

#### NY Presbyterian Hospital's Facility Level Care Cascade: Development, Presentation, QI Use, and Next Steps

Randi Scott, MA

Data Coordinator, NY Presbyterian Hospital

## Why Build a Care Cascade?

- Assess progress in HIV care, identify gaps in care, and drive efforts to improve care in a variety of populations<sup>1</sup>
- Address institutional gaps in real-time as opposed to using claims data
- Coordinate cross-institutional and regional response to gaps in care

<sup>1</sup>NYS DOH AIDS Institute



## **Cascade Design**

- NYP HIV screening rate: 19% (105,772 patients ever screened out of 569,165 total patients seen in prior 24 months)
- Institutional cascade universe of patients: seen at NYP in past 24 months and ever diagnosed HIV+ (N=5,377)
- Housed in Tableau, with capability to view data graphically and create individualized visualizations
- Ability to click to drill down to table data for individual patients, with fields including:
  - Demographics
  - Location/date and provider at last NYP visit
  - Primary care data (if applicable)
  - Recent ED & Inpatient Utilization
  - Viral load and CD4 Data



## **Measure Definitions**

Measure	Time Period	Definition		
HIV+ Caseload*	Prior 24 months	Any HIV confirmatory test positive <u>or</u> ICD9 & ICD10 codes c/w HIV infection in either billing or EMR		
Engaged in Care†	Prior 12 months	HIV+ with primary care visit		
Retained in Care†	Prior 12 months	HIV+ with primary visit in each 6 month period		
Retained in Care†	Prior 24 months	HIV+ with primary visit in each 6 month period		
Prescribed ART†	Prior 12 months	HIV+ with any record of ARV in EMR		
Virally Suppressed†	Prior 12 months	HIV+ and most recent viral load test drawn in the past year <200 copies/ml		

Universe of patients = seen at NYP in past 24 months and ever <sup>†</sup>NYS DOH diagnosed HIV+

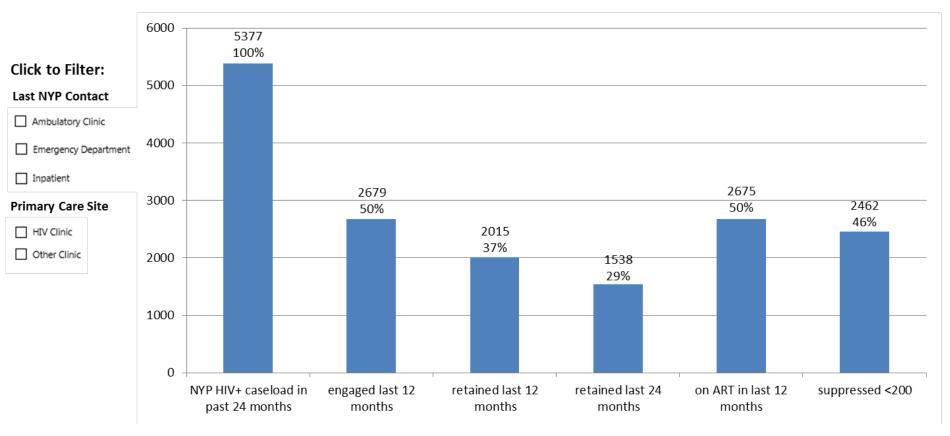
All lab and visit data is NYP only



\*NYP

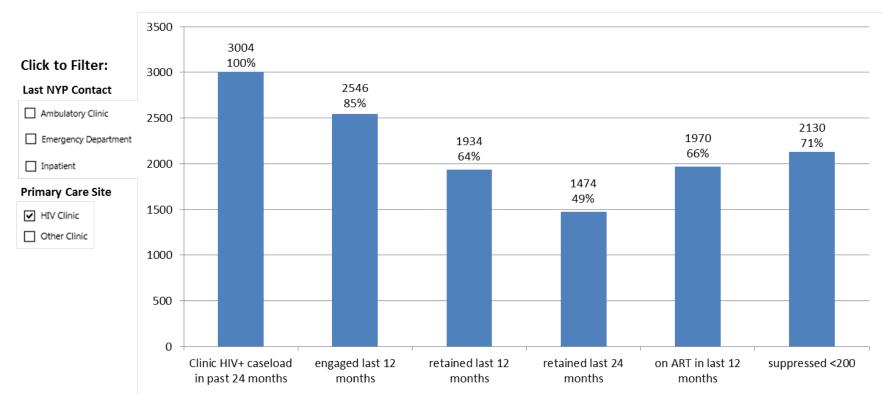
#### **NYP Institutional Care Cascade**

**Inclusion Criteria**: seen at NYP from 7/19/2014-7/19/2016 (24 months), ever diagnosed HIV+



### **NYP HIV Clinic Care Cascade**

**Inclusion Criteria**: seen at NYP from 7/19/2014-7/19/2016 (24 months), ever diagnosed HIV+, most recent ambulatory visit at an NYP HIV clinic



## **Data Drilldown**

Last_Name	First_Name	DOB	Age Sex	Race	Ethnicity	HPhone	Primary_Insurance	PCMH_Primary	Last_Primary_Visit_Provider	Last_Primary_Visit_Dtm	Last_NYP_Campus_Location	Last_NYP_Clinic
SMITH	JOHN	5/25/1958	58 F	WHITE	Н	(917)521-9349	LOCAL 1199	NULL	NULL	NULL	REF	NULL
DOE	JANE	5/4/1939	77 M	WHITE	N	(917)613-0413	MEDICARE	NULL	NULL	NULL	ACN	HP
SMITH	JOHN	8/24/1983	32 F	WHITE	N	(347)726-1407	AETNA (EL PASO,TX)	NULL	NULL	NULL	REF	NULL
DOE	JANE	12/22/1951	64 M	WHITE	N	(201)348-8268	EMPIRE HEALTHCHOICE ASSURANCE,	NULL	NULL	NULL	REF	NULL
SMITH	JANE	12/23/1981	34 F	UNKNOWN	U	(646)838-8976	HEALTHPLUS AMERIGROUP	NULL	NULL	NULL	Milstein	Milstein
DOE	JOHN	7/22/1965	50 F	UNKNOWN	U	(212)283-3392	SELF-PAY	NULL	NULL	NULL	Milstein	Milstein
SMITH	JANE	8/30/1934	81 F	BLACK/AFRICAN AMERICAN	N	(718)991-7344	MEDICARE	NULL	NULL	NULL	REF	NULL
DOE	JOHN	8/20/1992	23 F	WHITE	Н	(212)942-2372	HEALTH FIRST	NULL	NULL	NULL	ACN	Broadway
SMITH	JANE	6/24/1962	54 M	UNKNOWN	U	(646)314-3249	AFFINITY HLTH PLAN - MCAID	HP6	MATTHEW SCHERER	10/22/2015	Milstein	Milstein
DOE	JOHN	4/22/1976	40 F	UNKNOWN	U	(347)257-2065	EMPIRE BC HEALTHPLUS MCD	Farrell	ANITA SOFTNESS	5/31/2016	ACN	Farrell
BROWN	LUCY	7/10/1947	69 M	UNKNOWN	U	(212)927-3184	HEALTHFIRST 65/MHI MCR	NULL	NULL	NULL	Milstein	Milstein
SMITH	ROBERT	3/27/1979	37 F	DECLINED	U	(917)838-1157	CIGNA HEALTH CARE	NULL	NULL	NULL	NYHL	NULL
DOE	JANE	7/26/1995	20 F	UNKNOWN	U	(917)865-2970	HEALTH FIRST	NULL	NULL	NULL	Milstein	Milstein
BROWN	JOHN	10/16/1955	60 M	OTHER NOT DESCRIBED	U	(201)463-0888	EMPIRE BC PPO NYC/NYS EMP	NULL	NULL	NULL	NYHL	NULL
SMITH	LUCY	11/23/1977	38 F	UNKNOWN	U	(973)356-2157	HEALTH FIRST	NULL	NULL	NULL	ACN	Broadway
DOE	ROBERT	12/24/1995	20 F	UNKNOWN	U	(917)592-1803	HEALTHFIRST NY MCD	NULL	NULL	NULL	ACN	Audubon
SMITH	JANE	1/26/1985	31 F	OTHER NOT DESCRIBED	Н	(347)364-3910	NATIONAL BENEFIT FUND 1199	Washington Heights	MARY CABICO	8/7/2015	ACN	Washington Heights
DOE	JOHN	10/31/1981	34 F	WHITE	U	(412)680-9579	AETNA HMO/POS/EPO	NULL	NULL	NULL	NYHL	NULL
BROWN	LUCY	5/9/1944	72 M	WHITE	но	(646)882-4762	MEDICARE	NULL	NULL	NULL	REF	NULL
SMITH	ROBERT	1/1/1982	34 M	UNKNOWN	U	(212)999-9999	SELF-PAY	NULL	NULL	NULL	Milstein	Milstein
DOE	JANE	10/16/1987	28 F	UNKNOWN	Н	(929)213-2956	YOUNG ADULT/YOUNG MALE	NULL	NULL	NULL	ACN	Audubon
BROWN	JOHN	11/25/1984	31 F	UNKNOWN	Н	(646)715-5615	AETNA (EL PASO,TX)	NULL	NULL	NULL	B05C	NULL
SMITH	LUCY	7/21/1989	26 F	UNKNOWN	U	(347)995-8274	FIDELIS MGD CARE MCD	NULL	NULL	NULL	Milstein	Milstein
DOE	ROBERT	9/5/1960	55 F	DECLINED	N	(212)877-0742	OXFORD	NULL	NULL	NULL	NYHL	NULL
BROWN	JANE	10/1/1989	26 M	UNKNOWN	U	(718)708-3264	SELF-PAY	NULL	NULL	NULL	Allen	Allen
SMITH	JOHN	3/2/1986	30 F	UNKNOWN	НО	(999)999-9999	AMERICHOICE BY UNITEDHEALTHCAR	NULL	NULL	NULL	ACN	Audubon
DOE	LUCY	10/3/1990	25 F	BLACK/AFRICAN AMERICAN	Н	(646)891-0086	HEALTHPLUS AMERIGROUP	NULL	NULL	NULL	ACN	Washington Heights
BROWN	ROBERT	10/26/1992	23 F	WHITE	Н	(646)645-3974	FIDELIS MGD CARE MCD	NULL	NULL	NULL	Allen	Allen
SMITH	JANE	2/22/1949	67 M	WHITE	U	(914)471-1535	MEDICARE	NULL	NULL	NULL	Milstein	Milstein
DOE	JOHN	3/5/1987	29 F	BLACK/AFRICAN AMERICAN	N	(917)501-1640	HIP WESTCHESTER	NULL	NULL	NULL	ACN	Audubon
BROWN	LUCY	9/16/1987	28 F	WHITE	Н	(347)605-8344	MEDICAID	NULL	NULL	NULL	ACN	Audubon
SMITH	ROBERT	3/30/1977	39 M	UNKNOWN	U	(646)730-9128	SELF-PAY	NULL	NULL	NULL	Milstein	Milstein
DOE	JANE	9/11/1974	41 F	WHITE	N	(646)320-8053	UNITED HEALTHCARE	NULL	NULL	NULL	REF	NULL
BROWN	JOHN	6/23/1990	26 F	UNKNOWN	U	(929)431-8293	HIP COMP MCAID	NULL	NULL	NULL	Allen	Allen



#### **Notes and Tips on Cascade Development:**

- Development of measure definitions from group consensus based on examining state and city cascades and other state measure definitions (e.g. eHIVQUAL; HRSA)
- Working with IT department
  - Include IT in development discussions from the very beginning important to know what is possible from a data perspective before getting too far into the process
  - Importance of <u>checking in regularly</u> after examining each iteration of the data, as sometimes there is miscommunication about what data is needed and how to extract it
- Start graphing rough versions of the data early in the process this makes it easier to see patterns as well as data errors
- Need tight collaboration from many roles in the institution in order to develop accurate cascade and generate interest e.g. data coordinator, program coordinator, analytics, medical providers, etc.



#### **Lessons Learned**

- Interventions will be difficult without integration of institutional cascades through health exchange (e.g. Healthix)
- Data incomplete and inaccurate unless proven otherwise:
  - Fragmented IT systems
  - Extraction from multiple data sources
  - Field types
  - Maintaining updated data dictionary and lab/diagnostic codes
- DON'T WAIT FOR PERFECTION act on the patients you know about right away



# Next Steps before Facility Wide Implementation

- Refine measure parameters and extraction process to improve data accuracy
- Determine best ways of presenting cascade information, both graphically and in table form
- Consult key stakeholders, such as patients, providers, care coordinators, and administrators
- Ensure use of the cascade is in line with institutional and legal guidelines
- Develop workflows based on identified gaps in care



# Closing the Gaps

- Pilot interventions to close gaps in HIV Clinic first
  - Notification of all positive HIV test results at NYP to facilitate linkage of newly diagnosed patients
  - Working with navigators in ED and inpatient for real time linkage of PLWH not engaged in care
  - Development of care plans for virally unsuppressed patients in multidisciplinary care teams
- Take lessons learned from pilot to help inform institution wide interventions to close gaps



# Acknowledgments

- Gabriel Aldana
- Susan Weigl
- Peter Gordon, MD
- Samuel T. Merrick, MD
- Steven Chang
- Mila González

