



Building a linkage and retention collaborative learning network to impact patient outcomes

Sophy S. Wong, MD Megan Crowley, MPH

HIV ACCESS - Alameda Health Consortium San Leandro, CA



Disclosures

Sophy S. Wong, MD has no financial interest to disclose. Megan Crowley, MPH has no financial interest to disclose.

This continuing education activity is managed and accredited by Professional Education Services Group in cooperation with HSRA and LRG. PESG, HSRA, LRG and all accrediting organization do not support or endorse any product or service mentioned in this activity.

PESG, HRSA, and LRG staff has no financial interest to disclose.





Obtaining CME/CE Credit

If you would like to receive continuing education credit for this activity, please visit:

http://ryanwhite.cds.pesgce.com





Learning Objectives

At the conclusion of this activity, the participant will be able to:

- 1. Review the background data and impact of linkage and retention in care on the HIV/AIDS care continuum and client outcomes.
- 2. Analyze the process of building a linkage and retention collaborative learning network, tools developed, and its impact on linkage rates.
- 3. Generate a plan on how you would like to develop a linkage and retention learning collaborative and/or apply the strategies shared.



Objective

Connect with folks and leave this session with a new idea or contact person to help implement a collaborative linkage and retention strategy at your workplace.



Objective



Agenda

Why linkage & retention matters

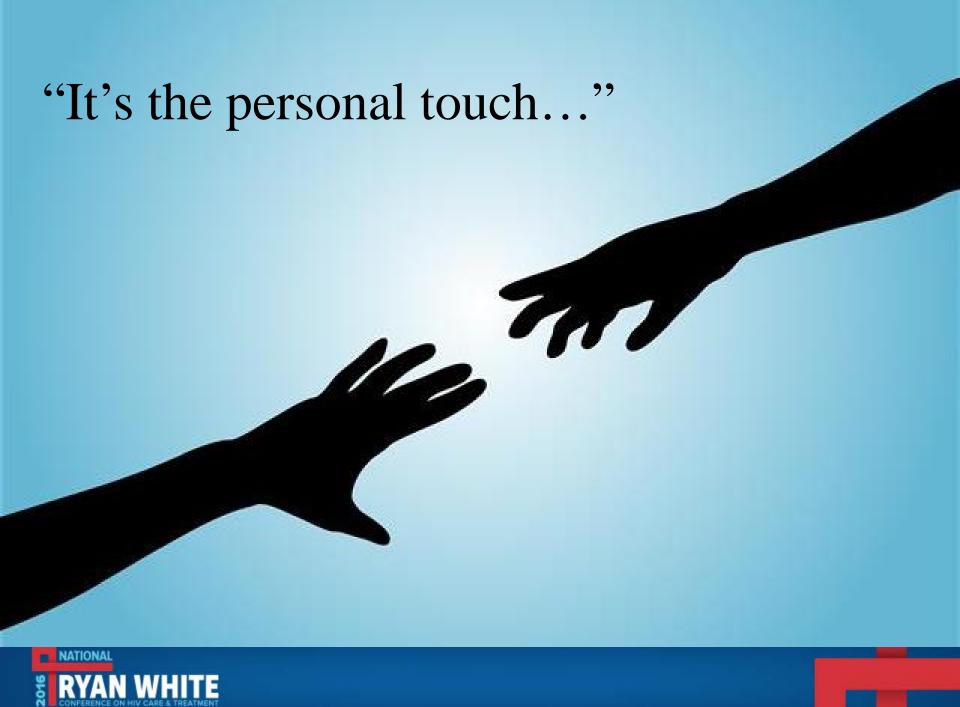
How collaboration can help

Connect with folks: share ideas & experiences









Why does linkage & retention matter?



UNAIDS | 2016–2021 Strategy

THE TREATMENT TARGET







diagnosed

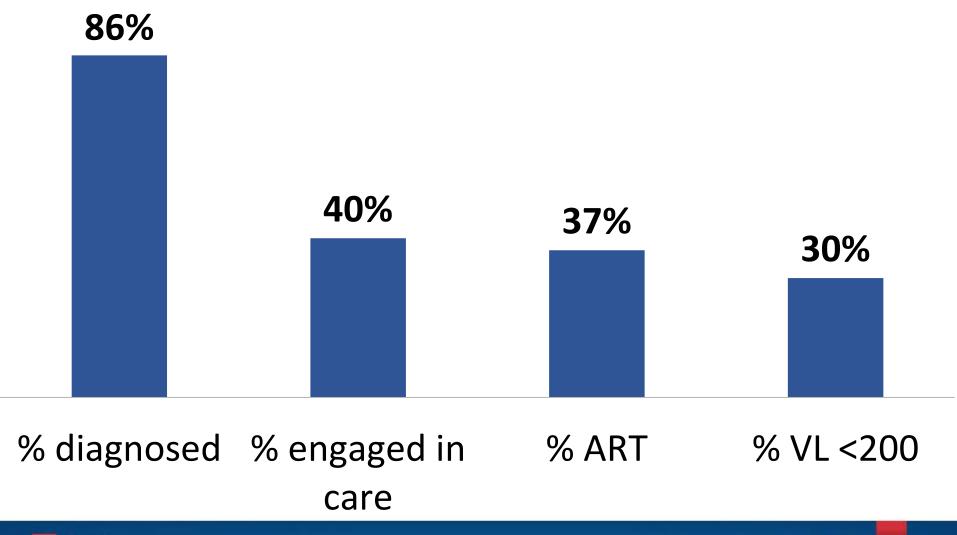
on treatment

virally suppressed

ZERO new infections
ZERO AIDS-related deaths
ZERO discrimination

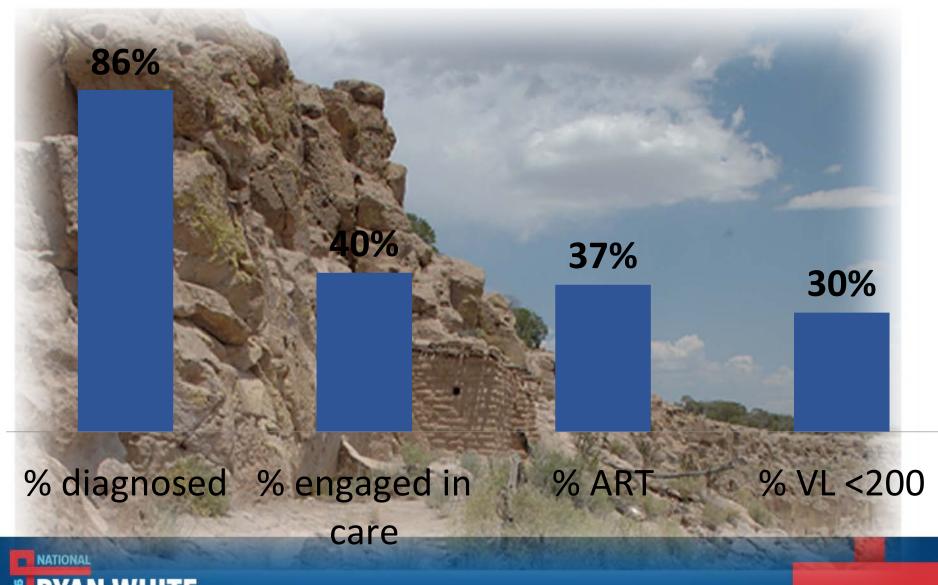


US HIV care continuum





US HIV care cliff





How much is baseline CD4<50 associated with dying?

2.4x





Is lack of retention associated with dying?

2.4x





Are >2 missed visits associated with dying?

3.2x





Among people retained in care, are >2 missed visits associated with dying?

3.6x





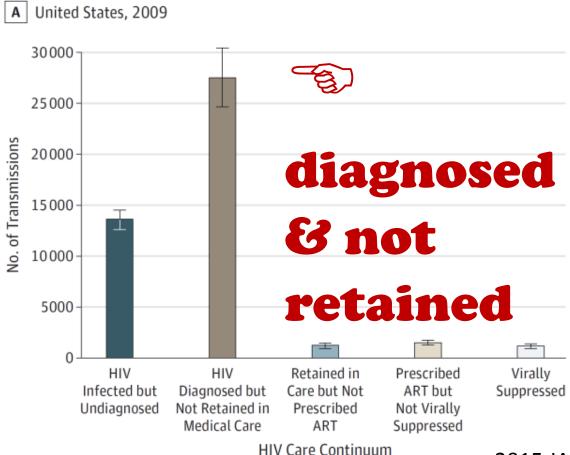
PLWHA not in care are responsible for what % of HIV transmissions?

92%

2015 JAMA, Skarbinski et. al.



Where are new infections coming from?



2015 JAMA, Skarbinski et. al.



Treatment reduces transmission by

93-96%

HPTN 052 study: Cohen MS et al, NEJM 2011: 365 and CROI 2015





Hot off the press: Rapid ART!

- reduce mortality at 12 months in Haiti
- increase uptake of ART by 36% in South Africa and from 85% to 100% in SF
- increase viral load suppression rates in South Africa by 26%
- increase retention in care at 6 months from 85% to 90% in SF

Koenig, AIDS 2016; Rosen 2016, CROI abstract 28; Pilcher, JAIDS 2016



How do we improve linkage & retention?





3 steps & 3 levels:

| | Pick low-hanging fruit. | Level-up! | Master it. |
|--------------------|---|--|--|
| ① Track | ★ act on missed visits★ track gaps in care >6 months★ ask about adherence | ★ track those not retained in care★ track missed refills | ★ track > 2 missed visits • use public health surveillance data to monitor new diagnoses and those lost to care |
| © Follow- up | ★ do personal reminder calls immediately after a missed visit • implement follow-up protocols for missed visits and gaps in care | ★ implement multi- disciplinary team follow-up protocols including how the team reviews tracking data & delegates follow-up | use data systematically to allocate resources ★ multi-disciplinary team meets regularly to analyze data and develop personalized action plans |
| ③ Connect | provide a reliable way to reach your team directly and quickly ★ one-on-one adherence counseling ★ ask about health beliefs ★ provide once daily regimens, pill boxes, adherence reminders | ★ provide strengths-based intensive case management (ARTAS) • build a coalition with testing and care sites • involve patient input on programs and services | ★ train peers to provide strengths-based case management develop coordinated warm hand-off and retention protocols with the coalition with testing and care sites |





3 steps:

- (1) Track patients
- (2) Follow-up
- (3) Connect



























Who we serve:

Over 200,000 collective patients

51% Latino/Hispanic

22% Asian

18% Black

12% Non-Hispanic white

56% ages 18-64

95% at or below 200% FPL

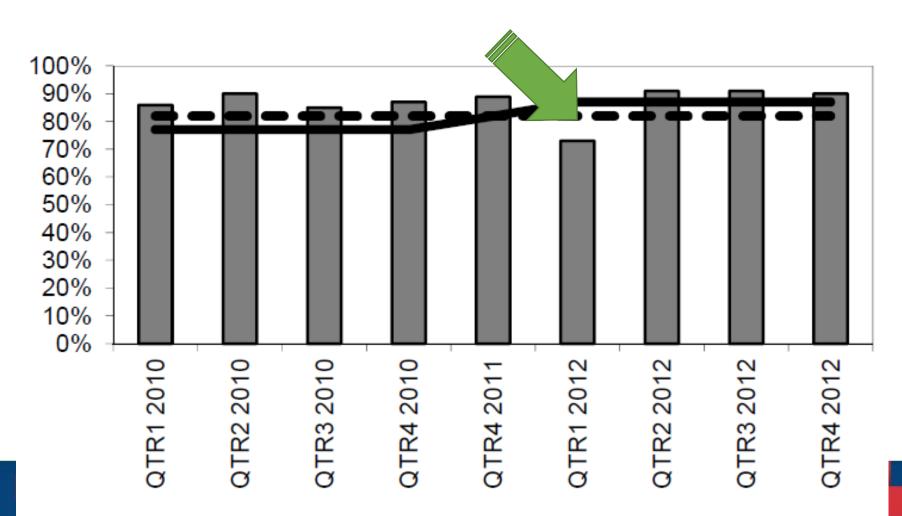
45% best served in a language other than English





Source: 2014 UDS data

HIV ACCESS retention trends: 2010-2012





Who in the US is least likely to be retained or VL suppressed?

Young people

- Ages 19-24
- 76% vs. 83% retention
- 52% vs. 75% suppression





Who in the US is less likely to be virally suppressed?

African Americans: 70%

Transgender people: 69%

(vs. 75% for all)

2012 RSR data



East Bay linkage & retention network





Updated Google doc contact list



East Bay HIV Care Clinics (Updated March 2016)





Clinic contacts listed and confirmed, in alphabetical order:

- 1. Alameda County Office of AIDS (Funder & Linkage and Partner Services)
- 2. Alameda Health Systems (Highland Hospital, Oakland and Fairmont HIV Clinics, San Leandro)
- 3. AIDS Healthcare Foundation, Oakland
- 4. AIDS Project of the East Bay (APEB), Oakland
- 5. Asian Health Services, Oakland
- 6. CAL-PEP
- 7. Contra Costa County Health Services
- 8. Corizon Health (Santa Rita Jail & Glenn Dyer Detention Center), Dublin
- 9. East Bay AIDS Center (EBAC), Oakland
- 10. EBAC's Downtown Youth Clinic (DYC), Oakland
- 11. Kaiser (Oakland & San Leandro/Hayward/Fremont & Martinez)
 - a. La Clínica de la Raza, Oakland
- 12. Lifelong Medical Care
 - a. Ashby Health Center (formerly BERKELEY PRIMARY CARE)
 - b. East Oakland
- 13. Tri-City Health Center, Fremont
- 14. Women Organized to Respond to Life-threatening Diseases (WORLD)
- 15. Solano County HIV Services



Updated Google doc contact list



Asian Medical Center 818 Webster St. Oakland, CA 94607 HIV Clinic Days & Hours - Tuesday 9-4:30pm

Frank Kiang Medical Center 250 East 18th Street Oakland, CA 94606 HIV Clinic Days & Hours - Wednesday to Friday 9-4:30pm

> Asian Resource Center 817 Harrison Street Oakland, CA 94607 HIV Clinic Days & Hours - Tuesday 9-4:30pm

+

Information about services

Services prioritized for Asian and Pacific Islanders, especially with limited English proficiency

- Accepting: uninsured; undocumented; Medi-Cal: plain, Alameda Alliance, Blue Cross; MediCare; limited HMO and PPO plans
- New patient intake appointments within 2 weeks
- New patient provider appointments within 4 weeks
- Additional services: API language on-site interpretation, dental clinic and limited API-language behavioral health counseling, ADAP enrollment and OAHIPP, HIV rapid testing and counseling
- Case management.

Contact information

between 8th and 9th St. in Oakland Chinatown

http://www.asianhealthservices.org/h andler.php?p=services-HIVAIDS

Main contact for linkage and access:

Koji <u>Sakakibara</u>, HIV Program Manager

Phone (direct work cell): 510-984-



Warm hand-off protocol



East Bay HIV Linkage & Retention Advisory Group Warm Hand-off and Retention Protocols



client identified

When a client is identified to be

- •newly diagnosed and not yet engaged in HIV primary care
- •transferring from one provider to another or recently moved to area
- •transferring from the jail, and/or
- out of care
- For clients with a preliminary positive rapid test, proceed with linkage process on the same day and if possible, obtain and process a confirmatory test specimen.
- •Obtain a release of information for the agencies you will be coordinating care with.

phone contact

- •Referring worker discusses and decides on HIV care site with client, based on client preferences.
- Referring worker may consult the East Bay HIV Clinic List via Google document: http://tinyurl.com/alcohiv or https://docs.google.com/document/d/1qooJV5cH12OH8jZoPMDsE6GxCK8lDZroqlj4EmRPMig/edit?usp=sharing
- •Referring worker calls the receiving worker and/or clinic to obtain intake appointment time. Ideally the phone number is one that can be answered immediately or responded to within an hour.
- •If a message is left, the receiving worker is expected to respond to the message within 3 business days.
- •Referring worker gets a current and reliable phone number and address for client (when possible) and shares



Pay-for-Performance (P4P) project

| Detailed Guidance for Process Deliverables | | | | | | |
|--|--------------|--|--|--------|--|--|
| Category | | Required Elements | | Value | | |
| Quality Plan | Does the | ☐ A quality statement? | | 2 | | |
| | quality plan | ☐ A description of the quality infrastructure? | | | | |
| Review and | contain: | (Include team members, roles and responsibilities, communication | | 5 | | |
| update | | structure, meetings, and timelines) | | | | |
| written | | ☐ Quality Measures and goals (HIV ACCESS and site-specific)? | | | | |
| quality plan | | ☐ A process for involving consumers in the quality management | | 2 | | |
| and all | | program? | | | | |
| processes | Do processes | Retention | ☐ Step-by-step guidelines? | | | |
| (from existing | include: | | ☐ Person(s) responsible for each step? | | | |
| documents) | | | Schedule and/or timeline for completing the process? | | | |
| | | | □ Screenshots showing documentation process? | | | |
| | | Linkage | ☐ Step-by-step guidelines? | | | |
| | | | ☐ Person(s) responsible for each step? | | | |
| | | | □ Schedule and/or timeline for completing the process? | | | |
| | | | □ Screenshots showing documentation process? | | | |
| | | Adherence | ☐ Step-by-step guidelines? | 1 | | |
| | | counseling | ☐ Person(s) responsible for each step? | point | | |
| | | | Schedule and/or timeline for completing the process? | each | | |
| | | | □ Screenshots showing documentation process? | (20 | | |
| | I | | · - · · · · · · · · · · · · · · · · · · | total) | | |



Pay-for-Performance (P4P) project

2014: Protocols

2015: Team involvement

2016: Client involvement

& Retention projects

?2017: rapid ART, pharmacy











Alameda County Linkage-to-care 2012

70%

before warm hand-off





Alameda County Linkage-to-care 2013

3%

mid-2013: launched warm hand-off protocol





Alameda County HIV ACCESS 2014

83%

after warm hand-off & P4P launch







Alameda County HIV ACCESS 2015

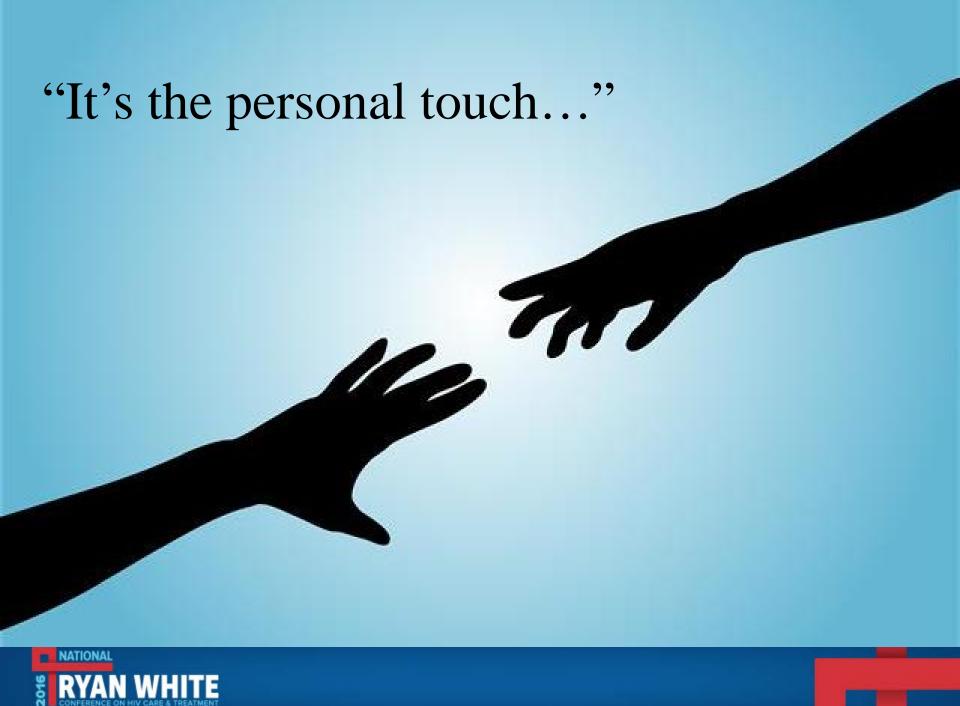
9406

after P4P & linkage system strengthening



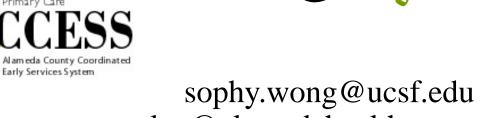






Thank you! Questions?







sophy.wong@ucsf.edu mcrowley@alamedahealthconsortium.org



Objective





Now let's share...

| | Pick low-hanging fruit. | Level-up! | Master it. |
|----------|--|---|--|
| ① | ★ act on missed visits | ★ track those not retained | ★ track >2 missed visits |
| Track | ★ track gaps in care >6 months★ ask about adherence | in care ★track missed refills | use public health surveillance data to monitor new diagnoses and those lost to care |
| ② | ★do personal reminder calls | ★ implement multi- | use data systematically to |
| Follow- | immediately after a missed visit | disciplinary team follow-up | allocate resources |
| up | • implement follow-up protocols for missed visits and gaps in care | protocols including how the team reviews tracking data & delegates follow-up | ★ multi-disciplinary team meets regularly to analyze data and develop personalized action plans |
| 3 | • provide a reliable way to reach | ★provide strengths-based | ★train peers to provide |
| Connect | your team directly and quickly ★one-on-one adherence counseling ★ ask about health beliefs ★ provide once daily regimens, pill boxes, adherence reminders | intensive case management (ARTAS) • build a coalition with testing and care sites • involve patient input on programs and services | strengths-based case management • develop coordinated warm hand-off and retention protocols with the coalition with testing and care sites |





What level are you at?



In small groups:

Each person ~2 minutes:

- 1. name, agency, role
- 2. Are you part of a linkage & retention collaborative?
- 3. A linkage & retention strategy you have used that works or a strategy you want to try

Discussion questions (~15 mins total):

- 1. How can collaborations across cadres, teams, agencies, regions help you implement your linkage & retention strategies?
- 2. What challenges do you face with these collaborations?
- 3. In what ways can you tackle these challenges?
- 4. What is the <u>one key thing</u> your group got out of your discussion you want to share with the larger group?

