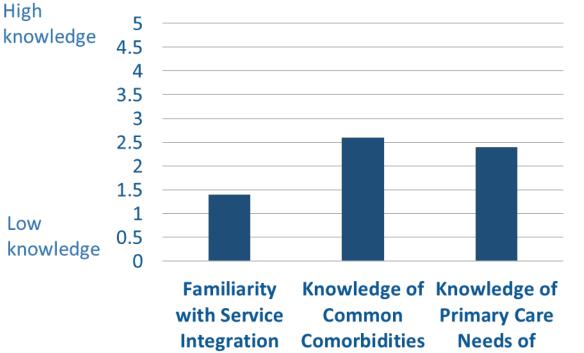


# Results: Pre-Survey (n = 5)

- 5 of 8 residents completed consent and pre-survey
- 3 female & 2 male
- Avg. age = 31 yrs.
   (Range: 29-34 yrs.)

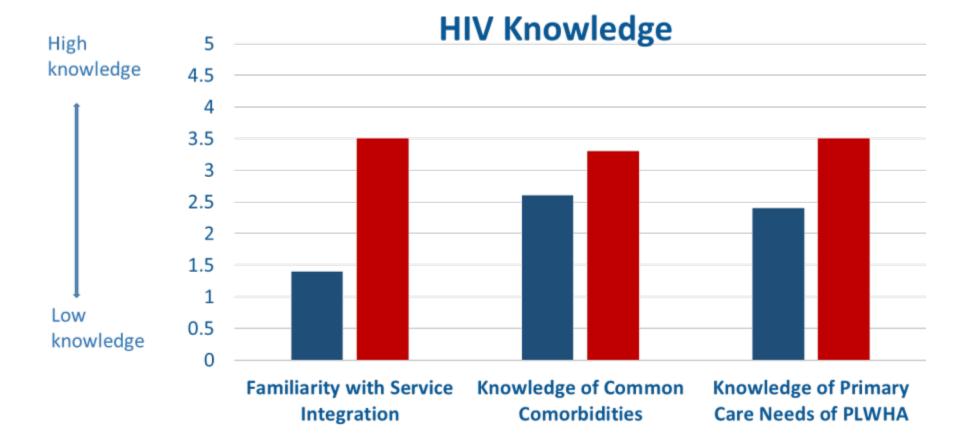
#### **HIV Knowledge**

**PLWHA** 



RYAN WHITE

## **Results: Pre-Post Change**





## Discussion

- Pre-tests indicate residents begin rotation with:
  - low familiarity with service integration for PLWHA (avg. 1.4, likert scale: 1 lowest, 5 highest),
  - low knowledge of common co-morbidities and ART side effects (average 2.6 and 1, respectively)
  - low knowledge of routine primary care needs of PLWHA (average 2.4).
- Post- tests showed improvements in all domains
- Low pre-survey scores indicate opportunity for improvement across all indicators
- Additional sample size over next two years may allow for more nuanced analysis



### **Discussion: Qualitative Analysis**

- Qualitative analysis is ongoing to evaluate Resident's perception of the training experience. Examples:
- Re: increased comfort treating HIV+ patients *"Much of HIV care is primary care, especially when patient's viral loads are undetectable and they are well controlled on their medication. I will be more cognizant of screening for HIV and STDs [in future primary care clinical work]."*
- Re: depth and integration of the care team at SYHC *"An integrated team including a nurse, health educator, social worker, and MA is important.... This level of support, while it would be useful for the general patient, is crucial in the care of PLWH."*



### **Discussion: Qualitative Analysis, con't**

• Re: opportunity to improve understanding of HIV primary care

"I had opportunity to see patients on my own first then precept with Dr. Aldous or see patients together with her. There was a wide variety of pathology including AIDS, molluscum, h/o cocci meningitis, uncontrolled diabetes, hypertension, CKD on dialysis, prostatitis, Bells Palsy. I saw both well controlled patients with undetectable HIV viral loads on therapy and uncontrolled patients who were quite sick."



## **Discussion: rewards and challenges**

#### <u>Rewards</u>: "unintended consequences"

- Primary Care expertise into the HIV clinic
- HIV/STI expertise into Primary Care clinic
- Referral access for HIV+ patients to Family Medicine

### Challenges: Time!

- FQHC model does not include dedicated teaching time
- Limited funding for teaching in Community setting (reliance on volunteers)
  - Utilize AETC and other local resources for curriculum support



## Conclusions

- Partnerships between RW clinics and Residency Programs may increase access to HIV training.
- A curriculum targeting Family Medicine residents is feasible
- Further focus on training in FQHC settings is a strategy to address current workforce capacity needs
- Ongoing efforts are needed to evaluate the short and longer-term efficacy of HIV training for Family Medicine residents





## Thank You







#### Scripps Family Medicine Residency Program

Scripps Mercy Hospital

Chula Vista

ALIFORA







Building HIV Capacity in Primary Care and Integrating HIV Care within Federally Qualified Health Centers--Part 3: Ryan White Programs and Federally Qualified Health Centers: Shared Visions and Common Challenges

#### Moderator: Steve Bromer, MD

# **Panelists:**

- Jeannette Aldous, Clinical Director of Infectious Disease: San Ysidro Health Center, San Diego, CA
- **Bill Hoelscher**, CEO, Coastal Bend Wellness Foundation, Corpus Christi, TX
- **Brian Bragg**, Director, Health and Community Integration at Access Community Health Network, Chicago, IL
- Zack Sharp, Director of Improvement and Planning, FoundCare, West Palm Beach, FL



# **Intro Question:**

Tell us about how your agency integrated HIV care within the context of a Community Health Center and a little about how your program is structured.



## San Ysidro Health Center, San Diego, CA

- Large FQHC, Est 1969
- Eleven clinical sites in Southern San Diego
- Approx. 90,000 patients
- Dual funded: HRSA 330 Community Health Cluster and Ryan White Part C



### **Coastal Bend Wellness Foundation, Corpus Christi, TX**

 Founded in 1986 as an AIDS Service Organization; FQHC status since August 2016

Additional on-site services include RW, Part B case management services; HIV, STI, & Hepatitis C testing; Substance abuse outpatient treatment; Mental health counseling.

#### • Number of HIV Clients Served

486 receive RW, Part B case management services; 412 seen in on-site clinic.

#### Demographics of HIV Clients

64% Hispanic; 59% equal to or below FPL; 43% uninsured; 27% Medicaid; 36% in temporary housing; 49% CDC-defined AIDS.



## Access Community Health Network, Chicago, IL

- MISSION: to provide outstanding preventive and primary health care, accessible to all in their own communities.
- FQHC Network
- Serve 175,000 patients each year target population is low-income, medically isolated, underserved, predominantly minority residents
- Majority Medicaid, uninsured
- 75% African-American and/or Latino
- 900 staff including more than 200 physicians
- Primary care provided at 35 sites throughout area. Currently embedding PCMH model of care



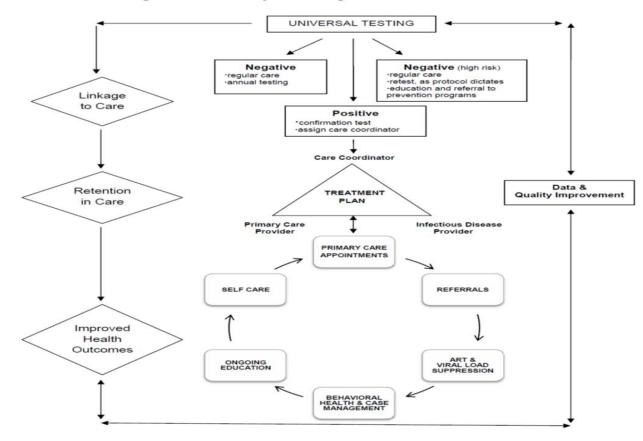
#### **ACCESS HIV Service Locations**

ACCESS HIV HUB Health Centers	Geographic Area Served	ID Specialist Hours/Month
ACCESS Evanston-Rogers Park Family Health Center	Chicago – North Side	25 hours/month
ACCESS Grand Boulevard Health and Specialty Center	Chicago – South Side	64 hours/month
ACCESS Madison Family Health Center	Chicago – West Side	6 hours/month
ACCESS Family Health Society	South Suburban Cook County	3 hours/month
ACCESS Martin T. Russo Family Health Center	DuPage County	4 hours/month



## **Description of Overall PTM**

HIV Integration into Primary Care Using the Patient Centered Medical Home Model





## FoundCare, West Palm Beach, FL

- History as ASO founded in 1985; FQHC in 2013
- West Palm Beach, Florida
- 120 total staff; 1 FTE clinician in HIV; 30+ Ryan White case managers; 15 outreach/ prevention workers
- Clients served: HIV+: 2,891 social services; 270 medical services
- Primarily Black/Hispanic heterosexuals, at or below 200% FPL
- Good linkage to single provider; only serving 10% of available population with medical care



# Question

 What have been some of the advantages and some of the the challenges of having both Health Center and Ryan White programs in your agency?





## San Ysidro: Challenges and Opportunities

#### **Limitations in HIV Practice Model**

- HIV Department functions "in a "bubble"
- Patients do not routinely access FQHC services outside the HIV Department
  - Need for better HIV clinical competency for non-HIV providers and staff





#### San Ysidro SPNS Project: "System-level Workforce Capacity Building for Integrating HIV Primary Care in Community Healthcare Settings"

#### Goal 1: Provide seamless continuity of a full spectrum of care for PLWHA

- *a) HIV Team PCMH Transformation*
- b) Increasing access/utilization of health center services through patient Navigation and education for non-HIV departments
- c) Improved EHR Utilization

Goal 2: Develop a sustainable clinical workforce pipeline that secures medical resident and non-HIV provider capacity to serve HIV-positive patients

- a) Train Medical Resident trainees
- b) Train Primary care providers



### San Ysidro: Challenges and Opportunities

#### Challenges

 Complex Stakeholder Engagement

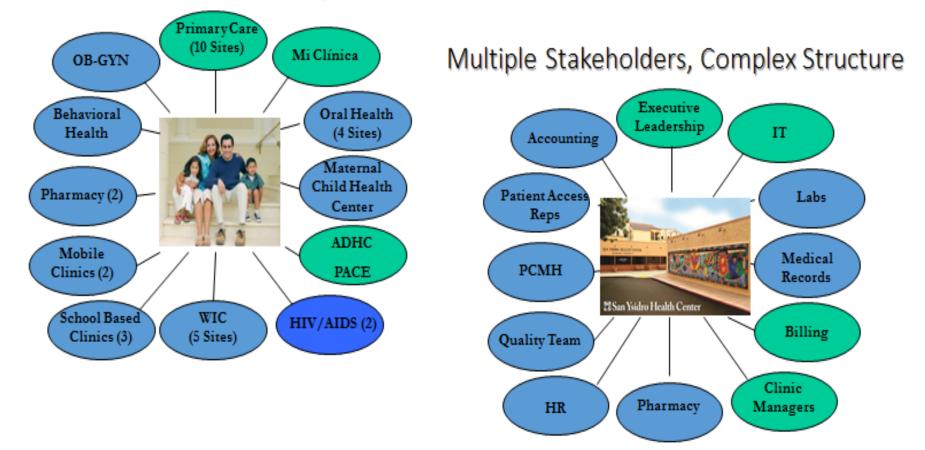
#### **Opportunities**

- Leveraging FQHC Services
- Shared mission to meet needs of underserved populations



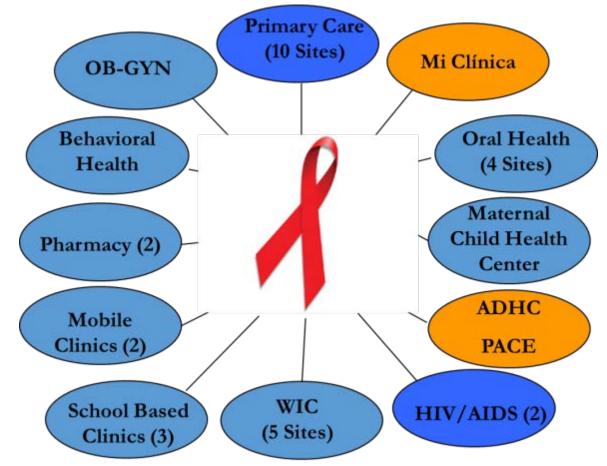
### San Ysidro: Integration: Complex Stakeholder Engagement

FQHC Clinical Services and Departments





#### San Ysidro Integration Opportunities: Leveraging Services





### San Ysidor -- Integration Opportunities: Shared Vision

"San Ysidro Health Center is dedicated to improving the health and well-being of our community's traditionally underserved and culturally diverse people."

Mission of the HIV Department is to provide a continuum of culturally sensitive medical, social and supportive services free of charge that enhance the health and enrich the quality of life of people living with HIV/AIDS and their families



### **Coastal Bend Wellness Foundation, Corpus Christi, TX**

#### • Challenges

Rapid increase in clinic patient load; Loss of Infectious Disease Specialist; Difficulty finding providers willing to treat HIV.

#### • Successes

Two new providers hired and trained in HIV treatment; HIV and primary care provided consecutively; Services expanded to include Prep & Hepatitis C treatment; Psychiatry integrated into clinical services.



## **Shared Vision of PTM**

Whole Team Model/PCMH Eliminate Silos **Expand System Capacity and Workforce** Patient empanelment to a Primary Care Provider (PCP) **RN** Care Coordinator Provider and site staff training and support Focus on primary care needs and HIV care Implementation of Universal HIV Testing



## **Implementation Challenges of PTM**

- Eliminating Silos
  - "My Patients"; Trusting the Care Team
- Expand System Capacity and Workforce
  - Patient empanelment to a Primary Care Provider (PCP) – having capacity at the health center level
  - RN Care Coordinator defined role for care team, complement to Ryan White case management team
  - Provider and site staff training and support

     cultural competency; comfort disussing
     sensitive topics



# Question

Some of you were FQHCs before adding RWHAP grants and some were RWHAP grantees who became FQHCs. What do you wish you had known before making this transition?

